

District of ONTARIO  
Division No.  
Court No. 35-1026810  
Estate No. 35-1026810

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1))  
IN THE MATTER OF THE BANKRUPTCY OF  
BECKERMANN KITCHENS (2007) INC.  
OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE  
PROVINCE OF ONTARIO.

TAKE NOTICE THAT:

1. BECKERMANN KITCHENS (2007) INC. filed an assignment in bankruptcy on the 4th day of January, 2008 and the undersigned DELOITTE & TOUCHE INC. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23rd day of January, 2008 at 10:00 AM at:  
  
DELOITTE & TOUCHE INC.  
4210 KING STREET EAST  
KITCHENER ONTARIO N2P 2G5
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to 25 dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at KITCHENER, ONTARIO the



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Deloitte & Touche Inc.  
4210 King Street East  
Kitchener, Ontario  
N2P 2G5  
Telephone: (519)650-7600  
Fax: (519)650-7601

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
BECKERMANN KITCHENS (2007) INC.**

**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, January 4, 2008. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

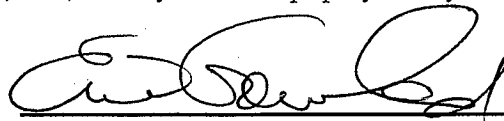
<b>Liabilities</b>		<b>Assets</b>	
(as stated and estimated by bankrupt)		(as stated and estimated by bankrupt)	
1. Unsecured creditors as per list 'A' .....	616,503.46	1. Inventory .....	NIL
2. Secured creditors as per list 'B' .....	NIL	2. Trade fixtures, fittings, utensils, etc.....	NIL
3. Preferred creditors as per list 'C' .....	NIL	3. Accounts Receivable, etc. as per list 'E'	
4. Contingent or other liabilities as per list 'D'	1.00	Good .....	1,470,649.00
estimated to be reclaimable for .....		Doubtful .....	NIL
		Bad .....	NIL
		Estimated to produce .....	NIL
<b>Total Liabilities</b> .....	<b>616,504.46</b>	4. Bills of exchange, promissory notes, etc. as	
<b>Surplus</b> .....	<b>NIL</b>	per list 'F' .....	NIL
		5. Deposits in Financial Institutions.....	NIL
		6. Cash .....	NIL
		7. Livestock .....	NIL
		8. Machinery, equipment and plant .....	NIL
		9. Real property or immovable as per list 'G' .....	NIL
		10. Furniture.....	NIL
		11. RRSPs, RRIFs, Life Insurance, etc .....	NIL
		12. Securities (Shares, bonds, debentures, etc) .....	NIL
		13. Interest under wills .....	NIL
		14. Vehicles .....	NIL
		15. Other Property as per list 'H'.....	
		Other Assets .....	Unknown
		Estimated tax refund .....	Unknown
		If Bankrupt is a Corporation add:	
		Amount of capital subscribed .....	NIL
		Amount paid thereon .....	NIL
		Balance subscribed and unpaid .....	NIL
		Estimated to produce .....	NIL
		Total Assets .....	NIL
		Deficiency .....	616,504.46

I, Eric Gowland, Officer of the Bankrupt Corporation of BECKERMANN KITCHENS (2007) INC. , do swear that this statement and attached lists are to the best of my knowledge a full, true and complete statement of its affairs on January 3, 2008, and fully disclose all property of every description, that is in its possession or that may devolve on it in accordance with Section 67 of the Act.

SWORN before me in the CITY of KITCHENER in the PROVINCE OF OF ONTARIO this 3rd day of January, 2008.

  
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A COMMISSIONER ETC, in and for the Province of Ontario

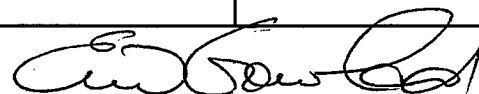
  
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Signature of Bankrupt or Officer

Robert William Biehler, a Commissioner, etc.,  
Province of Ontario, for Deloitte & Touche LLP,  
Chartered Accountants and Deloitte & Touche Inc.,  
Trustee in Bankruptcy.  
Expires June 10, 2008.

