

District of: Nova Scotia
 Division No. 51 - Halifax
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)


In the matter of the bankruptcy of
 Homco Realty Fund (102) Limited Partnership
 of the of Halifax, in the Province of Nova Scotia

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of June 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

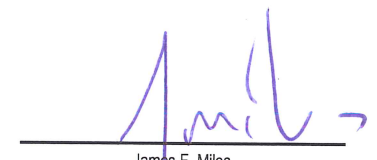
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
1,839,283.00	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
1,839,283.00	Good
2. Secured creditors as per list "B"	6,873.00
3,657,273.00	Doubtful
3. Preferred creditors as per list "C"	713,215.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	338,194.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
5,496,556.00	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	199,389.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	3,650,400.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	21,511.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	4,209,494.00
	Deficiency
	1,287,062.00

I, James F. Miles, of the City of Dartmouth in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 11th day of June 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Halifax in the Province of Nova Scotia, on this 11th day of June 2013.



SADIRA E. JAN
 A Commissioner of the Supreme
 Court of Nova Scotia



 James F. Miles

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FORM 78 -- Continued

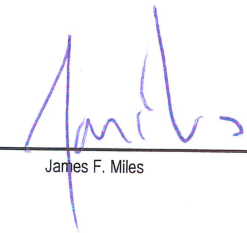
List "A"
Unsecured Creditors

Homco Realty Fund (102) Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	FGH Bank N.V.	Leidseveer 50, Postbus 2244 3500 GE, Utrecht . The Netherlands	1,839,283.00	0.00	1,839,283.00
Total:			1,839,283.00	0.00	1,839,283.00

11-Jun-2013

Date



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FORM 78 -- Continued

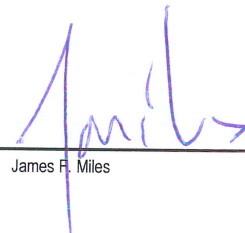
List "B"
Secured Creditors

Homco Realty Fund (102) Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	FGH Bank N.V.	Leidseveer 50, Postbus 2244 3500 GE, Utrecht . The Netherlands	3,657,273.00	Debts Due - Business - Accounts receivable Real Property or Immovable - Building and Land - .		6,873.00 3,650,400.00		
Total:			3,657,273.00			3,657,273.00	0.00	0.00

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List "C"
Preferred Creditors for Wages, Rent, etc.

Homco Realty Fund (102) Limited Partnership

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

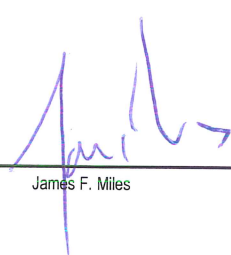
List "D"
Contingent or Other Liabilities

Homco Realty Fund (102) Limited Partnership

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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List "E"
 Debts Due to the Bankrupt

Homco Realty Fund (102) Limited Partnership

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable			6,873.00 0.00 0.00		10-Jun-2013	6,873.00	
2	Intercompany receivable			0.00 713,215.00 0.00		10-Jun-2013	331,321.00	
Total:				6,873.00 713,215.00 0.00			338,194.00	

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FORM 78 -- Continued

List "F"

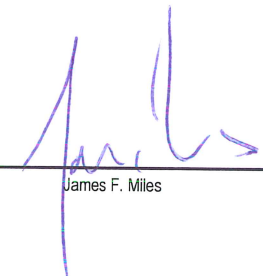
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Homco Realty Fund (102) Limited Partnership

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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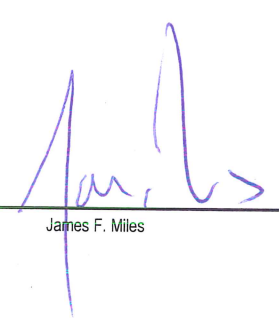
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Homco Realty Fund (102) Limited Partnership

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - - Property plant and equipment	Owner		3,650,400.00	FGH Bank N.V. Leidseveer 50, Postbus 2244 3500 GE, Utrecht . The Netherlands 3,657,273.00	0.00
Total:			3,650,400.00		0.00

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FORM 78 -- Concluded

List "H"
 Property

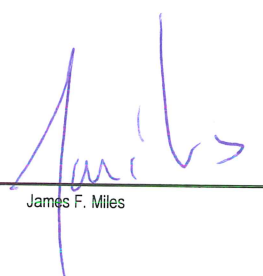
Homco Realty Fund (102) Limited Partnership

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	199,389.00	199,389.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Sales tax receivable	0.00	2,151.00
		Income tax receivable	0.00	19,360.00
		Prepaid expenses	9,102.00	0.00
			Total:	220,900.00

11-Jun-2013

Date


 James F. Miles