604-666-4610

02:04:44 p.m. 07-08-2014 1/5

Industry Canada

Industrie Canada

of Bankruptcy Canada

Office of the Superintendent Bureau du surintendant des faillites Canada

RECEIVER: HUEY LEE

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

2800 - 1055 Dunsmuir Street Vancouver, BRITISH COLUMBIA

V7X 1P4

DATE: July 8, 2014

RE: Filing of Receivership and Reporting Duties of Receiver

ESTATE NAME: 0818987 B.C. LTD

11-253768 ESTATE NO:

Dear Sir/Madam,

We write to acknowledge receipt of Form 87, Notice and Statement of the Receiver, for the above noted receivership. Please note the assigned estate number and ensure this number is on all future correspondence.

As a reminder, subsection 246(2) of the Bankruptcy and Insolvency Act (BIA) and Rule 126 of the Bankruptcy and Insolvency General Rules require the receiver to prepare interim reports relating to the receivership at least once every six months and provide copies thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

In addition, pursuant to subsection 246(3) of the BIA and Rule 127, the receiver shall, after completion of his/her duties, prepare a final report and a statement of accounts containing the prescribed information relating to the receivership and provide a copy thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

Please contact this office should you have any questions regarding any of the above.

Superintendent of Bankruptcy





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RECEIVER: HUEY LEE

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

2800 - 1055 Dunsmuir Street Vancouver, BRITISH COLUMBIA

V7X 1P4

DATE: July 8, 2014

RE: Filing of Receivership and Reporting Duties of Receiver

ESTATE NAME: KATZIE COAST MARINE SERVICES INC

ESTATE NO: 11-253765

Dear Sir/Madam,

We write to acknowledge receipt of Form 87, Notice and Statement of the Receiver, for the above noted receivership. Please note the assigned estate number and ensure this number is on all future correspondence.

As a reminder, subsection 246(2) of the Bankruptcy and Insolvency Act (BIA) and Rule 126 of the Bankruptcy and Insolvency General Rules require the receiver to prepare interim reports relating to the receivership at least once every six months and provide copies thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

In addition, pursuant to subsection 246(3) of the BIA and Rule 127, the receiver shall, after completion of his/her duties, prepare a final report and a statement of accounts containing the prescribed information relating to the receivership and provide a copy thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

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Superintendent of Bankruptcy





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Office of the Superintendent Bureau du surintendant des faillites Canada

RECEIVER: HUEY LEE

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

2800 - 1055 Dunsmuir Street Vancouver, BRITISH COLUMBIA

V7X 1P4

DATE: July 8, 2014

Filing of Receivership and Reporting Duties of Receiver RE:

ESTATE NAME: KATZIE COAST MARINE OPERATIONS (2009) INC

11-253766 **ESTATE NO:**

Dear Sir/Madam.

We write to acknowledge receipt of Form 87, Notice and Statement of the Receiver, for the above noted receivership. Please note the assigned estate number and ensure this number is on all future correspondence.

As a reminder, subsection 246(2) of the Bankruptcy and Insolvency Act (BIA) and Rule 126 of the Bankruptcy and Insolvency General Rules require the receiver to prepare interim reports relating to the receivership at least once every six months and provide copies thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

In addition, pursuant to subsection 246(3) of the BIA and Rule 127, the receiver shall, after completion of his/her duties, prepare a final report and a statement of accounts containing the prescribed information relating to the receivership and provide a copy thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

Please contact this office should you have any questions regarding any of the above.

Superintendent of Bankruptcy





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RECEIVER: HUEY LEE

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

2800 - 1055 Dunsmuir Street Vancouver, BRITISH COLUMBIA

V7X 1P4

DATE: July 8, 2014

RE: Filing of Receivership and Reporting Duties of Receiver

ESTATE NAME: COAST MARINE SERVICES 2004 LTD

ESTATE NO: 11-253767

Dear Sir/Madam,

We write to acknowledge receipt of Form 87, Notice and Statement of the Receiver, for the above noted receivership. Please note the assigned estate number and ensure this number is on all future correspondence.

As a reminder, subsection 246(2) of the Bankruptcy and Insolvency Act (BIA) and Rule 126 of the Bankruptcy and Insolvency General Rules require the receiver to prepare interim reports relating to the receivership at least once every six months and provide copies thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

In addition, pursuant to subsection 246(3) of the BIA and Rule 127, the receiver shall, after completion of his/her duties, prepare a final report and a statement of accounts containing the prescribed information relating to the receivership and provide a copy thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

Please contact this office should you have any questions regarding any of the above.

Superintendent of Bankruptcy





Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

RECEIVER: HUEY LEE

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

2800 - 1055 Dunsmuir Street Vancouver, BRITISH COLUMBIA

V7X 1P4

DATE: July 8, 2014

RE: Filing of Receivership and Reporting Duties of Receiver

ESTATE NAME: COAST MARINE SERVICES INC

11-253769 ESTATE NO:

Dear Sir/Madam,

We write to acknowledge receipt of Form 87, Notice and Statement of the Receiver, for the above noted receivership. Please note the assigned estate number and ensure this number is on all future correspondence.

As a reminder, subsection 246(2) of the Bankruptcy and Insolvency Act (BIA) and Rule 126 of the Bankruptcy and Insolvency General Rules require the receiver to prepare interim reports relating to the receivership at least once every six months and provide copies thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

In addition, pursuant to subsection 246(3) of the BIA and Rule 127, the receiver shall, after completion of his/her duties, prepare a final report and a statement of accounts containing the prescribed information relating to the receivership and provide a copy thereof to the Superintendent, to the insolvent person or the trustee (in the case of a bankrupt) and to any creditor who requested a copy.

Please contact this office should you have any questions regarding any of the above.

Superintendent of Bankruptcy