**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**BECKERMANN KITCHENS (2007) INC.**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
List 'A'  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
1	A&B Transfer Inc.	P.O. Box 1705 Station C Kitchener ON N2G 4R2		168.19
2	Accurate Fasteners	240 Ardelt Ave. Kitchener ON N2C 2L9		693.29
3	Aimco Solrec Ltd.	425 Morobel Dr. Milton ON L9T 4N6		14,421.30
4	Airways Transit Service Limited	99 A Northland Rd. Waterloo ON N2V 1Y8		70.00
5	All-Pro Touch-Ups & More	1635 Burrows Unit # 2 Winnipeg MB R2X 3B5		715.50
6	Aluglass	6741 Cariboo Rd. Unit # 306 Burnaby BC V3N 4A3		1.00
7	Andy Puskas	c/o Beckermann Kitchens (2007) Inc. 353 Manitou Drive Kitchener ON N2C 1L5		269.38
8	Art for Everyday Inc.	420 Canarctic Drive Toronto ON M3J 2V3		943.93
9	Atria Networks LP	301 Victoria St. S. P.O. Box 64 Kitchener ON N2G 3W9		1,584.60
10	Balmoral Lumber & Millwork	439 Jevlan Dr. Woodbridge ON L4L 8A9		16,876.01
11	Becker Acroma	P.O. Box 3660 Brantford ON N3T 6H2		2,845.00
12	Belanger Lamines / Lam. Inc.	1435 Joliot Curie Boucherville QC J4B 7M4		428.79
13	Bell Mobility	P.O. Box 5102 Burlington ON L7R 4R7		1,050.02
14	Biesse Group Canada	1450 Meyerside Dr. Suite # 102 Mississauga ON L5T 2N5		1,049.40
15	Biglar Kinyan Design	182 Davenport Rd. Lower Level Toronto ON M5R 1J2		7,804.75
16	BLUM Canada Limited	7135 Pacific Circle Mississauga ON L5T 2A8		30,293.98
17	Bob Kloiber	c/o Beckermann Kitchens (2007) Inc. 353 Manitou Drive		169.95

Dated: January 3, 2008



Signature of Bankrupt or Officer

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IN THE MATTER OF THE BANKRUPTCY OF  
BECKERMANN KITCHENS (2007) INC.**

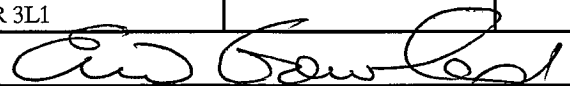
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**

List 'A'

Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
18	Boegli & Sons Ltd.	Kitchener ON N2C 1L5 36 Whippletree Pl. Kitchener ON N2P 1X9		153.90
19	Brafasco	8885 Jane Street Concord ON L4K 2M6		49.22
20	Canada Steel Service Centre Inc.	665 Boxwood Dr. Cambridge ON N3E 1B4		568.59
21	Canadian Industrial Distributors Inc.	175 Sunpac Blvd. Unit # 2A Brampton ON L6T 3S1		110.07
22	Canadian Linen Supply	155 Adelaide St. S. London ON N5Z 3K8		159.00
23	Central Carolina Cabinetry & Inter.	4508 Old US 421 N. Silver City, NC 27344, USA		560.00
24	Chemcraft International Inc.	P.O. Box 458 155 Rose Glen Road North Port Hope ON L1A 3Z3		48,878.29
25	City Cabs	268 Breithaupt St. Kitchener ON N2H 5H5		109.10
26	City of Kitchener (Utilities)	Revenue Section 200 King St. W. P.O. Box 1113 Kitchener ON N2G 4R6		8,859.22
27	Commonwealth Plywood	100 Randall Dr. P.O. Box 488 Waterloo ON N2J 4A9		56,823.12
28	Conestoga Personnel Resources Inc.	Forest Hill Plaza 421 Greenbrook Dr. Kitchener ON N2M 4K1		7,473.00
29	Corinthian Kitchens	99 King Street East Thornbury ON N0H 2P0		2,687.13
30	Creative Print Solutions	2708 Coventry Rd. Oakville ON L6H 6R1		1,989.30
31	CRVP Wood Doors	4078 Industrial Blvd Laval QC H7L 6C3		19,327.71
32	Cygnal Technologies	P.O. Box 46181 Postal Stn A Toronto ON M5W 4K9		2,869.72
33	DHL / Danzas Air & Ocean Canada	135 A Matheson Blvd. W. Ste. 200 Mississauga ON L5R 3L1		6,713.07

