Deloitte.

Samson Bélair/Deloitte & Touche Inc.
1 Place Ville Marie
Suite 3000
Montreal QC H3B 4T9
Canada

Phone: 514-393-7115 Fax: 514-390-4103 www.deloitte.ca

SUPERIOR COURT Commercial Division

C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION No.: 01-Montreal

COURT. No.: 500-11-045545-130 ESTATE No.: 41-1802887 OFFICE No.: 929352-1000000

IN THE MATTER OF THE BANKRUPTCY OF:

INVERNESS ESTATES DEVELOPMENT LTD., a legal person, duly constituted under *Business Corporations Act* (Alberta), having its head office at Unit 127, 6227 – 2nd Street S.E., Calgary, Alberta, T2H 1J5, and having a chief place of business at Suite 970, 3500 de Maisonneuve Blvd. West, Montreal, Quebec, H3Z 3C1

Bankrupt

-and-

SAMSON BÉLAIR/DELOITTE & TOUCHE INC. (Jean-Christophe Hamel, CPA, CA, CIRP, person in charge), having its place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec, H3B 4T9

Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the Act)

TAKE NOTICE that:

- 1. The aforementioned corporation filed an assignment on the 25th day of October, 2013, and the undersigned, Samson Bélair/Deloitte & Touche Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- The first meeting of creditors of the bankrupt will be held on the 14th day of November 2013, at 1:00 p.m. (Eastern standard time), at the offices of Samson Bélair/Deloitte & Touche Inc. located at 1 Place Ville Marie, Suite 3000 Montreal, Quebec, H3B 4T9, Canada.
 - Creditors from Alberta will be able to observe the first meeting of creditors on the 14th day of November, 2013, at 11:00 a.m. (Mountain Standard Time), via video conference in Edmonton at the offices of Deloitte Restructuring Inc. located at 2000 Manulife Place, 10180 101st Street, Edmonton, Alberta, T5J 4E4.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy. Please note that creditors who only observe the meeting via video conference will not be entitled to vote at the meeting.
- 4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to \$25 or more (Canadian currency), showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTREAL this 30th day of October, 2013.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC. Acting in its capacity as trustee in bankruptcy of INVERNESS ESTATES DEVELOPMENT LTD. and not in its personal capacity