



ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE REGIONAL)	MONDAY, THE 15 TH DAY
)	
SENIOR JUSTICE LEITCH)	OF DECEMBER, 2008

BETWEEN:

TEXTRON FINANCIAL CANADA LIMITED

Applicant

- and -

BETA LIMITEE/BETA BRANDS LIMITED

Respondent

ORDER

THIS MOTION, made by Mintz & Partners Limited in its capacity as interim receiver and receiver of the Respondent (the "Receiver"), seeking an order authorizing and directing the Receiver to make an interim distribution of \$600,000 to Sun Beta LLC ("Sun Beta") in respect of Sun Beta's participation in Textron Financial Canada Limited's secured loan to the Respondent and approving the Receiver's activities and actions was heard this day at 80 Dundas Street, London, Ontario.

ON READING the Eighth Report of the Receiver dated November 21, 2008 (the "Eighth Report") and on hearing the submissions of counsel to the Receiver, Sun Beta and The Bakery, Confectionary, Tobacco and Grain Millers International Union Local 242 (the "Union") and on being advised that the Union consents to the relief being sought, no one else appearing although duly served;

- 1. **THIS COURT ORDERS** that all persons entitled to notice of this motion have been duly served with notice thereof, that the service, including the form, manner and time thereof be and is hereby validated, and that service on any other party other than those parties served is hereby dispensed with.
- 2. THIS COURT ORDERS that, subject to receiving the consent of Bremner Food Group, Inc. to the release of the Successor Claim Reserve (as defined in the Eighth Report), the Receiver be and is hereby authorized and directed to make an interim distribution to Sun Beta in the amount of \$600,000 in respect of Sun Beta's participation in Textron Financial Canada Limited's secured loan to the Respondent.
- 3. **THIS COURT ORDERS** that the Eight Report and the actions and activities of the Receiver as set forth in the Eighth Report be and are hereby approved.

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AND

BETA LIMITEE/BETA BRANDS LIMITED

OF JUSTICE ONTARIO SUPERIOR COURT

ORDER

WATSON JACOBS MCCREARY

507 Talbot Street Barristers and Solicitors

London ON N6A 2S5

Attention: Michael Klug – LSUC No. 34334B Telephone: 519-663-2296 Facsimile: 519-663-1034