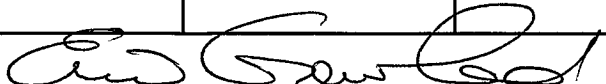
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**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
34	DHL / LOOMIS	200 Westcreek Blvd Brampton ON L6T 5T7		483.17
35	Distinctive Wood Products	240 McIntyre Dr. Unit # 4 Kitchener ON N2R 1E8		18,750.22
36	Doellken-Woodtape Ltd.	230 Orenda Rd. Brampton ON L6T 1E9		461.45
37	Doreen Czimmek	c/o Beckermann Kitchens (2007) Inc. 353 Manitou Drive Kitchener ON N2C 1L5		1.00
38	Dorson Ltee	8551 boul. Parkway Anjou QC		217.62
39	Doug Weidner	c/o Beckermann Kitchens (2007) Inc. 353 Manitou Drive Kitchener ON N2C 1L5		44.21
40	Dr. T.H. Yu	180 Vine St. Suite 209 St. Catharines ON L2R 7P3		750.00
41	Dresselhaus Beschlagtechnik	Zeppelinstraße 13 D-32051 Herford D-32051 GERMANY		2,090.90
42	ECI - Empire Communications	460 Thompson Dr. Unit # 1 Cambridge ON N1T 2K8		102.60
43	EFQ Ontario	163 Dolomite Dr. North York ON M3J 2N1		424.00
44	Eldorado Plywood Specialties Inc.	10 Hollinger Crescent Kitchener ON N2K 2Z3		943.56
45	Enkeboll Designs	16506 Avalon Blvd. Carson, CA 90746, USA		157.08
46	Exel North America Inc. (Kremlin)	931 Progress Ave. Unit # 7 Scarborough ON M1G 3V5		3,558.68
47	Fed Ex Courier	P.O. Box 4626 Toronto Stn A Toronto ON M5W 5B4		3,875.59
48	Fed Ex Trade Networks	Transport & Brokerage P.O. Box 600 Niagara Falls ON L2E 6V2		1.00
49	Frid & Russell Office Products	P.O. Box 161 Oakville ON L6J 4Z5		371.55

Dated: January 3, 2008

  
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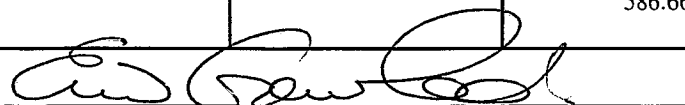
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**

List 'A'

**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
50	Galleries at Peachtree Hills	2285 Brookview Dr. Atlanta, GA 30318, USA		7,786.98
51	Gerrie Electric	4104 South Service Rd. Burlington ON L7L 4X5		17.09
52	Go Graphics and Promotions	3523 Huron Rd. New Hamburg ON N3A 3C5		953.04
53	Graybar Electric	P.O. Box 1000 130 Hayward Ave. Kitchener ON N2G 4E8		2,307.50
54	Grimes Industrial Products	130 Rivalda Rd. Toronto ON M9M 2M8		6,579.34
55	Hafele Canada Inc.	5323 John Lucas Dr. Burlington ON L7L 6A8		3,046.63
56	Hankins & Associates	2571 Furlong Rd. Furlong, PA 18925, USA		327.90
57	Hardwoods Specialty Products	10 Carson Court Brampton ON L6T 4P8		450.50
58	Harwood Kitchens	27 Lansdowne St. W. Peterborough ON K9J 1X8		283.09
59	Hertz Equipment Rental	310 Industrial Rd. Cambridge ON N3H 4R7		277.72
60	Hettich Canada Ltd. Partnership	90 Snow Blvd. Concord ON L4K 4A2		9,514.31
61	Hitchcock Veneer Products	10 Dumart Pl. Unit # 2 Kitchener ON N2K 3C1		2,120.93
62	Holiday Inn	30 Fairway Rd. S. Kitchener ON N2A 2N2		932.40
63	Huron Fasteners	545 Trillium Dr. Unit # 3 Kitchener ON N2R 1J4		84.38
64	I.C.I. Paints / Glidden No. 853	680 Fairway Rd. South Kitchener ON N2C 2H2		299.11
65	Independent Freight Routing - IFR	779 Springbank Ave. N. Woodstock ON N4T 1T5		2,576.50
66	Interprovincial Sales	330 Laird Rd. Guelph ON N1G 3X7		2,900.00
67	John Greer	807 Falcon Court Le Claire, IA		586.66

