

BANKRUPTCY AND INSOLVENCY ACT**Notice and Statement of the Receiver**

Subsection 245 (1) and Subsection 246 (1)

Tel: 416-391-2900

Fax: 416-644-4303

Web site: www.mintzca.com**IN THE MATTER OF THE RECEIVERSHIP OF THE PROPERTY OF****Beta Limitee/Beta Brands Limited****Take notice that**

1. On the 3rd day of January, 2007, the undersigned, Mintz & Partners Limited ("MPL"), became the interim receiver and receiver (the "Receiver") in respect of the assets, undertaking and properties of Beta Limitee/ Beta Brands Limited ("Beta Brands") by virtue of the Court Order of the Honourable Madame Justice Lax of the Ontario Superior Court of Justice to realize on the assets of Beta Brands, an insolvent corporation, that are described below:

**Estimated Book Value
as at December 31, 2006**

| | |
|---|------------|
| a) Accounts receivable | \$ 671,000 |
| b) Intercompany accounts receivable | unknown |
| c) Prepaid assets and deposits | 591,000 |
| d) Inventory (subject to physical count) | 1,456,000 |
| e) Land and building | 4,361,000 |
| f) Machinery & equipment (subject to physical count) | 6,351,000 |
| g) Silos and boilers | 123,000 |
| h) Furniture, fixtures, office equipment, computer hardware and software | 6,000 |
| i) Capital projects in progress | 1,134,000 |
| j) Art, plates & dies | 93,000 |
| k) Deferred financing fees | 108,000 |

all included in the property, assets and undertaking of Beta Brands. The estimated book values have been obtained from the books and records of Beta Brands and do not necessarily reflect the realizable values of those assets.

2. The undersigned became the Receiver in respect of the property described above by virtue of a Court Order issued by Madame Justice Lax of the Ontario Superior Court of Justice.
3. The undersigned took possession or control of the property described above on the 3rd day of January, 2007.
4. The following information relates to the receivership:
 - a) Address of insolvent corporation: Beta Limitee/Beta Brands Limited
1156 Dundas Street East
London Ontario
N5W 5Y4
 - b) Principal line of business: Manufacturer of food products
 - c) Location of business: as above



- d) Amounts (approximate) owed by the insolvent corporation to each party which holds security on the property described above (balances at December 31, 2006 according to Beta Brands books and records):

| | |
|---|-------------|
| Textron Financial Canada Corporation | \$6,269,000 |
| Sun Capital | 3,718,000 |
| Transamerica Life Insurance Company | 783,000 |
| Peoples Benefit Life Insurance Company | 783,000 |
| Massachusetts Mutual Life Insurance Company | 846,000 |
| MassMutual Corporate Value Partners Limited | 285,000 |
| MassMutual Corporate Investors | 291,000 |
| MassMutual Participation Investors | 144,000 |
| Carl Marks & Co., Inc. | 512,000 |
| GE Capital | Unknown |
| Pitney Bowes | Unknown |
| Xerox | Unknown |

- e) The list of other creditors of the insolvent corporation and the amount owed to each creditor and the total amount due by the insolvent corporation according to the books and records of Beta Brands is as listed in the attached schedule.

- f) The intended plan of action of the receiver during the receivership, to the extent that such a plan has been determined, is as follows:

On January 5, 2007, the Receiver obtained court approval to complete a sale of substantially all of the assets of Beta Brands' bakery division. The Receiver is currently developing a plan for the sale of the remaining assets of the Company.

- g) Contact person for Receiver:

Mintz & Partners Limited
1 Concorde Gate
Suite 200
North York, Ontario
M3C 4G4


Tel: (416) 644-4432
Fax: (416) 644-4303

Attention: Ms. Anna Koroneos

DATED at North York, Ontario, this 11th day of January, 2007.

MINTZ & PARTNERS LIMITED
Court-Appointed
Interim Receiver and Receiver of
Beta Limitee/Beta Brands Limited

Per: 

 Hartley Bricks, MBA, CA-CIRP
Vice President

\\ODMA\PCDOCS\MINTZ\2946881

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE RECEIVERSHIP OF
BETA LIMITEE/BETA BRANDS LIMITED
OF THE CITY OF LONDON, IN THE PROVINCE OF ONTARIO
Mailing List

