ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE) THURSDAY, THE 29 TH	
JUSTICE HJ. WILTON-SIOZER) DAY OF MAY, 2014	MART
BETWEEN:		

HSBC BANK CANADA

Applicant

- and -

DALLATA CONSULTING GROUP LTD. and AKRAM HAMID

Respondents

DISCHARGE ORDER

THIS MOTION, made by Deloitte Restructuring Inc. (formerly Deloitte & Touche Inc.), in its capacity as the Court-appointed Receiver (the "Receiver") of the assets, property and undertaking of Dallata Consulting Group Ltd. and Akram Hamid (collectively, the "Debtors") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Second Report of the Receiver dated May 9, 2014 (the "Second Report") and the appendices thereto and on hearing the submissions of counsel for the Bank and the Receiver, no one else appearing although duly served as evidenced by the Affidavit of Maria Magni sworn May 16, 2014, filed:

APPROVAL OF RECEIVER'S ACTIVITIES

- 1. **THIS COURT ORDERS** that the activities of the Receiver as set out in the Second Report be and they are hereby approved.
- 2. **THIS COURT ORDERS** that the Receiver's Statement of Receipts and Disbursements for the period of March 13, 2013 to March 31, 2014 be and it is hereby approved.

APPROVAL OF FEES AND DISBURSEMENTS

3. **THIS COURT ORDERS** that the fees and disbursements of the Receiver, including those of Deloitte Corporate Finance Limited [Dubai], and its counsel, Thornton Grout Finnigan LLP, as set out in the Second Report and as detailed in the Affidavits of Paul Casey sworn April 28, 2014 and D.J. Miller sworn May 8, 2014, be and they are hereby approved.

RECEIVER'S DISCHARGE

- 4. THIS COURT ORDERS that the Receiver shall be discharged as Receiver of the undertaking, property and assets of the Debtors, provided however that notwithstanding its discharge herein (a) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein, and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of Deloitte Restructuring Inc. in its capacity as Receiver.
- 5. THIS COURT ORDERS AND DECLARES that Deloitte Restructuring Inc. is hereby released and discharged from any and all liability that Deloitte Restructuring Inc. now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of Deloitte Restructuring Inc. while acting in its capacity as Receiver herein, save and except for any gross negligence or wilful misconduct on the Receiver's part. Without limiting the generality of the foregoing, Deloitte Restructuring Inc. is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within receivership proceedings, save and except for any gross negligence or wilful misconduct on the Receiver's part.

6. THIS COURT REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body, wherever situate, having jurisdiction to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

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MAY 2 9 2014

and Applicant

DALLATA CONSULTING GROUP LTD. and AKRAM HAMID

Respondents

Court File No.: CV-13-10040-00CL

SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) ONTARIO

Proceedings commenced at Toronto

DISCHARGE ORDER

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