District of: Ontario
Division No. 12 - Ottawa
Court No. 33-1330192
Estate No. 33-1330192

\_FORM 67\_ Notice of Bankruptcy and First Meeting of Creditors (Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Freightliner of Kingston Inc.
of the City of Belleville, in the Province of Ontario

### Take notice that:

- 1. Freightliner of Kingston Inc. filed (or was deemed to have filed) an assignment on the 5th day of March 2010, and the undersigned, Deloitte & Touche Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 19th day of March 2010, at 10:00 o'clock AM, at the office of Deloitte & Touche Inc., at Brookfield Place, 181Bay St., Ste 1400 Room #14-149, Toronto, Ontario.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 8th day of March 2010.

Deloitte & Touche Inc. - Trustee

Per:

Robert Bougie 181Bay Street, Suite 1400 Toronto ON M5J 2V1

Phone: (416) 601-6150 Fax: (416) 601-6690

District of:	

Ontario

Court No.

12 - Ottawa

Court No.

Estate No.

Original

Amended

### -- FORM 78 --

Statement of Affairs (Business Bankruptcy) made by an enitity (Subsection 49(2) and Paragraph 158(d) of the Act/ Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Freightliner of Kingston Inc. of the City of Belleville, in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 5th day of March 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)		ASSETS (As stated and estimated by the officer	r)
1. Unsecured creditors as per list "A"	224,397.97	1. Inventory	130,000.00
Balance of claims unsecured as per list "A"	4,820,817.00	2. Trade fixtures, etc	0.00
Total unsecured creditors	5,045,214.97	Accounts receivable and other receivables, as per List "E     Good	r i
2. Secured creditors value of security as per list "B"	213,000.00	Doubtful         136,000.00           Bad         0.00	
3. Preferred creditors as per list "C"	0.00	Estimated to produce	
4. Contingent, trust claims or other liabilities as per list "D"		5. Deposits in Financial Institutions	
estimated to be reclaimable for	0.00	6. Cash	
Total liabilities	5,258,214.97	7. Livestock	0.00
		8. Machinery, equipment and plant	
Surplus	NIL	9. Real property or immovable as per List "G"	
		10. Furniture	
		11. RRSPs, RRIFs, Life insurance, etc.	
		12. Securities (Shares, Bonds, Debentures, etc.)	
		13. Interests under wills	
		14. Vehicles	
		15. Other property, as per List "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00

I, Deloitte & Touche Inc. as Court-Appointed Receiver, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 5th day of March 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario,

on this 5th day of March 2010.

Anna Koroneos, Commissioner of Cath

For the Province of Ontario

Expires Jun. 5, 2011

Anna Koroneos, a Commissioner, etc.
Province of Ontario,
tor Deloitte & Touche Inc.,
Trustee in Bankruptcy.
Expires June 5, 2011.