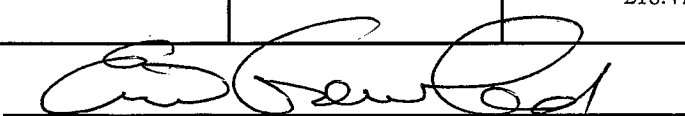
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OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
List 'A'  
Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
68	Johnson Diversey Canada	52753, USA 2401 Bristol Circle Oakville ON L6H 6P1		1,025.59
69	K-DAC Expedite	P.O. Box 161 1535 Snyder's Rd. E. Petersburg ON N0B 2H0		29,116.87
70	Kelford Industrial Sales	111 Shearson Cres. Cambridge ON N1T 1J3		5,393.74
71	KIPCO LIMITED	16 Belton Dr. Kitchener ON N2M 2B8		3,385.90
72	Kitchener Wilmot Hydro	P.O. Box 9021 Kitchener ON N2G 4P1		16,269.74
73	Kurt Hammel	22220 Cochrane Dr. Richmond BC V6V 2T9		2,650.00
74	K-W Glass Systems	826 King St. N. Unit #12 Waterloo ON N2J 4G8		2,187.93
75	K-W Materials Handling Inc.	300 Trillium Dr. Unit # 11 Kitchener ON N2E 2K6		68.40
76	Larca Custom Machining Inc.	85 Raglin Road Cambridge ON N1T 1X9		375.77
77	Lyreco (Canada) Inc.	875 Middlefield Rd. Scarborough ON M1V 4Z5		926.61
78	Manitoulin Transport Inc.	790 Industrial Rd. Cambridge ON N3H 4W1		815.82
79	Maplecraft Doors	449 Eastchester Ave. St. Catharines ON L2M 6S2		50,401.82
80	Master Craft Wood Turnings Ltd.	69 Earl Martin Dr. Elmira ON N3B 3L4		214.12
81	Minister of Finance	Environmental Monitoring 135 St. Clair Ave. West Area "M" Toronto ON M4V 1P5		200.00
82	Modern Landfill Inc. Canada	2025 Fruitbelt Parkway Niagara Falls ON L2E 6S4		415.40
83	Monarch Custom Plywood Inc.	601 Rivermede Rd. Unit # 3 Concord ON L4K 2G8		5,718.24
84	Moore Canada	P.O. Box 3537 Postal Stn "A"		218.47

