

District of: British Columbia
Division No. 03 Vancouver
Court No. B-131400
Estate No. 11-1806986

REVISED FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

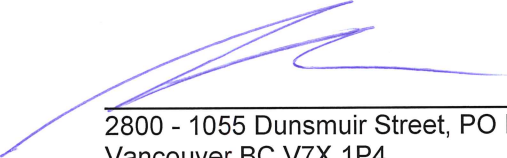
In the matter of the proposal of
EastCoal Inc.
of the City of Vancouver, in the Province of British Columbia

In Supreme Court of British Columbia.
In the matter of the proposal of EastCoal Inc., a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 20th day of May, 2014, at 9:45AM, to approve the proposal of EastCoal Inc., accepted by the creditors at a meeting held on the 22nd day of April, 2014.

Dated at the City of Vancouver in the Province of British Columbia, this 30th day of April, 2014.

Deloitte Restructuring Inc. - Trustee



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