Unsecured

| | | |
|----|------------------------------|------------|
| 1 | A. FUREWYCZ | Unknown |
| 2 | A.M.A. PACKAGING | 5,867.48 |
| 3 | ABDUL HUSSIAN | Unknown |
| 4 | ABE BUECKERT ENGINEERING | 4,868.58 |
| 5 | ABOUTOWN TRANSPORTATION LTD. | 1,477.50 |
| 6 | ACCRAPLY CANADA INC. | 1,274.65 |
| 7 | ACCUTECH DESIGN LIMITED | 3,346.42 |
| 8 | ADA BONELLI | Unknown |
| 9 | ADAM BERKELEY-FRENETTE | Unknown |
| 10 | ADM AGRI-INDUSTRIES LTD. | 16,707.60 |
| 11 | ADM AGRI-INDUSTRIES LTD. | 32,688.85 |
| 12 | AEARO CANADA LTD. | 88.25 |
| 13 | AGNES MURPHY | Unknown |
| 14 | AGNESE DAMICO | Unknown |
| 15 | AIR LIQUIDE CANADA INC. | 394.12 |
| 16 | ALAN BEEDALL | Unknown |
| 17 | ALBERT CHOY | Unknown |
| 18 | ALDEN MINOGUE | Unknown |
| 19 | ALS LABORATORY GROUP | 9,285.03 |
| 20 | AM INGREDIENTS CORP. | 2,758.50 |
| 21 | AMBER SAGER | Unknown |
| 22 | AMMERAAL BELTECH INC. | 8,420.51 |
| 23 | ANDERSON'S ELECTRONICS INC. | 844.74 |
| 24 | ANDREAS MANZ | Unknown |
| 25 | ANDREW EILER | Unknown |
| 26 | ANGELA FERRI | Unknown |
| 27 | ANITA POWERS | Unknown |
| 28 | ANITA VARALLO | Unknown |
| 29 | ANKICA LES | Unknown |
| 30 | ANTHONY GRAHAM | Unknown |
| 31 | APRIL MORNINGSTAR | Unknown |
| 32 | ARNOLD WALBAUER | Unknown |
| 33 | ASHLAND CHEMICALS LTD. | 3,071.35 |
| 34 | ASHTON KRUPA | Unknown |
| 35 | ATLANTIC PACKAGING PRODUCTS | 117,806.34 |
| 36 | AXIOM TECHNOLOGIES LTD. | 15.09 |
| 37 | B&B TRADE DISTR. CENTRE | 224.36 |
| 38 | BALCORP LTD. | 7,275.01 |
| 39 | BARBARA DEGAUST | Unknown |
| 40 | BARBARA DESANDO | Unknown |
| 41 | BARBARA SMITH | Unknown |
| 42 | BARBARA WALKER | Unknown |
| 43 | BARBARA WILSON | Unknown |
| 44 | BARNES DISTRIBUTION | 3,450.25 |
| 45 | BECKY GAVIN | Unknown |
| 46 | BELL CANADA | 5,506.69 |
| 47 | BELL FLAVORS & FRAGRANCES | 3,228.93 |
| 48 | BERESFORD BOX COMPANY INC. | 67,031.17 |
| 49 | BESTERD MECHANICAL | 6,467.67 |
| 50 | BETTY BANNON | Unknown |

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE RECEIVERSHIP OF
BETA LIMITEE/BETA BRANDS LIMITED
OF THE CITY OF LONDON, IN THE PROVINCE OF ONTARIO
Mailing List

| | | | |
|-----|-------------------------------------|-----|------------|
| 51 | BEVERLEY MCGREGOR | | Unknown |
| 52 | BEVERLY GILEV | | Unknown |
| 53 | BEVERLY TYLER | | Unknown |
| 54 | BIOCATALYST LTD. | USD | 1,747.50 |
| 55 | BIRGIT DOLENAC | | Unknown |
| 56 | BLAKE CASELS & GRAYDON | | 11,962.10 |
| 57 | BLOMMER CHOCOLATE COMPANY | USD | 51,228.08 |
| 58 | BLUM'S & ASSOCIATES | | 21,263.51 |
| 59 | BOB DORMAN | | Unknown |
| 60 | BOEHMER BOX | | 72,164.88 |
| 61 | BONNIE & DON FLAVOURS INC. | | 8,575.52 |
| 62 | BONNIE DOXTATOR | | Unknown |
| 63 | BOSCH PACKAGING SERVICES | USD | 15,609.63 |
| 64 | BRAD MACDONALD | | 80.61 |
| 65 | BRENDA SMITH | | Unknown |
| 66 | BRENT BOITSON | | Unknown |
| 67 | BRENT HOSANG | | Unknown |
| 68 | BRIAN BOROWAY | | Unknown |
| 69 | BRUCE BLANK | | Unknown |
| 70 | C & C SOFTWARE SOLUTIONS INC. | | 601.92 |
| 71 | C & M MACHINE WORKS | | 23,150.40 |
| 72 | C. BROCKETT | | Unknown |
| 73 | C. DIMITRICK | | Unknown |
| 74 | C.F.F. SPECIALTY METALS INC. | | 104.18 |
| 75 | C.H. ROBINSON COMPANY INC. | | 32,970.16 |
| 76 | C.N.D. IMAGING PRODUCTS INC. | | 556.26 |
| 77 | CAFO | | 597.52 |
| 78 | CANADA REVENUE AGENCY - LONDON TSO* | | Unknown |
| 79 | CANADIAN RED CROSS | | 115.00 |
| 80 | CANNON HYGIENE | | 3,164.10 |
| 81 | CAPITALINK L.C. | USD | 385.60 |
| 82 | CARLSTADT SAFETY SYSTEMS | | 3,498.00 |
| 83 | CAROL DURSTON | | Unknown |
| 84 | CAROLYN GREEN | | Unknown |
| 85 | CARTER'S PRINTING | | 1,873.60 |
| 86 | CASCO INC. | | 304,000.73 |
| 87 | CASE'N DRUM OIL SALES | | 159.23 |
| 88 | CB&G GROUP | | 236,048.37 |
| 89 | CEDAROME CANADA INC. | | 23,510.00 |
| 90 | CENTERCHEM INTERNATIONAL | USD | 23,625.00 |
| 91 | CHANTAL BROWN | | Unknown |
| 92 | CHARLES DOWNER & CO. LTD. | | 9,073.43 |
| 93 | CHARLES PERT | | Unknown |
| 94 | CHARLES POLLARD | | Unknown |
| 95 | CHERYL DEERING | | Unknown |
| 96 | CHERYL KEISLING | | Unknown |
| 97 | CHRIS FAGAN | | Unknown |
| 98 | CHRIS THOMPSON | | Unknown |
| 99 | CHRISTINE LAFONTAINE | | Unknown |
| 100 | CHRISTOPER KELLY | | Unknown |
| 101 | CHUBB SECURITY SYSTEMS | | 709.02 |
| 102 | CIMCO REFRIGERATION | | 3,171.89 |

