

District of: British Columbia
Division No. 03 - Vancouver
Court No:
Estate No: 11-1806986

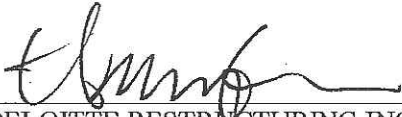
IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT

EastCoal Inc.
of the City of Vancouver
In the Province of British Columbia

CONSENT OF TRUSTEE

WE, DELOITTE RESTRUCTURING INC., of the City of Vancouver, in the Province of British Columbia hereby consent to being appointed as Trustee under the Notice of Intention to Make a Proposal of EastCoal Inc..

Dated at VANCOUVER, this 4TH day of NOVEMBER, 2013.


DELOITTE RESTRUCTURING INC.
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