Policitia & Touche Inc. or Court Appointed

 213,000.00

5,045,214.97

Deloitte & Touche Inc. as Court-Appointed
Receiver

Ontario 12 - Ottawa

-- FORM 78 -- Continued --

# List "A" Unsecured Creditors

# Freightliner of Kingston Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	1ST GUARANTY COLLISION & FRAME	440 Glen Miller Road Trenton ON K8V 5P8	1,195.95	0.00	1,195.95
2	2049574 ONTARIO LTD	C/O 21 Enterprise Drive Belleville ON L5S 1E1	4,058.04	0.00	4,058.04
3	2157622 ONTARIO INC	2205-18 Knightsbridge Rd Brampton ON L6T 3X5	2,058.00	0.00	2,058.00
4	2228290 ONTARIO INC	8 Feather Reed Way Brampton ON L6R 3A2	2,280.00	0.00	2,280.00
5	407 ETR	PO Box 407, Station D Scarborough ON M1R 5J8	412.93	0.00	412.93
6	6145086 CANADA INC	7280 Dixie Road Mississauga ON L5S 1E1	29,925.00	0.00	29,925.00
7	Add Capital Corp.	500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	0.00	1.00	1.00
8	ADP Credit Corp.	1210 Sheppard Ave. E. Toronto ON M2K 1E3	0.00	1.00	1.00
9	ALARM SYSTEMS	260 Adam Street Belleville ON K8N 5B5	105.00	0.00	105.00
10	ALLAN &/OR KEVIN THOMPSON	362 Grills Road Belleville ON K8N 4Z5	315.00	0.00	315.00
11	Allen, Lynn	444 Sidney St Belleville ON K8P 4A1	1.00	0.00	1.00
	Amodeo, Jamie	1004 South Shore Rd., RR#2 Napanee ON K7R 3K7	1.00	0.00	1.00
	ART MCCAFFREY'S GARAGE & TOWING LTD	PO Box 52 Cannifton ON K0K 1K0	630.00	0.00	630.00
14	Bank of Montreal	100 King Street West, 7th Floor Toronto ON M5X 1A1	0.00	1,520,800.00	1,520,800.00
15	BARNES DISTRIBUTION	2595 Skymark Ave., Unit 202 Mississauga ON L4W 4L5	66.42	0.00	66.42
16	Bedal, Tamara	196 Jarvis Rd., RR#1 Trenton ON K8V 5P4	1.00	0.00	1.00
17	BELL CANADA	PO Box 9000/CP 9000 North York ON M3C 2X7	3,498.46	0.00	3,498.46
18	BELL CANADA-BCE	PO Box 3650, Don Mills Station Toronto ON M3C 3X8	870.21	0.00	870.21
19	BELL EXPRESSVU	PO Box 3250, Station Don Mills North York ON M3C 4C9	37.76	0.00	37.76
	BELLEVILLE INTERNATIONAL TRUCK	77 Bellvue Drive Belleville ON K8N 4Z5	1,112.56	0.00	1,112.56
21	BELLEVILLE WATER	195 College St W Belleville ON K8N 5B6	80.89	0.00	80.89
	BMO Bank of Montreal (Mastercard)	PO Box 6044, Stn. Centre-Ville Montreal QC H3C 3X2	8,987.63	0.00	8,987.63
	Bodkin Capital Corporation	2150 Dunwin Dr., Unit 1 Mississauga ON L5L 5M8	0.00	1.00	1.00
24	BRAFASCO/CTF SUPPLY	100 Galcat Drive Vaughan ON L4L 0B9	287.03	0.00	287.03

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-- FORM 78 -- Continued --

# List "A" Unsecured Creditors

Freightliner of Kingston Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
	BRANT OFFICE SUPPLY	296 George St., N., PO Box 1448 Peterborough ON K9J 7H6	100.55	0.00	100.55
	Bryant, Sean	172 Pruyn Cresc. Bath ON K0H 1G0	1.00	0.00	1.00
27	Business Development Bank of Canada	150 King St. West, Suite 100 Toronto ON M5H 1J9	0.00	3,300,000.00	3,300,000.00
28	Canadian Western Bank	285-2880 Glenmore Trail SE Calgary AB T2C 2E7	0.00	1.00	1.00
29	CANLAND HYDRAULICS INC	PO Box 296 Foxboro ON K0K 2B0	147.46	0.00	147.46
30	CANNIFTON GARAGE 2000 LTD	PO Box 70 Cannifton ON K0K 1K0	511.79	0.00	511.79
31	CARDINAL COURIERS LTD	400 Brunnel Road Mississauga ON L4Z 2C2	1,083.87	0.00	1,083.87
32	Castagnier, Shane	120 Adelphi St Napanee ON K7R 1T4	1.00	0.00	1,00
33	Chapman, Chris	1156 Harmony Rd Corbyville ON K0K 1V0	1.00	0.00	1.00
34	CHRIS RAY/ TOWN OF BANCROFT	24 Flint Ave., PO Box 790 Bancroft ON K0L 1C0	125.00	0,00	125.00
35	CIT Financial Ltd.	5035 South Service Road Burlington ON L7R 4C8	0.00	1.00	1.00
36	Coast Capital Equipment Finance Ltd.	15117 101st Avenue Surrey BC V3R 8P7	0.00	1.00	1.00
37	Cooper, Mike	185 Elizabeth Dr. Gananoque ON K7G 1P4	1.00	0.00	1.00
	Corporation Alter Moneta/Alter Moneta Corporation	550-101 Boul. Roland-Therrien Longueuil PQ J4H 4B9	0.00	1.00	1.00
39	COWIE ELECTRICAL SERVICES	519 Wallbridge Rd Belleville ON K8N 4Z5	787.24	0.00	787.24
40	CPL SYSTEMS CANADA INC	8450 Lawson Rd., Unit 5 Milton ON L9T 0J8	614.75	0.00	614.75
41	CUMMINS EST DU CANADA SEC	7175 Pacific Circle Mississauga ON L5T 2A5	3,926.12	0.00	3,926.12
42	CURRIE TRUCK CENTRE	PO Box 20150 Barrie ON L4M 6E9	1,889.21	0.00	1,889.21
43	EASTERN LIFT TRUCK	PO Box 137 Cannifton ON K0K 1K0	254.86	0.00	254.86
44	EATON CORPORATION PO Box 3597, Station A Toronto ON M5W 3N9		688.20	0.00	688.20
45	EDWARDS FORD SALES	388 Bath Road PO Box 1207 Kingston ON K7L 4Z1	879.28	0.00	879.28
46	EVERGUARD SECURITY SYSTEMS LIMITED	30 Creelman Avenue Trenton ON K8V 6R9	201.60	0.00	201.60
47	EZEINK	9 Sixth Street Belleville ON K8N 4S4	482.06	0.00	482.06