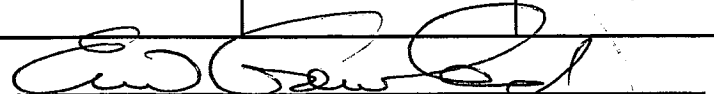
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List 'A'  
Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
85	Morphy Containers Limited	Toronto ON M5W 3G4 1001 Green Valley Rd. London ON N6N 1E4		8,566.71
86	Motion Canada	510 Weber St. N. Waterloo ON N2J 4B7		784.63
87	Mr. K-W Landscaper	11 Oakhurst Cr. Kitchener ON N2B 3K2		1,876.00
88	Mundell Lumber Co. Ltd.	P.O. Box 368 51 Main Street Erin ON M0B 1T0		7,290.71
89	Murray Newman	23 Mahogany St. Kitchener ON N2E 3Z2		3,816.00
90	NC Pestill Limited	350 Speedvale Ave. W. # 1 Guelph ON N1H 7M7		1,929.73
91	Newdon Industries Ltd.	360 Tom Street Fergus ON N1M 2A6		1,685.40
92	Nubold Industries	420 Newbold St. London ON N6E 1K1		5,639.59
93	Occupational Safety Group	3330 Dingman Drive London ON N6E 3W8		159.00
94	October Company Inc.	P.O. Box 71, 51 Ferry St. East Hampton, MA 01027, USA		338.22
95	OE Canada Inc.	726 Third St. London ON N5V 5J2		5,659.31
96	Omega Wood Products	74 Alex Ave. Woodbridge ON L4L 5X1		269.36
97	Ontario Glove Mfg. Co. Ltd.	P.O. Box 9720 Stn A Toronto ON M5W 1R6		402.56
98	Onward Express	21 Ellen St. W. Kitchener ON N2H 4K1		20.99
99	Paragon Kitchens Ltd. - Guelph	330 Laird Rd. Guelph ON N1G 3X7		3,671.92
100	Pitney Bowes of Canada Ltd.	P.O. Box 190 Orangeville ON L9W 2Z6		586.46
101	Premoule Inc.	2375 rue Dalton Sainte-Foy QC G1P 3S3		47.34
102	Primus Canada	5343 Dundas St. W. Suite 400		1,548.68

Dated: January 3, 2008

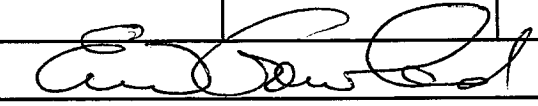
  
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**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
103	Printer Copier Supplies	Toronto ON M9B 6K5 48 Queen St. E. Suite 12 Cambridge ON N3C 2A8		135.66
104	Pro Tint Finishing	88 rue Pomerleau Magog ON J1X 5T5		2,172.70
105	Quantex Technologies Inc.	260 Shoemaker St. Kitchener ON N2E 3E1		6,689.13
106	Rehau Industries Inc.	c/o TH1025 P.O. Box 4283, Station A Toronto ON M5W 5W6		2,693.53
107	Richelieu	6420 Viscount Rd. Mississauga ON L4V 1H3		3,519.13
108	Robert Brakel & Associates	3 Conestoga Dr. Brampton ON L6Z 4N5		1,797.36
109	Rogers Wireless	P.O. Box 9100 Don Mills ON M3C 3P9		897.35
110	Rosedale Transport	6845 Invader Cres. Mississauga ON L5T 2B7		508.84
111	Royal Woodworking Co. Ltd.	60 Industrial Rd. Bradford ON L3Z 3G7		1,624.75
112	Royce-Ayr Cutting Tools Inc.	405 Sheldon Dr. Cambridge ON N1T 2B7		3,217.83
113	Rubberline Products	P.O. Box 336 Kitchener ON N2G 3Y9		664.36
114	Saint Agapit Wood Products	1269 rue Principale St-Agapit QC G0S 1Z0		17,082.31
115	Salice Canada Inc.	4025 Sladeview Cr. Units # 7-9 Mississauga ON L5L 5Y1		372.06
116	Santex Products	P.O. Box 984 Postal Station A Windsor ON N9A 6P4		517.45
117	Second Foundation Consulting	P.O. Box 65 Kitchener ON N2G 3X4		39.75
118	Select Hardware	67 Gatewood Rd. Kitchener ON N2M 4E3		1,139.50
119	Siekmann Capital Inc.	P.O. Box 1025 Washington Crossing, PA 18977, USA		44,955.40
120	Simply Elegant	1167 King St. E.		38.75

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 Signature of Bankrupt or Officer

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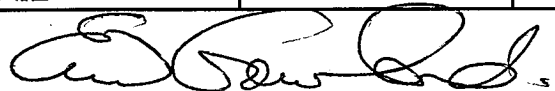
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**

List 'A'

Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
121	Spaenaur	Kitchener ON N2G 2N3 815 Victoria St. N. Kitchener ON N2G 4B1		81.12
122	Spiral Binding Company	6155 Tomken Rd. Unit # 9 Mississauga ON L5T 1X3		3,409.38
123	Stellchem Inc.	499 Brentcliffe Dr. Waterloo ON N2T 2R8		4,270.52
124	Steve Hawke	c/o Beckermann Kitchens (2007) Inc. 353 Manitou Drive Kitchener ON N2C 1L5		22.79
125	Sticky Rice Solutions	128 Deer Path Drive Egg Harbor Township, NJ 08234, USA		168.75
126	Storage 2 Systems LLC	220 West Fifth Ave. Collegeville, PA 19426, USA		291.75
127	Stumpf Fire Protection Ltd.	167 Lexington Ct. Unit # 1 Waterloo ON N2J 4R9		95.40
128	Summit Office Supplies	332 Guelph St. Unit # 2 Georgetown ON L7G 4B5		330.03
129	Swanson's Home Building Centre	166 Park St. Kitchener ON N2G 1M8		271.02
130	Telus Mobility	P.O. Box 5300 Burlington ON L7R 4S8		554.27
131	The Kitchen Design of Maryland	10534 York Rd. # 200 Cockeysville, MD 21030, USA		8,042.00
132	The Waterloo Networking Company	109 Randall Dr. Waterloo ON N2V 1C5		4,176.05
133	Tiffany Kitchens	865 Algonquin Blvd East Timmins ON P4N 7H9		311.77
134	Trade-Mark Industrial Inc.	1197 Union St. Kitchener ON N2H 6N6		583.21
135	tri Charge	110 Amos Ave. Waterloo ON N2L 5C4		410.40
136	Tri-County Welding Supplies Ltd.	P.O. Box 455 Station C Kitchener ON N2G 4A2		416.12

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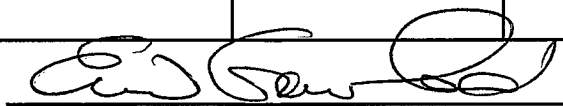


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List 'A'  
Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
137	Tri-Dim Canada	186 Sutton Delson QC J5B 1X3		2,233.21
138	Trillium Printing	130 Highland Road Kitchener ON N2M 3V9		145.35
139	Trumatch International Inc.	111 Industrial Dr. Unit # 19 Whitby ON L1N 5Z9		5,111.14
140	Unique Coffee Services	584 Colby Dr. Unit # 4 Waterloo ON N2V 1A2		102.43
141	UPS Canada	P.O. Box 2127 CRO Halifax NS		35.20
142	Valspar Corporation	P.O. Box 57076 Station A Kitchener ON M5W 5M5		6,527.97
143	VFD Solutions	165 Lexington Court Unit # 4 Waterloo ON N2J 4R3		418.55
144	W.W. Canuck Inc.	39 Morgandale Cr. Orangeville ON L9W 3C6		12,669.41
145	Wanderosa Wood Products	150 Parr Blvd Bolton ON L7E 4E6		1,785.90
146	Weiss Service Associates	44 Balmoral Drive Guelph ON N1E 3N6		341.06
147	Western Logistics	1555 Brigantine Drive Coquitlam BC V3K 7C2		641.23
148	WSI Waste Services	147 Ardelt Ave. Kitchener ON N2C 2E1		904.46
149	Yellow Pages Group	P.O. Box 11788 Succ. Centre Ville Montreal QC H3C 0C2		417.84
	<b>*TOTAL*</b>			<b>616,503.46</b>

Dated: January 3, 2008

  
Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
BECKERMANN KITCHENS (2007) INC.**

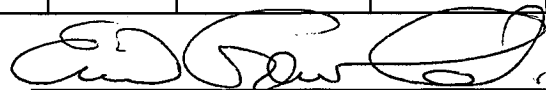
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**

List 'B'

