

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Québec
Division No.: 01 - Montreal
Court No.: 500-11-045750-136
Estate No.: 41-1821345

In the Matter of the Bankruptcy of:

Homco Realty Fund (98) Limited Partnership
Debtor

SAMSON BELAIR / DELOITTE & TOUCHE INC.

Trustee

Ordinary Administration

Date and time of bankruptcy: December 18, 2013, 09:59 Security: \$0.00

Date of trustee appointment: December 18, 2013

Meeting of creditors: January 08, 2014, 09:00

McCarthy Tétrault LLP

1000 rue de la Gauchetière O., Suite

2500

Montréal, Québec

Canada,

Chair: Syndic

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act,
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: December 18, 2013, 10:16

E-File/Dépôt Electronique

Official Receiver

Édifice Sun Life, 1155, rue Metcalfe, Bureau 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