05-Mar-2010	
Date	

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-- FORM 78 -- Continued --

# List "A" Unsecured Creditors

Freightliner of Kingston Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
48	FEDERAL EXPRESS	PO Box 4626, Station A Toronto ON M6W 5B4	35.14	0.00	35.14
	FELLOWS TOWING	332 Miron Road Trenton ON K8V 5P6	1,535.63	0.00	1,535.63
50	FGI - FORT GARY INDUSTRIES LTD	731 Gana Crt Mississauga ON L5S 1P2	185.39	0.00	185.39
51	FISHER AUTO PARTS & EQUIPMENT LTD	575 Montreal St Kingston ON K7K 3J1	372.10	0.00	372.10
	Freightliner Custom Chassis Corporation	4747 N. Channel Avenue Portland OR 97 217 USA	0.00	1.00	1.00
53	Freightliner Ltd.	4747 N. Channel Avenue Portland OR 97 217 USA	0.00	1.00	1.00
54	FREIGHTLINER OF CANADA LTD	PO Box 19059 Toronto ON M5W 2W8	52,675.52	0.00	52,675.52
	G&K SERVICES CANADA INC	201 Innes Park Way Ottawa ON K1B 1E3	7,744.78	0.00	7,744.78
56	GARNER,DALE J	3275 Orser Road, RR # 1 Elginburg ON K0H 1M0	240.00	0.00	240.00
57	GEOFF McCRUDDEN ENTERPRISES	146 Alexander Ave. E. 4th Winnipeg MB R3B 0L3	856.38	0.00	856.38
58	GOTCHA SIGNS	597 Sidney Street Belleville ON K8P 4A5	131.25	0.00	131.25
59	HARPER POWER PRODUCTS INC	10 Diesel Drive Toronto ON M8W 2T8	1.00	0.00	1.00
60	HARPER TRUCK CENTRES INC	7035 Pacific Circle Mississauga ON L5T 2A8	355.79	0.00	355.79
61	HASTINGS FIRE EQUIPMENT 976683 Ont Inc.	116 Old Madoc Road Foxboro ON K0K 2B0	1,324.20	0.00	1,324.20
62	HAWLEY'S GARAGE	505B Casey Rd. , RR # 6 Belleville ON K8N 4Z6	189.00	0.00	189.00
63	HYDRO ONE NETWORKS INC	PO Box 4102, Station A Toronto ON M5W 3L3	2,050.77	0.00	2,050.77
64	JARRELL-CHALMERS GROUP LTD	PO Box 188 Cannifton ON K0K 1K0	78.13	0.00	78.13
65	KAL TIRE	630 Fortune Crescent Kingston ON K7P 2T3	170.10	0.00	170.10
66	KEELER SALES & SERVICE	541 Montreal Street Kingston ON K7L 4V6	110.08	0.00	110.08
67	Kellert, Bob	13 Park St. E. Box 82 Colborne ON K0K 1S0	1.00	0.00	1.00
	Kimmerly, Shawn	SS 12 18 London Ave Picton ON K0K 2T0	1.00	0.00	1.00
69	KINGSTON TRUCK CENTRE	750 Dalton Avenue Kingston ON K7M 8N8	3,353.18	0.00	3,353.18
70	KINGSWAY TRANSPORT	6700 St-Francois Road St-Laurent QC H4S 1B7	244.28	0.00	244.28
71	Koning, Rob	160 Hiscock Shores Rd Carrying Place ON K0K 1L0	1.00	0.00	1.00

