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August 12, 2011

Re: Focused Life Capital Ltd., Focused Life Investments Ltd., Focused Life Investments 2 Ltd., 1323545 Alberta Inc. (General Partner of Focused Life Settlements 2 Limited Partnership), Focused Money Solutions Inc. and Focused Money Capital Ltd. (collectively, the “Companies”), in bankruptcy.

Please take notice that on August 2, 2011, Deloitte & Touche Inc. (“Deloitte”) was appointed as the Trustee in bankruptcy of the above noted Companies after the proposals filed by the Companies (the “Proposals”) with BDO Canada Ltd. (“BDO”) were rejected by the creditors at a vote at the first meeting of creditors to consider the proposals. The Companies were deemed to have filed assignments into bankruptcy after their proposals were rejected and Deloitte substituted BDO as the Trustee in bankruptcy of the Companies.

A copy of the Certificates of Assignment can be obtained from the Trustee’s website (the “Website”) at www.deloitte.ca under the Insolvency and Restructuring link. In addition, proof of claim forms are available on the Website for any creditors who have not yet filed claims against the Companies. **If you have already filed a proof of claim form under the Proposals, you do not need to file another claim** under the bankruptcies.

The Trustee is in the process of trying to realize on any remaining assets in the Companies and will provide an update in due course. Creditors can also go to the website for updates.

If you have any questions or require further information, please contact the Trustee at calgaryrestructuring@deloitte.ca or phone **403-503-1344**.

Yours truly,

DELOITTE & TOUCHE INC.

In its capacity as Trustee in bankruptcy of Focused Life Capital Ltd., Focused Life Investments Ltd., Focused Life Investments 2 Ltd., 1323545 Alberta Inc. (General Partner of Focused Life Settlements 2 Limited Partnership), Focused Money Solutions Inc. and Focused Money Capital Ltd., and not in its personal capacity.

Per: Jeff Keeble, CA • CIRP, CBV

Senior Vice President