

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MADAM

)

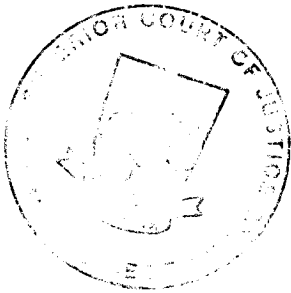
TUESDAY, THE 20TH DAY

)

JUSTICE PEPALL

)

OF FEBRUARY, 2007



TEXTRON FINANCIAL CANADA LIMITED

Applicant

- and -

BETA LIMITEE/BETA BRANDS LIMITED

Respondent

ORDER

THIS MOTION, made by Mintz & Partners Limited (the "**Receiver**") in its capacity as interim receiver and receiver of Beta Limitee/Beta Brands Limited ("**Beta Brands**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Receiver's Second Report dated as of February 15, 2007 (the "**Second Report**") and on hearing the submissions of counsel for the Receiver;

1. **THIS COURT ORDERS** that the service of the Notice of Motion and the Motion Record is hereby validated and abridged, and this Motion is properly returnable today.
2. **THIS COURT ORDERS** that the process for marketing and offering for sale the remaining assets of Beta Brands as described in the Second Report (the "**Sales Process**")

B E T W E E N:
TEXTRON FINANCIAL CANADA LIMITED
Applicant

- AND

BETA LIMITEE/BETA BRANDS LIMITED
Respondent

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)
PROCEEDING COMMENCED AT TORONTO

ORDER

GOWLING LAFLEUR HENDERSON LLP
Barristers and Solicitors
Suite 1600, 1 First Canadian Place
100 King Street West
TORONTO, Ontario
M5X 1G5

E. PATRICK SHEA (LSUC #39655K)
Tel: (416) 369-7399
Fax: (416) 862-7661

Solicitors for Mintz & Partners Limited in its capacity as
Interim Receiver and Receiver of Beta Limitee/Beta
Brands Limited