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-- FORM 78 -- Continued --

# List "A" Unsecured Creditors

# Freightliner of Kingston Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
72	Kraemer, Tim	995 County Rd 3 RR#1 Belleville ON K8N 4Z1	1.00	0.00	1.00
73	Landmark Vehicle Leasing Corporation	8920 Woodbine Ave., Suite 104 Markham ON L3R 9W9	0.00	1.00	1.00
74	LINDE CANADA T4070	PO Box 4070, Station A Toronto ON M5W 1M3	434.51	0.00	434.51
75		1213 Barnwood Sq. Pickering ON L1X 1C6	1.00	0.00	1.00
	LOYALIST MANAGEMENT SYSTEMS INC	393 Sidney St., Unit 7 Belleville ON K8P 3Z9	92.92	0.00	92.92
77	MANCO RECYCLING SYSTEMS INC	109 Enviro Park Lane PO Box 41 Napanee ON K7R 3L4	103.95	0.00	103.95
	MASCOT TRUCK PARTS LTD	PO Box 4526 Toronto ON M5W 5Z9	5,025.26	0.00	5,025.26
79	Mercado Capital Corporation, Div. of	Westminster Savings Credit Union 180, 4411-6th Street SE Calgary AB T2G 4E8	0.00	1.00	1.00
80	MEYERS TRANSPORRT	PO Box CP 1540 Belleville ON K8N 5J2	123.08	0.00	123.08
	MINISTRY OF FINANCE	33 King St. W PO Box 620 Oshawa ON L1H 8E9	2,337.45	0.00	2,337.45
82	MR PRINT CANADA INC	487 Dundas St. W, Unit 2 Belleville ON K8P 1B6	621.75	0.00	621.75
83	MULTI-FLOW FLUIDPOWER INC	495 Dundas Şt. W Belleville ON K8P 1B6	148.84	0.00	148.84
84	National Leasing Group Inc.	1558 Willson PI (2480447) Winnipeg MB R3T 0Y4	0.00	1.00	1.00
85	Nelson, Andrew	210 King St Colborne ON K0K 1S0	1.00	0.00	1.00
86	NORTHUMBERLAND ROAD BUILDERS	555 Courthouse Rd Cobourg ON K9A 5J6	120.00	0.00	120.00
	OAK HILLS ARTESIAN WATER COMPANY LTD	684 Flying Club Rd Stirling ON K0K 3E0	31.25	0.00	31.25
İ	ONTARIO BATTERY DIRECT	1245 Maple Hill Dr., Unit 8 Newmarket ON L3Y 9E8	3,759.00	0.00	3,759.00
	ORIGINAL PARTS WAREHOUSE INC	500 Creditstone Rd Concord ON L4K 3Z3	3,376.15	0.00	3,376.15
	PARTSOURCE-BELLEVILLE	216 Belle Boulevard Belleville ON K8P 5L8	146.44	0.00	146.44
	PAT ROGERS TOWING SERVICE	PO Box 20088 Taylor Kidd Post Office Kingston ON K7P 2T6	1,244.25	0.00	1,244.25
	PERFORMANCE EQUIPMENT LTD	7000 Tomken Road Mississauga ON L5T 2S3	223.55	0.00	223.55
	PHONE WORKS	1786 Bath Road Kingston ON K7M 4Y2	131.33	0.00	131,33
94	PUROLATOR COURIER LTD	PO Box 1100 Etobicoke ON M9C 5K2	284.23	0.00	284.23