**Secured Creditors**

No	Name & Address Nature of Claim Particulars of Security	Amount of Claim	When Given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	Constraints Management Systems Inc. 445 Thompson Drive Cambridge ON N1T 2K7 Fixed Assets Inventory Cash and equivalents Other Assets Due From Related Parties Trade Accounts Receivable	250,000.00	-- -- -- -- -- --	0.00	0.00	250,000.00
2	Holdco Operating Line c/o 2050894 Ontario Inc. 29 Charleston Place Kitchener ON N2A 4G1 Fixed Assets Inventory Cash and equivalents Other Assets Due From Related Parties Trade Accounts Receivable	76,000.00	-- -- -- -- -- --	0.00	0.00	76,000.00
3	Holdco Operating Line c/o 2050896 Ontario Inc. 19 Kenley Lane Cambridge ON N1S 4Z1 Fixed Assets Cash and equivalents Inventory Other Assets Due From Related Parties Trade Accounts Receivable	76,000.00	-- -- -- -- -- --	0.00	0.00	76,000.00
4	Holdco Operating Line c/o 2050898 Ontario Inc. 41 Brant Road South Cambridge ON N1S 2W7 Fixed Assets Cash and equivalents Inventory Other Assets Due From Related Parties Trade Accounts Receivable	38,000.00	-- -- -- -- -- --	0.00	0.00	38,000.00
5	SIP No 1 Operating Line 201-150 Water St. South Cambridge ON N1R 3E2 Fixed Assets Cash and equivalents Inventory Other Assets Due From Related Parties Trade Accounts Receivable	760,000.00	-- -- -- -- -- --	0.00	0.00	760,000.00
6	SIP No 1 VTB 201-150 Water St. South Cambridge ON N1R 3E2	4,929,030.00	--	0.00	0.00	4,929,030.00

Dated: January 3, 2008




Signature of Bankrupt or Officer



**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**BECKERMANN KITCHENS (2007) INC.**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
 List 'C'  
**Preferred Creditors for Wages, Rent, Etc.**

No	Name of Creditor Address and Occupation	Nature of Claim	Period During Which Claim Accrued	Amount of Claim	Amount Payable in Full	Ranking for Dividend
	*TOTAL*			0.00		

Dated: January 3, 2008

  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
BECKERMANN KITCHENS (2007) INC.**

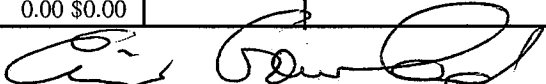
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**

List 'D'

**Contingent or Other Liabilities**

No	Name of Creditor or Claimant Address and Occupation	Amount of Liability or Claim	Amount Expected to Rank for Dividend	Date Liab Incurred Mo Yr	Nature of Liability
1	Ontario Ministry of Labour 155 Frobisher Drive, Unit G Waterloo ON N2V 2E1	1.00	0.00		Severance and termination
	*TOTAL*		0.00 \$0.00		

Dated: January 3, 2008

  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
BECKERMANN KITCHENS (2007) INC.**


**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**

List 'E'

Debts Due to the Estate

No	Name, Address & Occupation of Debtor	Nature of Debt  Particulars of Security  Folio Ledger for Particulars	Amount of Debt Good Doubtful Bad	Contracted  Yr Mo	Estimated to Produce
1	Due From Related Parties	Good	126,276.00 0.00 0.00		0.00
2	Trade Accounts Receivable	Good	1,344,373.00 0.00 0.00		0.00
	*TOTAL*				\$0.00

Dated: January 3, 2008

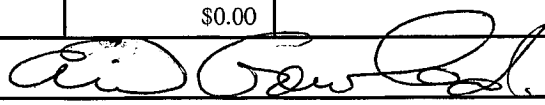
  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer



**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**BECKERMANN KITCHENS (2007) INC.**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
 List 'F'  
**Bills of Exchange, Promissory Notes, Lien Notes**  
**Chattel Mortgages, etc., Available as Assets**

No	Name of all Promissors, Acceptors, Endorsers, Mortgagors and Guarantors Address and Occupation	Amount of Bill or Note	Date When Due	Estimated to Produce	Particulars held as Security for Payment of Bills or Notes
	*TOTAL*			\$0.00	

Dated: January 3, 2008

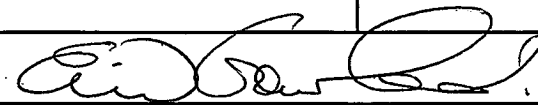
  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
 IN THE MATTER OF THE BANKRUPTCY OF  
 BECKERMANN KITCHENS (2007) INC.  
 OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
 List 'G'**