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE RECEIVERSHIP OF
BETA LIMITEE/BETA BRANDS LIMITED
OF THE CITY OF LONDON, IN THE PROVINCE OF ONTARIO
Mailing List

| | | | |
|-----|-----------------------------------|-----|------------|
| 103 | CINDY SCHRAM | | Unknown |
| 104 | CINDY SNELGROVE | | Unknown |
| 105 | CINDY WILSON | | Unknown |
| 106 | CITY OF LONDON TREASURER | | 74,928.54 |
| 107 | CLARKE TRANSPORT INC. | | 1,122.44 |
| 108 | COLUMBUS FOODS | USD | 92,685.00 |
| 109 | COMMAND SERVICES (LONDON) LIMITED | | 228.05 |
| 110 | COMSATEC INC. | | 114,555.29 |
| 111 | CONCEPT PACK LIMITED | USD | 7,613.50 |
| 112 | CONCORDE DISTRIBUTION | | 1,766.96 |
| 113 | CONNIE IAVAZZI | | Unknown |
| 114 | CONVAL EQUIPMENT | | 384.52 |
| 115 | CORPORATE EXPRESS | | 505.02 |
| 116 | CRAIG COOPER | | Unknown |
| 117 | CRAWFORD PACKAGING INC. | | 15,211.46 |
| 118 | CREEKBANK TRANSPORT | | 87,748.77 |
| 119 | CULLIGAN | | 7,447.49 |
| 120 | CUSTOM INDUSTRIES | | 588.60 |
| 121 | CYNTHIA DAVIS | | Unknown |
| 122 | CZESLAWA ZARZECZNY | | Unknown |
| 123 | DANIEL BAUMAN | | Unknown |
| 124 | DAVE NAUSS | | Unknown |
| 125 | DAVID CAIRNS | | Unknown |
| 126 | DAVID GILMOUR | | Unknown |
| 127 | DAVID NETZKE | | Unknown |
| 128 | DAVID POSSETT | | Unknown |
| 129 | DAVLEY DARMEX INC. | | 210.64 |
| 130 | DAWN FOOD PRODUCTS (CANADA) LTD. | | 21,928.64 |
| 131 | DAY & ROSS INC. | | 13,704.90 |
| 132 | DEANE ROOFING LTD. | | 450.50 |
| 133 | DEBBIE ROPER | | Unknown |
| 134 | DEBORAH ROSS | | Unknown |
| 135 | DELL COMPUTER CORP. | | 3,054.06 |
| 136 | DELOITTE & TOUCHE LLP | | 7,083.40 |
| 137 | DEMPSEY CORPORATION | | 24,214.77 |
| 138 | DENNIS BAKER | | Unknown |
| 139 | DESTECH CONSULTING & EDUCATION | | 1,426.72 |
| 140 | DIANE MCCOLL | | Unknown |
| 141 | DIELCO INDUSTRIAL CONT. | | 45,431.07 |
| 142 | DIRECT PLASTICS GROUP | | 110,362.67 |
| 143 | DOMINO PRINTING SOLUTIONS INC. | | 8,866.90 |
| 144 | DON BUDD | | Unknown |
| 145 | DON REED | | Unknown |
| 146 | DONALD BUDD | | Unknown |
| 147 | DONALD FINLAY | | Unknown |
| 148 | DONALD RUSH | | Unknown |
| 149 | DONALD STEVENS | | Unknown |
| 150 | DONNA NEEPIN | | Unknown |
| 151 | DOREEN CORP | | Unknown |
| 152 | DOREEN FITT | | Unknown |
| 153 | DOROTHY NAUSS | | Unknown |
| 154 | DOUG MCMILLAN | | Unknown |

MINTZ & PARTNERS LIMITED
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BETA LIMITEE/BETA BRANDS LIMITED
OF THE CITY OF LONDON, IN THE PROVINCE OF ONTARIO
Mailing List