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-- FORM 78 -- Continued --

# List "A" Unsecured Creditors

Freightliner of Kingston Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
95	QUINTE TRUCK & TRAILER	PO Box 759 Belleville ON K8N 5B5	5,612.94	0.00	5,612.94
96	RADIANT COMMUNICATIONS CORP.	1600-1050 West Pender Street Vancouver BC V6E 4T3	190.90	0.00	190.90
	RAPID RAD	742B Old Highway# 2 Trenton ON K8V 5P5	194.25	0.00	194.25
	RECEIVER GENERAL OF CANADA	Taxation Centre St. John's NF A1B 3Z1	1.00	0.00	1.00
99	Redmond, Noel	3210 Round Lake Rd. Inverary ON K0H 1X0	1.00	0.00	1.00
100	REIMER EXPRESS LINES LTD.	PO Box 875 Winnipeg MB R3C 2S5	1,314.43	0.00	1,314.43
101	Richer, Rob	557 Scotland Rd Odessa ON K0H 2H0	1.00	0.00	1.00
102	Riordan Car and Truck Rentals Inc.	1158 King St. E. Kitchener ON N2G 2N4	0.00	1.00	1.00
	Riordan Leasing Inc.	1158 King St. E. Kitchener ON N2G 2N4	0.00	1.00	1.00
104	ROGER'S AUTO GLASS	1363 Cooke Rd Stirling ON K0K 3E0	743.40	0.00	743.40
105	ROGERS BUSINESS SOLUTIONS	1 Mount Pleasant Rd, 5th Fir Toronto ON M4Y 2Y5	152.93	0.00	152.93
	Roy, Chris	285 Mudcat Rd Foxboro ON K0K 2B0	1.00	0.00	1.00
107	RUSH LUBE INC	32 Rutherford Rd S Brampton ON L6W 3J1	229.38	0.00	229.38
108	S & S TRUCK PARTS CANADA INC	6460 Kestrel Rd Mississauga ON L5T 1Z7	7,101.33	0.00	7,101.33
109	SEAWAY ANSWERING SERVICE LTD	60 Dundas St É Belleville ON K8N 1B8	756.75	0.00	756.75
110	SIMCOE OFFICE PRODUCTS	92 Commerce Park Dr., Unit 8 Barrie ON L4N 8W8	128.65	0.00	128.65
111	St. Catherines Truck & Tractor Repair Co. Ltd.	87 Berryman Avenue St. Catherines ON L2R 7M5	9,382.61	0.00	9,382.61
	STAPLES/Citi Commerce Solutions	PO Box 1953 Station D Scarborough ON M1P 5H9	0.44	0.00	0.44
113	STAY INN	560 Evans Ave Toronto ON M8W 2W1	826.69	0.00	826.69
114	STEPHEN HORNER/MATCO TOOLS	RR# 2 Castleton ON K0K 1M0	470.83	0.00	470.83
	SUNTHARALINGAM & ASSOCIATES	885 Progress Ave., Suite UPH9 Scarborough ON M1H 3G3	8,400.00	0.00	8,400.00
116	TECH 9 IT SOLUTIONS INC	19 Eastmount Drive Winnipeg MB R2N 3X1	210.00	0.00	210.00
117	TELUS MOBILITY	PO Box 5300 Burlington ON L7R 4S8	1,364.66	0.00	1,364.66
118	TEXIS TRUCK EXHAUST	1850 Gage Street Mississauga ON L5S 1S2	624.75	0.00	624.75

