Cassels

May 3, 2022

Via Email or Courier

Please see attached Service List

joliver@cassels.com

tel: +1 403 351 2920 fax: +1 403 648 1151

file # 49073-9

Dear Sirs and Mesdames:

Re: Court File No. 2101-01130

Bank of Montreal v. Eaglesmed Group Inc., et al Application scheduled for Thursday, May 12, 2021 at 2:00 PM (the "Application")

We are counsel to Deloitte Restructuring Inc., in its capacity as receiver and manager of the assets, undertakings and properties of Eaglesmed Group Inc. and Chris Musah Professional Corporation (in such capacity, the "**Receiver**").

Please find enclosed for service upon you, copies of the materials we will be relying on:

- 1. Application of the Receiver, which attaches to it as Schedules "A", "B", and "C" respectively, draft forms of the following orders:
 - (a) Order Approving Activities, Fees, etc.,
 - (b) Approval and Vesting Order, and
 - (c) Sealing Order;
- 2. Third Report of the Receiver, dated May 3, 2022; and
- 3. a blackline comparing the Model Approval and Vesting Order to the draft form of Approval and Vesting Order.

Proofs of filing will follow in due course, as applicable. We trust that you will find the foregoing to be in order, but please do not hesitate to contact the undersigned should you require anything further.

Cassels

Finally, please find enclosed a copy of the instructions for accessing the virtual courtroom that has been assigned for the Application.

Yours truly,

Cassels Brock & Blackwell LLP

Jeffrey Oliver

Jeffrey Oliver

Partner

JO/rk Encls.



Schedule A - WebEx Details

Counsel: Please ensure that all relevant parties have received Webex information.

Virtual Courtroom 60 has been assigned for the above noted matter:

Virtual Courtroom Link:

https://albertacourts.webex.com/meet/virtual.courtroom60

Instructions for Connecting to the Meeting

- Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
- 2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
- 3. Click on the Open Cisco Webex Meeting.
- 4. You will see a preview screen. Click on Join Meeting.

Key considerations for those attending:

- 1. Please connect to the courtroom 15 minutes prior to the start of the hearing.
- 2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
- 3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
- 4. Note: Recording or rebroadcasting of the video is prohibited.
- 5. Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.

If you are a non-lawyer attending this hearing remotely, **you must** complete the undertaking located here: https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers

For more information relating to Webex protocols and procedures, please visit: https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

LEGAL*55882408.2

COURT FILE NUMBER 2101-01130

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF BANK OF MONTREAL

DEFENDANTS EAGLESMED GROUP INC., CHRIS MUSAH

PROFESSIONAL CORPORATION, CHRISTOPHER

MUSAH, ALSO KNOWN AS CHRIS MUSAH, CHARLES FRANKLIN JOHNSON PROFESSIONAL CORPORATION, CHARLES FRANKLIN JOHNSON, YETUNDE KASUMU MEDICAL PROFESSIONAL

CORPORATION and YETUNDE KASUMU

DOCUMENT Service List

(Updated: February 7, 2022)

Counsel/Party	Method of Delivery	Role
Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West 888 – 3 rd Street SW Calgary, AB, T2P 5C5	Email	Counsel to the Receiver
Attn: Jeffrey Oliver Kara N. Davis Danielle Marechal Email: joliver@cassels.com dmarechal@cassels.com kdavis@cassels.com		
Deloitte Restructuring Inc. Bankers Court #700, 850 – 2 nd Street SW Calgary, AB, T2P 0R8 Attn: Ryan Adlington / Naomi McGregor Email: radlington@deloitte.ca naomcgregor@deloitte.ca	Email	Receiver
Bank of Montreal 350 – 7 Avenue SW, 6 th Floor Calgary, AB, T2P 3N9 Attn: Michelle Madrigga Email: michelle.madrigga@bmo.com	Email	Secured Creditor
Dentons Canada LLP #1500, Bankers Court 850 – 2 nd Street SW Calgary, AB, T2P 0R8 Attn: Derek Pontin	Email	Counsel to BMO