| | | |
|---|-----|------------|
| 155 DOUGLAS BOYD | | Unknown |
| 156 DOUGLAS WHITE | | Unknown |
| 157 DOWNEY & DOWNEY | USD | 810.00 |
| 158 DRAGICA SOPTIC | | Unknown |
| 159 DUNCAN DUPUIS | | Unknown |
| 160 ECCC NETWORK SERVICES | | 2,296.60 |
| 161 ECOM | | 355.25 |
| 162 EDNA CROSS | | Unknown |
| 163 EDWARD WALSH | | Unknown |
| 164 ELDOMAR LOGISTICS INC. | | 1,180.00 |
| 165 ELECTRA SUPPLY INC. | | 12,111.38 |
| 166 ELECTRICAL SAFETY AUTHORITY | | 2,301.16 |
| 167 ELIZABETH DELINE | | Unknown |
| 168 EMMA GATTUSO | | Unknown |
| 169 EMPIRE FINE PAPERS | | 1,223.22 |
| 170 ERB TRANSPORT | | 587.51 |
| 171 EVADNE WRIGHT | | Unknown |
| 172 EVALINE HOWES | | Unknown |
| 173 EXACT-A-SUPPLY LTD. | | 1,346.03 |
| 174 EXOPACK, L.L.C. | | 156,286.74 |
| 175 EXXON MOBIL CHEMICAL FILMS | USD | 3,215.40 |
| 176 FARON DANIELS | | Unknown |
| 177 FARREX FREIGHT SYSTEMS | | 231.61 |
| 178 FAST TRACK ENGINEERING | | 4,379.32 |
| 179 FASTENAL COMPANY | | 699.60 |
| 180 FEDERAL EXPRESS CANADA LTD. | | 2,860.15 |
| 181 FERGUSON ELECTRIC | | 21,035.73 |
| 182 FILION WAKELY THORUP ANGELETTI LLP | | 3,042.89 |
| 183 FIRMENICH OF CANADA LTD. | | 51,824.08 |
| 184 FISHER SCIENTIFIC | | 327.67 |
| 185 FKS LAND SURVEYORS | | 2,227.59 |
| 186 FLUID METERING INC. | USD | 70.39 |
| 187 FRANCES EADIE | | Unknown |
| 188 FRANCIS HALEY | | Unknown |
| 189 FRANK SERROTORE | | Unknown |
| 190 FRED AUSTIN | | Unknown |
| 191 FRED HOWARD | | Unknown |
| 192 FREDERICK JOHNSTON | | Unknown |
| 193 FREDERICK LUSH | | Unknown |
| 194 FRONTIER / WOLSELEY | | 1,905.37 |
| 195 FTD INDUSTRIAL MAINTENANCE | | 25,413.50 |
| 196 G&K SERVICES CANADA INC. | | 21,845.26 |
| 197 G4S SECURITY SERVICES (CANADA) LTD. | | 5,895.46 |
| 198 GAIL BYATT | | Unknown |
| 199 GARFIELD LYNCH | | Unknown |
| 200 GARY JONES | | Unknown |
| 201 GARY MELVIN | | Unknown |
| 202 GEOFF HARRIS / THE TRIMMER | | 3,518.98 |
| 203 GEOFF SCOTT | | Unknown |
| 204 GEORGINA OBRIEN | | Unknown |
| 205 GERRARD-OVALSTRAPPING | | 17,759.63 |
| 206 GERRY SAMPSON | | Unknown |

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE RECEIVERSHIP OF
BETA LIMITEE/BETA BRANDS LIMITED
OF THE CITY OF LONDON, IN THE PROVINCE OF ONTARIO
Mailing List

| | | | |
|-----|---------------------------------|-----|------------|
| 207 | GIVEN'S ENGINEERING | | 8,008.30 |
| 208 | GMF FLEXO PREPRESS INC. | | 728.77 |
| 209 | GOLDRICH PRINTPAK INC. | | 6,541.99 |
| 210 | GORDON MURRAY | | Unknown |
| 211 | GOSPAVA OBRADOVIC | | Unknown |
| 212 | GRAIN PROCESS ENTERPRISES LTD. | | 9,929.50 |
| 213 | GRAND RIVER BRUSH | | 2,673.32 |
| 214 | GRANT THORNTON LLP | | 17,225.00 |
| 215 | GRAPHIC CONTROLS CDN LTD. | | 87.52 |
| 216 | GREEN BELTING INDUSTRIES | | 243.28 |
| 217 | GREEN LANE ENVIRONMENTAL GROUP | | 6,498.20 |
| 218 | GREGORY'S OPTICAL CENTRE | | 511.00 |
| 219 | GS INSPECTION CONSULTANTS, INC. | | 2,348.17 |
| 220 | GUELPH FOOD TECHNOLOGY CENTRE | | 1,464.74 |
| 221 | GUIDO MULDER | | Unknown |
| 222 | GUILLEVIN INTERNATIONAL INC. | | 551.20 |
| 223 | GWEN YOUNG | | Unknown |
| 224 | H.B. ASSEMBLY INC. | | 11,393.71 |
| 225 | HARLUND INDUSTRIES LTD. | | 3,395.65 |
| 226 | HAROLD T. GRIFFIN INC. | USD | 3,055.00 |
| 227 | HARRI MATTILA | | Unknown |
| 228 | HARRY BOYCE | | Unknown |
| 229 | HAYHOE MILLS LTD. | | 313,938.19 |
| 230 | HILLTOP RANCH INC. | USD | 83,020.00 |
| 231 | HOME HARDWARE | | 973.25 |
| 232 | HONEYWELL LIMITED | | 5,539.24 |
| 233 | HOSE HEADQUARTERS LIMITED | | 7,206.11 |
| 234 | HUB GROUP | | 78,876.56 |
| 235 | IAN MCINTOSH | | Unknown |
| 236 | IBM CANADA | | 192.45 |
| 237 | IMAGE LABLES LTD. | | 7,300.65 |
| 238 | INDUSTRIAL BREAKDOWN COURIERS | | 710.20 |
| 239 | INSIGHT | | 5,325.08 |
| 240 | IRENA KILAR | | Unknown |
| 241 | IRENA KOWELA | | Unknown |
| 242 | IRIS MASSA | | Unknown |
| 243 | IRON AGE CANADA LTD. | | 1,074.85 |
| 244 | ISECO | | 2,811.70 |
| 245 | IVAN LIMA | | Unknown |
| 246 | IVANHOE CHEESE INC. | | 39,843.20 |
| 247 | JAMES DOYLE | | Unknown |
| 248 | JAMES DUGGAN | | Unknown |
| 249 | JAMES GLOVER | | Unknown |
| 250 | JAMES MILNE | | Unknown |
| 251 | JAMES PATIENCE | | Unknown |
| 252 | JAMIESON DELIVERY SERVICE | | 443.86 |
| 253 | JANICE LACOURSE | | Unknown |
| 254 | JANINE GARDENER | | Unknown |
| 255 | JARKA KORNAS | | Unknown |
| 256 | JASON ANDRESS | | Unknown |
| 257 | JATINDER LYALL | | Unknown |
| 258 | JEAN WRIGHT | | Unknown |