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Date	

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-- FORM 78 -- Continued --

# List "A" Unsecured Creditors

# Freightliner of Kingston Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
119	THE BENEFITS TRUST	3800 Steeles Ave. W., Suite 102W Toronto ON L4L 4G9	7,444.36		7,444.36
120	Thompson, Valerie	1366 South Shore Rd Napanee ON K7R 3K7	1.00	0.00	1.00
121	TOROMONT INDUSTRIES	5 Edgewater Street Kanata ON K2L 1V7	2,501.35	0.00	2,501.35
122	TOROMONT INDUSTRIES	3131 Highway 7 West Concord ON L4K 1B7	1.00	0.00	1.00
123	Toronto Dominion Bank	94 Princess Street Kingston ON K7L 4X1	0.00	1.00	1.00
124	TRACTION MISSISSAUGA	5915 Atlantic Dr., Unit 6 & 7 Mississauga ON L4W 1S4	284.88	0.00	284.88
125	Travelers Financial Corp/Canadian Western Bank	210-2880 Glenmore Trail SE Calgary AB T2C 2E7	0.00	1.00	1.00
126	Travelers Financial Corporation	210-2880 Glenmore Trail SE Calgary AB T2C 2E7	0.00	1.00	1.00
	Uens, Pete	255 Yeomans St. Apt 106 Belleville ON K8P 3Y6	1.00	0.00	1.00
128	ULTRAMAR LTEE	PO Box 11446 Montreal QC H3C 5J6	3,071.63	0.00	3,071.63
129	UNION GAS LIMITED	PO Box 2025 Chatham ON N7M 6C7	3,290.36	0.00	3,290.36
130	UNITED PARCEL SERVICE CANADA LTD	CP#11086 SUCC Centre-Ville Montreal QC H3C 5C6	243.81	0.00	243.81
131	UNITED RENTALS	149 Enterprise Drive Belleville ON K8N 5B5	367.81	0.00	367.81
132	UNIVERSAL SUPPLY GROUP	505 O'Connor Drive Kingston ON K7P 1J9	955.90	0.00	955,90
133	UPPER LEVEL DOORS KINGSTON	231 Dalton Drive Kingston ON K7K 6C2	144.38	0.00	144.38
134	USED CAR DEALERS ASSOCIATION	230 Norseman Street Toronto ON M8Z 6A2	445.90	0.00	445.90
135	UTILITIES KINGSTON	PO Box 790 Kingston ON K7L 4X7	3,882.26	0.00	3,882.26
136	Wannamaker, Durl	26 Albany Heights Belleville ON K8P 2C5	1.00	0.00	1.00
137	WASTE MANAGEMENT	PO Box 4205, Station A Toronto ON M5W 5L4	1,496.38	0.00	1,496.38
138	WINSLOW GEROLAMY MOTORS LTD	Y MOTORS LTD 1018 Lansdowne St W Peterborough ON K9J 6Y5		0.00	878.35
139	WORK PLACE SAFETY & INSURANCE BOARD	PO Box 4115, Station A Toronto ON M5W 2V3	2,148.71	0.00	2,148.71
140	Wright, Doug	161 Harbour St. Brighton ON K0K 1H0	1.00	0.00	1.00
141	WURTH CANADA LTD	6330 Tomken Road Mississauga ON L5T 1N2	2,045.40	0.00	2,045.40
			Total: 224,397.97	4,820,817.00	5,045,214.97

05-Mar-2010	
Date	

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-- FORM 78 -- Continued --

# List "B" Secured Creditors

# Freightliner of Kingston Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Add Capital Corp.	500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
2	ADP Credit Corp.	1210 Sheppard Ave. E. Toronto ON M2K 1E3	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
3	Bank of Montreal	100 King Street West, 7th Floor Toronto ON M5X 1A1	1,733,800.00	Debts Due - Business - Accounts Receivable		83,000.00		
				Business Assets - Stock In Trade - Parts inventory, Vehicles		130,000.00		1,520,800.00
4	Bodkin Capital Corporation	2150 Dunwin Dr., Unit 1 Mississauga ON L5L 5M8	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
5	Business Development Bank of Canada	150 King St. West, Suite 100 Toronto ON M5H 1J9	3,300,000.00	Debts Due - Business - Accounts Receivable		0.00		3,300,000.00
6	Canadian Western Bank	285-2880 Glenmore Trail SE Calgary AB T2C 2E7	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
7	CIT Financial Ltd.	5035 South Service Road Burlington ON L7R 4C8	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
8	Coast Capital Equipment Finance Ltd.	15117 101st Avenue Surrey BC V3R 8P7	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
9	Corporation Alter Moneta/Alter Moneta Corporation	550-101 Boul. Roland-Therrien Longueuil PQ J4H 4B9	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1,00
10	Freightliner Custom Chassis Corporation	4747 N. Channel Avenue Portland OR 97 217 USA	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
11	Freightliner Ltd.	4747 N. Channel Avenue Portland OR 97 217 USA		Business Assets - Stock In Trade - Parts Inventory, Vehicles		0,00		1.00
12	Landmark Vehicle Leasing Corporation	8920 Woodbine Ave., Suite 104 Markham ON L3R 9W9		Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1,00
13	Mercado Capital Corporation, Div. of	Westminster Savings Credit Union 180, 4411-6th Street SE Calgary AB T2G 4E8	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00

