

SCHEDULE "G" TO MEETING ORDER

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF BUL
RIVER MINING CORPORATION, ET AL

PREFERRED SHARE CLAIMANT VOTING INSTRUCTION FORM

PREFERRED SHARE CLASSES "C", "D", "F" and "G"

VOTING RECORD DATE:

September 24, 2014

VOTING INSTRUCTION FORM DEADLINE DATE:

October 27, 2014 before 5 P.M.
Pacific Time

PREFERRED SHARE CLAIMANT MEETING DATE:

October 29, 2014 at 11 A.M. Pacific
Time

Before completing this voting instruction form, please read carefully the accompanying Instructions For Completion of Voting Instruction Form set forth below.

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the plan of compromise and arrangement of the Petitioners dated as of September 25, 2014 (as may be amended, restated or supplemented from time to time, the "**Plan**") and filed pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") with the Supreme Court of British Columbia (the "**Court**").

In accordance with the Plan, this Voting Instruction Form may only be completed by those Preferred Share Claimants having an Allowed Claim or a Disputed Claim ("**Eligible Voting Creditors**").

Item 1. Amount of Preferred Shares to be Voted at the Preferred Share Claimant Meeting

Please list the aggregate principal amount of Preferred Shares held by you as of the Voting Record Date, being September 24, 2014:

Amount of Preferred Shares Held: _____

Class: "C" ☐ "D" ☐ "F" ☐ "G" ☐

Debtor Company: Bull River Mineral Corporation ☐
Gallowai Metal Mining Corporation ☐

Item 2. Vote

A. The undersigned votes on the Plan as follows (mark one only):

☐ Vote **FOR** approval of the Plan; or

☐ Vote **AGAINST** approval of the Plan.

(If a box is not marked as a vote for or against approval of the Plan pursuant to this Item 2, this voting instruction form shall be voted **FOR** approval of the Plan.)

Item 3. Certification.

By returning this Voting Instruction Form, the holder of the Preferred Shares evidenced hereby certifies that (a) it has full power and authority to vote for or against the Plan, (b) it was an Eligible Voting Creditor as of the Voting Record Date, and (c) it has received a copy of the Plan and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Plan and Meeting Order.

Name of Beneficial Holder (print):					
Signature: X		Date:			
Authorized Contact:			Title:		
Address:					
City:		State/Province:		Zip/Postal:	
Telephone:		E-Mail:			

INSTRUCTIONS FOR COMPLETION OF VOTING INSTRUCTION FORM

1. This Voting Instruction Form should be read in conjunction with the Plan and the Meeting Order.
2. Each Eligible Voting Creditor can vote without attending the Preferred Share Claimant Meeting by one of the following methods: (a) completing this Voting Information Form or (b) completing the Preferred Share Claimant Proxy and delivering such form or proxy to Deloitte Restructuring Inc. (the “**Monitor**”) so that it is received prior to the Voting Instruction Form Deadline or the deadline specified in the Preferred Share Claimant Proxy (as applicable) at the following address:

Deloitte Restructuring Inc.
2800 – 1055 Dunsmuir Street
Vancouver, British Columbia V7X 1P4
Fax: 604.602.1583
Email : stanfield@deloitte.ca
Attention: Melinda McKie/Allison Burton
3. An Eligible Voting Creditor who has completed a Voting Instruction Form may revoke it by delivering written notice to the Monitor prior to the Voting Instruction Form Deadline.
4. If this Voting Instruction Form is not dated in the space provided, it shall be deemed to be dated as of the date on which it is received by the Monitor.
5. A valid Voting Instruction Form from the same Eligible Voting Creditor bearing or deemed to bear a later date shall revoke this Voting Instruction Form. If more than one valid Voting Instruction Form from the same Eligible Voting Creditor and bearing or deemed to bear the same

date are received with conflicting instructions, such Voting Instruction Forms shall not be counted for the purposes of the vote.

6. This Voting Instruction Form must be signed by the Eligible Voting Creditor or by a person duly authorized (by power of attorney) to sign on the Eligible Voting Creditor's behalf or, if the Eligible Voting Creditor is deceased, a corporation, partnership or trust, by a duly authorized executor, officer or attorney of the estate, corporation, partnership or trust. If you are voting on behalf of an estate, a corporation, partnership or trust, you may be required to provide documentation evidencing your power and authority to sign this Voting Instruction Form.
7. **THIS VOTING INSTRUCTION FORM MUST BE RECEIVED BY THE MONITOR BY NO LATER THAN 5 P.M. PACIFIC TIME ON OCTOBER 27, 2014 OR, IF THE PREFERRED SHARE CLAIMANT MEETING IS ADJOURNED, BY THE LAST BUSINESS DAY PRECEDING THE DATE TO WHICH THE MEETING HAS BEEN ADJOURNED.**
8. If you have any questions regarding this Voting Instruction Form, please call Allison Burton of Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor, at 604-640-3007 or by email: stanfield@deloitte.ca.
9. The Monitor is authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which any Voting Instruction Form is completed and executed.