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE RECEIVERSHIP OF
BETA LIMITEE/BETA BRANDS LIMITED
OF THE CITY OF LONDON, IN THE PROVINCE OF ONTARIO
Mailing List

| | | | |
|-----|----------------------------------|-----|-----------|
| 259 | JEFF GREEN | | Unknown |
| 260 | JEFFREY SMITH | | Unknown |
| 261 | JERRY ALLAWAY | | Unknown |
| 262 | JET FLUID SYSTEMS INC. | | 709.87 |
| 263 | JMP ENGINEERING INC. | | 549.08 |
| 264 | JMS TRANSPORTATION SERVICES LTD. | | 28,388.60 |
| 265 | JOHN ARSENAULT | | Unknown |
| 266 | JOHN ELLIS | | Unknown |
| 267 | JOHN GEEVARGHESE | | Unknown |
| 268 | JOHN KRONENBERG | | Unknown |
| 269 | JOHN KWIATKOSKI | | Unknown |
| 270 | JOHN MONK | | Unknown |
| 271 | JOHN PINNELL | | Unknown |
| 272 | JOHN WILSON | | Unknown |
| 273 | JOHN ZEELENBERG | | Unknown |
| 274 | JOSEPH BABIN | | Unknown |
| 275 | JOULIYA ISMAIL | | Unknown |
| 276 | JOYCE FRITH | | Unknown |
| 277 | JOYCE VELLA | | Unknown |
| 278 | JULIA NEMETH | | Unknown |
| 279 | JULIE FELIX | | Unknown |
| 280 | JURI LEES | | Unknown |
| 281 | KAREN HICKS | | Unknown |
| 282 | KAREN MORNINGSTAR | | Unknown |
| 283 | KARRIE PATTERSON | | Unknown |
| 284 | KATARZYNA LATKIEWICA | | Unknown |
| 285 | KATHY DORAY | | Unknown |
| 286 | KATHY ROBINSON | | Unknown |
| 287 | KEITH HALL & SONS TRANSPORT | | 51,089.81 |
| 288 | KELLEY ROBINSON | | Unknown |
| 289 | KELLY MCCULLOUGH | | Unknown |
| 290 | KENNETH FEATHERSTON | | Unknown |
| 291 | KENNETH MCVITTIE | | Unknown |
| 292 | KENNETH SESSIONS | | Unknown |
| 293 | KIM COOK | | Unknown |
| 294 | KIM PARTRIDGE | | Unknown |
| 295 | KIRKLAND & ELLIS LLP | USD | 3,030.75 |
| 296 | KISSNER MILLING COMPANY | | 10,049.79 |
| 297 | KOF-K KOSHER SUPERVISION | USD | 1,061.68 |
| 298 | KPMG LLP | | 1,668.13 |
| 299 | L. V. LOMAS LTD. | | 3,531.10 |
| 300 | L.E. WALKER TRANSPORT | | 53,603.92 |
| 301 | LAKESIDE PROCESS CONTROLS | | 1,623.11 |
| 302 | LALLEMAND DISTRIBUTION INC. | | 4,624.51 |
| 303 | LARRY JUDGE | | Unknown |
| 304 | LARRY LANGFORD | | Unknown |
| 305 | LARRY MATTE | | Unknown |
| 306 | LAWNIE GROSSE | | Unknown |
| 307 | LAWRENCE SESSIONS | | Unknown |
| 308 | LAZERTHERM MARKETING INC. | | 5,786.39 |
| 309 | LEADING EDGE PACKAGING INC. | | 2,622.40 |
| 310 | LEN ANDREWS | | Unknown |

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE RECEIVERSHIP OF
BETA LIMITEE/BETA BRANDS LIMITED
OF THE CITY OF LONDON, IN THE PROVINCE OF ONTARIO
Mailing List

| | | | |
|-----|---------------------------------|-----|------------|
| 311 | LES IMPRESSIONS SELECT INC. | | 2,293.27 |
| 312 | LILLIAN DORMAN | | Unknown |
| 313 | LINDA VANHERTEN | | Unknown |
| 314 | LINDA VERHALLEN | | Unknown |
| 315 | LINDA WHITFORD | | Unknown |
| 316 | LINDSAY ANDERSEN | | Unknown |
| 317 | LINDSEY NICHOLSON | | Unknown |
| 318 | LISA BIKKERS | | Unknown |
| 319 | LISA DEBELLIS | | Unknown |
| 320 | LONDON EASTOWN FLORISTS | | 148.20 |
| 321 | LONDON FIRE EQUIPMENT LTD. | | 1,828.56 |
| 322 | LONDON HEALTH SCIENCES CENTRE | | 90.00 |
| 323 | LONDON HYDRO | | 141,778.56 |
| 324 | LOR-DON LIMITED | | 180,198.29 |
| 325 | LORETTA BRODIE | | Unknown |
| 326 | LORI WILCOX | | Unknown |
| 327 | LOU WOLSKI | | Unknown |
| 328 | LOUISE BRADSHAW | | Unknown |
| 329 | LUCIEN FOISY | | Unknown |
| 330 | M. KOSHYNSKY | | Unknown |
| 331 | MAE SCOTT | | Unknown |
| 332 | MALABAR SUPER SPICE CO. LTD. | | 1,787.48 |
| 333 | MANE INC. | USD | 1,616.27 |
| 334 | MAR SIA (US) | USD | 24,881.60 |
| 335 | MAREK ZIETARSKI | | Unknown |
| 336 | MARGARET MCMILLAN | | Unknown |
| 337 | MARGARET ROSS | | Unknown |
| 338 | MARIA FIORILLI | | Unknown |
| 339 | MARIA LORUSSO | | Unknown |
| 340 | MARIA WOUTERS | | Unknown |
| 341 | MARIA ZOCCANO | | Unknown |
| 342 | MARIE VANBONN | | Unknown |
| 343 | MARILYN MALKO | | Unknown |
| 344 | MARJORI VANDENBROEK | | Unknown |
| 345 | MARK HORAN | | Unknown |
| 346 | MARK ROBERTS | | Unknown |
| 347 | MARK SMITH | | Unknown |
| 348 | MARKEM PRODUCTS LTD. | | 391.06 |
| 349 | MARLENE MOYER | | Unknown |
| 350 | MARLENE TANNER | | Unknown |
| 351 | MARMIK RESOLUTION SERVICES LTD. | | 1,547.60 |
| 352 | MARY BEST | | Unknown |
| 353 | MARY CHRISTOPHER | | Unknown |
| 354 | MARY HASELBAH | | Unknown |
| 355 | MARY MACLEAN | | Unknown |
| 356 | MARYANNE DURAND | | Unknown |
| 357 | MARYANNE SEMENUK | | Unknown |
| 358 | MARYLAND WIRE BELTS INC. | USD | 8,749.54 |
| 359 | MATTHEW FIRTH | | Unknown |
| 360 | MAVIE JANSEN | | Unknown |
| 361 | MAXXAM ANALYTICS INC. | | 212.00 |
| 362 | MCI | | 1,208.40 |