**Real Property or Immovable Owned by**

No	Description of Property Nature of 's Interest In Whose Name Does Title Stand	Total Value	Particular of Mortgages, Hypothecs or other Encumbrances		Equity or Surplus
			Name & Address	Amount	
				0.00	
	*TOTAL*	0.00			

Dated: January 3, 2008

  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer



Deloitte & Touche Inc.  
4210 King Street East  
Kitchener, Ontario N2P 2G5  
Phone: (519) 650-7600  
Fax: (519) 650-7601

## PROOF OF CLAIM FORM

### FORM 31

(Subsections 50.1, subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1),  
and paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address (please include postal code and telephone number):

.....  
.....  
.....

In the matter of the bankruptcy of **BECKERMANN KITCHENS (2007) INC.** (name of debtor), of Cambridge, ON (city and province) and the claim of:

\_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditors), of \_\_\_\_\_  
(city and province),

do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention, or of the proposal, if no notice of intention was filed), namely the 4th day of January, 2008, and still is indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked "Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit must specify the vouchers or other evidence in support of the claim) .
4. (Check and complete appropriate category) .

A. UNSECURED CLAIM of \$ \_\_\_\_\_  
That in respect of this debt, I do not hold any assets of the debtor as security and  
(check the appropriate description)

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
(Set out on an attached details to support priority claim).

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE of \$ \_\_\_\_\_  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM of \$ \_\_\_\_\_  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST of \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_ (Attach a copy of sales agreement and delivery receipts).

E. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

\_\_\_\_\_  
\_\_\_\_\_

5. That to the best of my knowledge, I am *(or the above-named creditor is)* *(or am not or is not)* related to the debtor within the meaning of section 4 of the Act.
6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months *(or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months)* immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments and credits.)*

*(Applicable only in the case of the bankruptcy of an individual)*

- I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
- I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

DATED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, .

\_\_\_\_\_  
 Witness Creditor

**NOTE:** If an affidavit is attached, it must have been made before a person qualified to take affidavits.

**WARNINGS:** A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

### GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and subsection 102(2) (Form 59))

In the matter of the bankruptcy (or proposal or consumer proposal) of \_\_\_\_\_, a bankrupt *(or an insolvent person or a consumer debtor)*. I, *(or We)*, \_\_\_\_\_ *(name of creditor)*,

of \_\_\_\_\_ *(name of city, town or village)*, a creditor in the above matter, hereby appoint

\_\_\_\_\_, of \_\_\_\_\_, to be my

*(or our)* general proxy in the above matter except as to the receipts of dividends, with *(or without)* power to appoint another general proxy in his or her place.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

\_\_\_\_\_  
 Witness Signature

## INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM FORMS

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

### Proof of Claim:

1. The declaration must be completed by an individual and not by a corporation. If you are acting for a corporation or other person you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. You must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "A". The date of bankruptcy and the correct name of the bankrupt may be found on the Notice of First Meeting of Creditors.
4. The nature of your claim must be indicated by ticking the type of claim which applies. For example:  
  
Ticking (a) indicates your claim is unsecured; either with or without priority.  
  
Ticking (b) indicates your claim is secured and you must insert the value at which you assess your security. Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents.  
  
Ticking (c) indicates you are making a claim under subsection 81.2(1) of the Bankruptcy and Insolvency Act for the unpaid amount. Attach a copy of sales agreement and delivery documents.
5. You must indicate (by striking out "are" or "are not") whether the creditor and the debtor are related. Section 4 (formerly Section 2B) of the Bankruptcy Act defines persons related to bankrupt. If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.
6. You must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. If none, so state.
7. You must date and sign the proof of claim form and have your signature witnessed.

### General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy form must be signed in the corporate name and not necessarily by the individual signing the proof of claim for, and it must be witnessed.

**IF YOU HAVE ANY QUESTIONS IN COMPLETING YOUR  
PROOF OF CLAIM, PLEASE WRITE OR TELEPHONE  
THE OFFICE OF THE TRUSTEE**