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Our File: 58083-2

February 2, 2016

TO: SEE ATTACHED SERVICE LIST

Dear Sir/Madam:

Re: Plumb-Line Group Holdings Inc. (Court No. 25-1800429), PLG Residential Services Inc. (Court No. 25-1799530), PLG Corporate Services Inc. (Court No. 25-1799518), Asty Construction Inc. (Court No. 25-1799546), Con-Forte Contracting Company Inc. (Court No. 25-1799555) and Sas-Can Masonry and Restoration Inc. (Court No. 25-1799540) (collectively referred to as "Plumb-Line Group") – In Bankruptcy

Enclosed for service upon you, please find a filed copy of the Application returnable February 9, 2016, and the Fifth Report of the Trustee dated February 2, 2016.

Yours truly,

FIELD LLP



Douglas S. Nishimura

DSN/eh
Encl.