MINTZ & PARTNERS LIMITED
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Mailing List

| | | | |
|-----|------------------------------------|-----|------------|
| 363 | MCLEAN CHIMNEY CO. LTD. | | 1,537.00 |
| 364 | MELANIE JEFFERSON | | Unknown |
| 365 | MELINDA VANPATTER | | Unknown |
| 366 | MELVIN CREW | | Unknown |
| 367 | METAL SUPERMARKETS | | 433.24 |
| 368 | MEYER LABORATORY SERVICES | | 492.11 |
| 369 | MICHAEL CLIFFORD | | Unknown |
| 370 | MICHAEL SCOTT | | Unknown |
| 371 | MICHAEL SILCOX | | Unknown |
| 372 | MIKE FUREWYCZ | | Unknown |
| 373 | MIKE HARRIS | | Unknown |
| 374 | MIKE SMITH | | Unknown |
| 375 | MILDRED FAVALARO | | Unknown |
| 376 | MINISTRY OF FINANCE (re: PST, EHT) | | Unknown |
| 377 | MISC. USD | USD | 4,150.00 |
| 378 | MOHAMMED BHATTI | | Unknown |
| 379 | MORGANS SCREENING & FILTERS LTD. | | 472.23 |
| 380 | MOTION CANADA/LOU'S BEARINGS | | 31,008.31 |
| 381 | MUNRO HONEY | | 16,598.55 |
| 382 | MURRAY JACQUES | | Unknown |
| 383 | MURRAY KILBY | | Unknown |
| 384 | NACAN PRODUCTS LTD. | | 20,962.03 |
| 385 | NANCY CULVER | | Unknown |
| 386 | NANCY MARTIN | | Unknown |
| 387 | NASCHEM | | 166.18 |
| 388 | NCC ELECTRONICS LTD. | | 101,326.40 |
| 389 | NEALANDERS INTERNATIONAL | | 16,238.95 |
| 390 | NECCO | USD | 3,050.29 |
| 391 | NEIL STIRLING | | Unknown |
| 392 | NEILSON INTERNATIONAL LTD. | | 126,773.25 |
| 393 | NEVTRO SALES LIMITED | | 4,610.07 |
| 394 | NID PTY LIMITED | USD | 174,847.20 |
| 395 | NOBLE TRADE INC. | | 2,617.05 |
| 396 | NORAMPAC INC. | | 169,200.72 |
| 397 | NOREEN LEGRESLEY | | Unknown |
| 398 | NUTCO INC. | | 29,152.50 |
| 399 | OCCUPATIONAL SAFETY GROUP | | 22.26 |
| 400 | ONTARIO METER MAINT. | | 4,486.45 |
| 401 | ONTARIO PALLET RECYCLING | | 29,048.24 |
| 402 | ORBEX COMPUTER SYSTEMS INC. | | 657.78 |
| 403 | OSLER, HOSKIN & HARCOURT | | 4,313.08 |
| 404 | OTIS ELEVATOR COMPANY | | 3,991.60 |
| 405 | OXFORD ENTERPRISES | | 6,780.49 |
| 406 | PAMCO LABEL COMPANY | USD | 1,188.00 |
| 407 | PANORAMIC | USD | 41,774.40 |
| 408 | PAOLO TESTA | | Unknown |
| 409 | PARAMOUNT PALLET, INC. | | 34,069.56 |
| 410 | PATRICK JEFFREY | | Unknown |
| 411 | PATTY BURGGRAEVE | | Unknown |
| 412 | PAUL VANDERPLAS | | Unknown |
| 413 | PB LEINER | USD | 31,526.06 |
| 414 | PENNY OLIVER | | Unknown |