05-Mar-2010 Date Deloitte & Touche Inc. as Court-Appointed
Receiver

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Ontario 12 - Ottawa

-- FORM 78 -- Continued --

List "B" Secured Creditors

Freightliner of Kingston Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
14	National Leasing Group Inc.	1558 Willson PI (2480447) Winnipeg MB R3T 0Y4	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
15	Riordan Car and Truck Rentals Inc.	1158 King St. E. Kitchener ON N2G 2N4	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
16	Riordan Leasing Inc.	dan Leasing Inc. 1158 King St. E. 1.00 Business Assets - Stock In Trade - Parts Inventory, Vehicles			0.00		1.00	
17	Toronto Dominion Bank	94 Princess Street Kingston ON K7L 4X1	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
18	Travelers Financial 210-2880 Glenmore Trail 1.00 Business Assets - Stock In Trade - Parts Inventory, Vehicles			0.00		1.00		
19	Travelers Financial Corporation	210-2880 Glenmore Trail SE Calgary AB T2C 2E7	1.00	Business Assets - Stock In Trade - Parts Inventory, Vehicles		0.00		1.00
		Total:	5,033,817.00			213,000.00	0.00	4,820,817.00

05-Mar-2010



District of Division No. Court No.

Ontario 12 - Ottawa

Estate No.

-- FORM 78 -- Continued --

List "C" Preferred Creditors for Wages, Rent, etc.

Freightliner of Kingston Inc.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend	
				Total:	0.00	0.00	0.00	

05-Mar-2010

Date

Ontario

12 - Ottawa

-- FORM 78 -- Continued --

List "D"
Contingent or Other Liabilities

Freightliner of Kingston Inc.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
L		Total:	0.00	0.00		

05-Mar-2010

Date

District of Division No. Court No.

Ontario 12 - Ottawa

Estate No.

-- FORM 78 -- Continued --

List "E" Debts Due to the Bankrupt Freightliner of Kingston Inc.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	21 Enterprise Drive Belleville ON K8N 4Z5	Trade Receivable	83,000.00 136,000.00 0.00		04-Feb-2010	83,000.00	No
			Total:	83,000.00 136,000.00 0.00			83,000.00	

05-Mar-2010

Date

District of Division No. Court No.

Ontario 12 - Ottawa

Court No. Estate No.

-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

# Freightliner of Kingston Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
L			Total:	0.00		0.00	

05-Mar-2010



District of Division No. Court No.

Ontario 12 - Ottawa

Estate No.

-- FORM 78 -- Continued --

# List "G" Real Property or Immovable Owned by Bankrupt

Freightliner of Kingston Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
		Total:	0.00		0.00

05-Mar-2010



Ontario 12 - Ottawa

-- FORM 78 -- Concluded --

List "H" Property

Freightliner of Kingston Inc.
FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	21 Enterprise Dr., Belleville, Ontario K8N 4Z5	Parts Inventory, Vehicles	0.00	130,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
			Total:	130,000.00

05-Mar-2010



Court No.

File No.

In the matter of the bankruptcy of Freightliner of Kingston Inc. of the City of Belleville, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400 Toronto ON M5J 2V1 Phone: (416) 601-6150 Fax: (416) 601-6690 District of:

Ontario

Division No.

12 - Ottawa 33-1330192

Court No. Estate No.

33-1330192

# FORM31

# Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of Freightliner of Kingston Inc. of the City of Belleville, in the Province of Ontario