Email: derek.pontin@dentons.com		
Eaglesmed Group Inc. 2630 Evercreek Bluffs Way SW Calgary, AB, T2Y 4V7 Attn: Dr. Christopher Musah Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com	Email	Defendant
Chris Musah Professional Corporation 315 – 12445 Lake Fraser Drive SE Calgary, AB, T2J 7A4	Email	Defendant
Attn: Dr. Christopher Musah Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com		
Christopher Musah 2630 Evercreek Bluffs Way SW Calgary, AB, T2Y 4V7	Email	Defendant
Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com		
Miles Davison LLP 517 10 Ave SW #900 Calgary, AB T2R 0A8 Attn: Dan Jukes Email: djukes@milesdavison.com	Email	Counsel to Defendants, Christopher Musah and Chris Musah Professional Corporation
Harper Lee Law Suite 300, 4503 Brisebois Drive NW Calgary, AB, T2L 2G3 Attn: Harper-Lee Overli Email: hlo@harperleelaw.com	Email	Counsel to Defendants, Charles Franklin Johnson Professional Corporation and Dr. Charles Johnson
Code Hunter LLP 850, 440 – 2 nd Avenue SW Calgary, AB, T2P 5E9 Attn: Chad Babiuk	Email	Counsel to Defendants, Yetunde Kasumu Medical Professional Corporation and Dr. Yetunde Kasumu
Email: chad.babiuk@codehunterllp.com CWB National Leasing Inc. 1525 Buffalo Place Winnipeg, MB, R3T 1L9 Email: ppsa.administration@cwbnationalleasing.com ; debtenforcement@cwbnationalleasing.com ; caroline.thomas@cwbnationalleasing.com ;	Email	PPR Registrant against Eaglesmed Group Inc. and Chris Musah Professional Corporation

RCAP Leasing Inc. 5575 North Service Road, Suite 300	Email	PPR Registrant against Eaglesmed Group Inc.
Burlington, ON, L7L 6M1		
Email: cms alberta notification@teranet.ca; rcap.collections@rcapleasing.com		
Colliers REMS 900 Royal Bank Building	Email	Former Landlord
335 - 8th Avenue SW Calgary, AB T2P 1C9		
Attn: Craig Shein Email: Craig.Shein@colliers.com		
Swainson Miki Peskett LLP Suite 2800, 10104 103 Avenue NW Edmonton, AB Canada T5J 0H8	Email	Counsel to Colliers REMS
Attn: Christopher Young Email: cyoung@smpllp.ca		
Joe D'Alessandro	Email	Tenant
Email: jdalessandro@outlook.com		
Re/Max – Calgary & Pine Lake c/o 8820 Blackfoot Trail SE, #115 Calgary, Alberta T2J 3J1	Email	Listing Agent
Attn: Kent Faubert Email: KentFaubert@gmail.com		
Royal Lepage Valley 10024 – 101 Street	Email	Listing Agent
Peace River, Alberta T8S 1S6		
Attn: Dianne Lavoie Email: rdlav@telusplanet.net		
BMO Harris Investment Management Inc. c/o BMO Financial Group	Email	Intermediary to Control Agreement
Attn: Valerie Quintal Email: Valerie.Quintal@bmo.com		
BMO Trust Company c/o BMO Financial Group	Email	Intermediary to Control Agreement
Attn: Valerie Quintal Email: Valerie.Quintal@bmo.com		
M. Akinsipe Medical Professional Corporation	Email	Creditor
Attn: Dr. Mercy Akinsipe Email: mercyakinsipe@gmail.com		

Norton Rose Fulbright 3700, 400, 3rd Ave SW Calgary, AB T2P 4H2 Attn: Lindsay Bec/Michael MacIsaac Email: lindsay.bec@nortonrosefulbright.com michael.macisaac@nortonrosefulbright.com	Email	Counsel to TELUS Health Solutions Inc. and TELUS Communications Inc., a Creditor
Ridout Barron 802 13 Avenue SW Calgary, AB T2R 0L2 Attn: Jacqueline Barron Email: Jacqueline.barron@ridoutbarron.com	Email	Counsel to the Potential Purchaser of Unit 703
DLegal Law Office 300 – 340 Midpark Way SE Calgary, AB T2X 1P1 Atn: Anna Dunaeva Email: anna@dlegal.ca	Email	Counsel for the Purchaser, Ashley Young
Canada Revenue Agency 220 4th Avenue SE Calgary, AB T2G 0L1	Courier	
Canada Revenue Agency c/o Department of Justice Canada 300 Epcor Tower 10423 101 Street NW Edmonton, AB T5H 0E7	Courier	
The City of Calgary Credits & Collections, IMC# 8060 800 Macleod Trail S Calgary, AB T2P 2M5	Courier	
Iris Khumalo-Musah 16157 Shawbrooke Road SW Calgary, Alberta T2Y 3C1	Courier	Plaintiff in Court File No: 4801-178248