MINTZ & PARTNERS LIMITED
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Mailing List

| | | | |
|-----|------------------------------------|-----|------------|
| 415 | PETE DAIZE | | Unknown |
| 416 | PETER LOCHMAN | | Unknown |
| 417 | PETRO CANADA | | 1,374.65 |
| 418 | PHIL TOBIN | | Unknown |
| 419 | PICK HEATERS | USD | 1,728.95 |
| 420 | PIVOTAL SERVICES OF LONDON | | 856.00 |
| 421 | PIZZEY'S MILLING | | 3,465.00 |
| 422 | PLYMOVENT | | 1,295.32 |
| 423 | PORT ROYAL MILLS LTD. | | 21,634.65 |
| 424 | POSTAGE BY PHONE | | 530.00 |
| 425 | PRINTPACK INC. | USD | 2,736.50 |
| 426 | PROCESS & STEAM SPECIALTIES | | 2,439.06 |
| 427 | PUROLATOR COURIER | | 2,309.36 |
| 428 | QUALITY VALVE INC. | | 3,881.55 |
| 429 | QUANTUM PACKAGING SYSTEMS | | 673.10 |
| 430 | RALPH MOXLEY | | Unknown |
| 431 | REIMER EXPRESS LINES LTD. | | 120.51 |
| 432 | RELAY ELECTRICAL SUPPLY | | 397.50 |
| 433 | RENE BEAUCHAMP | | Unknown |
| 434 | RESPONSIVE MULTI-TECH SERVICES | | 3,445.17 |
| 435 | RICCO FOODS DIST. | | 430.00 |
| 436 | RICHARD DALE | | Unknown |
| 437 | RICHARD FOSTER | | Unknown |
| 438 | RICHARD KINISCH | | Unknown |
| 439 | RICHARD ROWLAND | | Unknown |
| 440 | ROBERT BONE | | Unknown |
| 441 | ROBERT BROWNING | | Unknown |
| 442 | ROBERT LILEY | | Unknown |
| 443 | ROBERT NEABLE | | Unknown |
| 444 | ROBERT PORTEOUS | | Unknown |
| 445 | ROBERT POWELL | | Unknown |
| 446 | ROBERT ROGERS | | Unknown |
| 447 | RODNEY LEWIS | | Unknown |
| 448 | ROLAND SAGER | | Unknown |
| 449 | ROMATEC | | 136.93 |
| 450 | RON MCGUIRE | | Unknown |
| 451 | RON MILLIGAN | | Unknown |
| 452 | RONALD MACDONALD | | Unknown |
| 453 | RONALD SHAW | | Unknown |
| 454 | ROSA BILOTTA | | Unknown |
| 455 | ROSE WALKER | | Unknown |
| 456 | ROSEDALE TRANSPORT LTD | | 8,257.86 |
| 457 | ROUND THE LAKES MOTOR EXPRESS INC. | | 124,736.72 |
| 458 | ROUVILLE PAPER INC. | | 15,514.96 |
| 459 | ROYCE WRIGHT | | Unknown |
| 460 | RUSSELL NORTHOVER | | Unknown |
| 461 | RUSSELLA A. FARROW LTD. | | 227.40 |
| 462 | RYAN DEERING | | Unknown |
| 463 | SACHNOFF & WEAVER LTD. | USD | 235.00 |
| 464 | SAFETY-KLEEN CANADA INC. | | 2,788.07 |
| 465 | SALENA EADIE | | Unknown |
| 466 | SALVATORE CIRCELLI | | Unknown |

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| | | |
|--|-----|------------|
| 467 SANDIE MOWRY | | Unknown |
| 468 SANDRA WHITE | | Unknown |
| 469 SARKA WALSH | | Unknown |
| 470 SAVIN LEUN | | Unknown |
| 471 SEALOGIC INNOVATIONS | | 2,357.44 |
| 472 SEMCO PAINT LTD | | 3,487.39 |
| 473 SENSIENT COLORS CANADA LTD. | | 4,200.80 |
| 474 SENSIENT FLAVORS CANADA INC. | | 3,000.00 |
| 475 SENTON INC. | | 431,081.89 |
| 476 SEPARATOR ENGINEERING LTD. | | 3,692.02 |
| 477 SERGIO BASYLUK | | Unknown |
| 478 SHAHAB AKHTER | | Unknown |
| 479 SHAHZAD AHMAD | | Unknown |
| 480 SHANE STEWART | | Unknown |
| 481 SHANE YOUNG | | Unknown |
| 482 SHARLENE SHERIDAN | | Unknown |
| 483 SHEILA STEVENS | | Unknown |
| 484 SHERRY BOOKER | | Unknown |
| 485 SHERRY GLAZER | | Unknown |
| 486 SHRED-IT SOUTHWESTERN ONTARIO | | 6,073.80 |
| 487 SIEGLING CANADA LTD. | | 2,343.65 |
| 488 SIMPLEX INT. TIME EQUIP. | | 1,348.05 |
| 489 SNACK BAR CONSULTING | | 273.60 |
| 490 SONJA SAGER | | Unknown |
| 491 SPECIALIZED BOILER SERVICE INC. | | 25,804.25 |
| 492 SPECIALTY TECHNICAL PUBLISHERS | | 556.40 |
| 493 SPECTRUM COMMUNICATIONS LTD. | | 441.03 |
| 494 SPHERION STAFFING SOLUTIONS | | 44,315.22 |
| 495 SPIRAX SARCO OF CANADA | | 537.42 |
| 496 STAN WIRA | | Unknown |
| 497 STANDARD LIFE OF CANADA | | 3,500.00 |
| 498 STEPHEN ENGLAND | | Unknown |
| 499 STERLING MARKING PRODUCTS | | 950.81 |
| 500 STEVE WATSON | | Unknown |
| 501 STEWARD OVERHEAR DOOR | | 5,891.42 |
| 502 STRATOS SOLUTIONS | | 4,460.63 |
| 503 SUE HARRIS | | Unknown |
| 504 SUN CAPITAL PARTNERS MANAGEMENT III, LLC | USD | 150,000.00 |
| 505 SUNIL NARAIN | | Unknown |
| 506 SUSAN RYAN | | Unknown |
| 507 SWEPCO | USD | 183.30 |
| 508 TATE & LYLE INGREDIENTS AMERICAS, INC. | | 86,952.19 |
| 509 TATE & LYLE LTD. | | 656,621.09 |
| 510 TD BUSINESS VISA | | 12,603.69 |
| 511 TECHNICAL LOADARM LTD | | 1,552.90 |
| 512 TECHNICAL STANDARDS AND SAFETY AUTHORITY | | 400.00 |
| 513 TELUS | | 4,286.17 |
| 514 TELUS MOBILITY | | 4,181.99 |
| 515 TELUS NATIONAL SYSTEMS INC. | | 4,286.17 |
| 516 TEMUSS PRODUCTS CANADA LTD. | | 16,798.23 |
| 517 TERESA MCCOLL | | Unknown |
| 518 TERESA WORONIUK | | Unknown |