All not	ices or	corre	spond	ence	regardin	g this	clain	n must b	e forward	ded to th	e follov	ving	addro	ess:							
	I,				ruptcy of , , do here	credi	tor.														n the
1	l. Th	at I	am	а	creditor , credi	of tor).	the	above	named	l debt	or (or	I	am					<del></del>	(posit	tion/title	) of
2	2. That				e of all th		cumst	ances c	onnected	with the	claim	refer	red to	o below	<b>1</b> .						
\$	erclaim	is to v	vhich t		at the da , as sp ebtor is e	ecifie	ed in t	he state	ment of a	account	(or affic	davit	) atta	ched a	nd ma	rked S	chedul	le "A",	after de	educting	g any
4	I. (Che	eck an	d com	plete	appropri	iate c	atego	rv.)													
					ED CLAII		-		****		_										
		(oth	er thar	ı as	a custom	er co	ntem	olated by	y Section	262 of t	ne Act)										
	Tha	it in re	spect (	of thi	s debt, I	do no	t hold	l any as:		e debto k appro			,								
		Reg	arding	the	amount o	of \$ _				,	claim a	righ	nt to a	a priorit	y unde	r sectio	on136	of the	Act.		
					amount c					,	do not d	claim	n a rig	jht to a	priority	<i>1</i> .					
		B. C	LAIM	OF I	.ESSOR	FOR	DISC	LAIME	R OF A L	EASE\$_											
	That	l here	eby ma	ake a	claim ur (Give fu				2(4) of th claim, inc								is bası	ed.)			
		C. S	ECUR	ED:	CLAIM O	F\$_															
	follo (Giv	ws: e full p	articu	lars (	is debt, of the sec the secur	curity	inclu	ding the													
		D. C	LAIM	BY F	ARMER,	, FIS	HERM	IAN OR	AQUACI	JLTURI	ST OF	<b>5</b>					_				
	That	l here	eby ma	ake a	claim ur	nder s			2(1) of th copy of s									-			

# FORM 31 --- Concluded

	E. CLAIM BY WAGE EARN	IER OF \$						
	That I hereby make a claim	under subsection 81.3(8) of the	Act in the amount of \$					
		under subsection 81.4(8) of the						
	F. CLAIM BY EMPLOYEE F	FOR UNPAID AMOUNT REGARI						
		under subsection 81.5 of the Act						
			nder subsection 81.6 of the Act in the amount of \$,					
	G. CLAIM AGAINST DIREC	CTOR \$						
Tha	t I hereby make a claim under	al provides for the compromise or r subsection 50(13) of the Act, pa including the calculations upon w	rticulars of which are as follows	5:				
	H. CLAIM OF A CUSTOMER	R OF A BANKRUPT SECURITIES	S FIRM \$					
That follo	t I hereby make a claim as a c ws:	customer for net equity as conten	nplated by section 262 of the Ad	ct, particulars of which are as				
5. That debtor within manner.	t, to the best of my knowledg n the meaning of section 4	ge, I(am/am not) ( of the Act, and(have	or the above-named creditor _ /has/have not/has not) dealt v	(is/is not)) related to the vith the debtor in a non-arm's-length				
within the m creditor and	eaning of subsection 2(1) of the debtor are related within nediately before the date of t	f the Act that I have been privy the meaning of section 4 of the A	to or a party to with the debt Act or were not dealing with ea	ed to, and the transfers at undervalue or within the three months (or, if the ch other at arm's length, within the 12 the Act: (Provide details of payments				
(Applica	able only in the case of the ba	nkruptcy of an individual)						
	request that a copy of the rep 70(1) of the Act be sent to the	ort filed by the trustee regarding to above address.	the bankrupt's application for d	ischarge pursuant to subsection				
Dated at		, this	day of					
	Witness							
				Creditor				
			Phone Number:					
			Fax Number:					
			E-mail Address : _					

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false daim, proof, declaration or statement of account.

### **Instructions To Creditors**

#### Proof of Claim form

#### General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

# Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

# Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

### Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

### Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

### Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

### Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte & Touche Inc.
Attention: Bryan Litvack
181 Bay St., Suite 1400, Brookfield Place
Toronto, Ontario M5J 2V1
Telephone: (416) 775-7494

Fax:

(416) 601-6690

District of: Division No. Ontario 12 - Ottawa 33-1330192

Court No. Estate No.

33-1330192

# FORM 36 Proxy (Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of Freightliner of Kingston Inc. of the City of Belleville, in the Province of Ontario

l,	, of		, a creditor in the above matter,
hereby appoint the trust	ee identified below $\square$ or $\_$		
of		to be my	proxy in the above matter
except as to the receipt in his or her place.	of dividends,	(	with or without) power to appoint another proxy
·			
Dated at		, this _	, day of,,
Witness			Individual Creditor
Witness			Name of Corporate Creditor
		Per	
			Name and Title of Signing Officer
Return To:			
Deloitte & Touche Inc	Trustee		
		-	
181Bay Street, Suite 14	00		
Toronto ON M5J 2V1			
Phone: (416) 601-6150	Fax: (416) 601-6690		