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| | | | |
|-----|---------------------------------|-----|------------|
| 519 | TERRIE HIGDON | | Unknown |
| 520 | TERRY TRINACTY | | Unknown |
| 521 | TERRY WILSON | | Unknown |
| 522 | TEXMAN CLEANERS | | 269.24 |
| 523 | THE EQUICOM GROUP | | 398.25 |
| 524 | THE MARITIME LIFE ASSURANCE CO. | | 141,979.65 |
| 525 | THE OPERATIONS, L.C. | USD | 270.90 |
| 526 | THE STERITECH GROUP CORPORATION | | 7,234.08 |
| 527 | THE STEVENS COMPANY LTD. | | 658.65 |
| 528 | THERMO ELECTRON W&I | | 2,081.53 |
| 529 | THERMOSHELL | | 3,792.59 |
| 530 | THOMAS DANIEL | | Unknown |
| 531 | THOMAS WHEATLEY | | Unknown |
| 532 | THYSSEN ELEVATOR LIMITED | | 9,987.40 |
| 533 | TIGER DIRECT CA INC. | | 1,077.87 |
| 534 | TINA TITUS | | Unknown |
| 535 | TOLL-MORRIS ELECTRIC MOTORS | | 9,599.70 |
| 536 | TOM PERSHICK | | Unknown |
| 537 | TONINO ROMEO | | Unknown |
| 538 | TRAYNOR'S BAKERY WHOLESAL | | 1,558.20 |
| 539 | TREASURER - CITY OF LONDON | | 76,672.90 |
| 540 | TRENT PENNECOTT | | Unknown |
| 541 | TRIANGLE PACKAGE MACHINERY | USD | 2,238.10 |
| 542 | UNION GAS LIMITED | | 14,777.44 |
| 543 | UNION GAS LTD. | | 2,555.25 |
| 544 | UNIVAR | | 31,441.14 |
| 545 | UNIVERSITY HOSPITAL | | 45.00 |
| 546 | UPS | | 1,793.78 |
| 547 | UPS CANADA LTD. | | 171.70 |
| 548 | US FILTER CANADA | | 26,839.35 |
| 549 | VALERIE CARTER | | Unknown |
| 550 | VALERIE ROSS | | Unknown |
| 551 | VAPOR CANADA INC | | 2,623.50 |
| 552 | VERNOR SPRINGER | | Unknown |
| 553 | VIPOND FIRE PROTECTION INC. | | 5,098.02 |
| 554 | VITALLUS NUTRITION | | 17,117.50 |
| 555 | VITO CURRADO | | Unknown |
| 556 | VWR INTERNATIONAL INC. | | 337.56 |
| 557 | W. HUMPHREY | | Unknown |
| 558 | WAL MART PRIVATE BRAND | USD | 15,952.00 |
| 559 | WALTER HUNGLER | | Unknown |
| 560 | WAYNE HEWEY | | Unknown |
| 561 | WAYNE HUBER | | Unknown |
| 562 | WEBER SUPPLY COMPANY INC. | | 560.49 |
| 563 | WESTBURNE RUDDY | | 1,695.86 |
| 564 | WHOLESALE LIFT TRUCK LTD. | | 28,232.12 |
| 565 | WILD FLAVOURS (CANADA) INC. | | 71,569.19 |
| 566 | WILFRED WASTELL | | Unknown |
| 567 | WILLIAM HERRON | | Unknown |
| 568 | WILLIAM MAHON | | Unknown |
| 569 | WILLIAM RYDER | | Unknown |
| 570 | WILLIAM SEELY | | Unknown |

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| | |
|------------------------------------|-----------|
| 571 WILLIAM WILSON | Unknown |
| 572 WINKLER UND DUNNEBIER | 9,330.00 |
| 573 WINMAR LONDON | 29,579.48 |
| 574 WOODROW ANGELL | Unknown |
| 575 WOODSTOCK SAFETY INC. | 769.33 |
| 576 WORKPLACE SAFETY AND INSURANCE | 60,669.62 |
| 577 XEROX CANADA LTD | 4,618.45 |
| 578 YELLOW FREIGHT SYSTEM INC | 43,458.71 |
| 579 YEMANE FEKRE | Unknown |
| 580 YOUSSEF MANKAL | Unknown |
| 581 YVONNE EDEN | Unknown |
| 582 ZHIHUI YANG | Unknown |
| 583 ZOUKI EL | Unknown |

Number of creditors printed = 583