



Deloitte Restructuring Inc.
700 Bankers Court
850 – 2 Street SW
Calgary AB T2P 0R8
Canada

October 23, 2013

Tel 403-298-5955
Fax: 403-718-3681
www.deloitte.ca

To the Creditors:

Re: PLG Residential Services, Inc., PLG Corporate Services Inc., Asty Construction Inc., Con-Forte Contracting Company Inc., Sas-Can Masonry and Restoration Inc. (collectively the “Companies”) and Plumb-Line Group Holdings, Inc. (“PLG Holdings”) – In Bankruptcy

As you may be aware, the Companies made assignments in bankruptcy on October 16, 2013 and PLG Holdings made an assignment in bankruptcy on October 18, 2013. Deloitte Restructuring Inc. (“Deloitte”) was appointed as Trustee of the bankrupt estates of the Companies and of PLG Holdings (collectively the “Entities”). Documents related to the ongoing administration of these bankruptcies will be available on Deloitte’s website at www.deloitte.ca under the Insolvency and Restructuring link.

Attached are the following documents, provided for the respective company for which you are listed as a creditor:

1. Notice of Bankruptcy and First Meeting of Creditors;
2. Statement of Affairs; and
3. Proof of Claim/Proxy.

The first meeting of creditors (the “First Meeting”) is being held at Bankers Hall Auditorium, lower level, A/P3, 315 – 8th Avenue SW, Calgary, Alberta at 8:30 a.m. on November 4th, 2013.

We can advise that the Entities had ceased operations prior to the date of bankruptcy and that the only remaining director of the Entities is located outside of Canada. As such, the Statement of Affairs for each of the Entities was based on known information at the date of bankruptcy. Information related to creditor mailing addresses, the quantum of claims and the assets for each of the Entities is incomplete and is being updated as part of the Trustee’s preliminary investigation

into the affairs of the Entities. You do not need to contact our office to provide us with updated information related to your claim. All information will be verified at such time as the attached proof of claim form is submitted to our office.

Should you have any questions, please contact the undersigned or Dana Gaspar at (403) 267-0660.

Yours truly,

DELOITTE RESTRUCTURING INC.,

In its capacity as Trustee in bankruptcies of
PLG Residential Services, Inc., PLG Corporate
Services Inc., Asty Construction Inc., Con-Forte
Contracting Company Inc., Sas-Can Masonry
and Restoration Inc. and Plumb-Line Group Holdings, Inc.
and not in its personal capacity



Vanessa A. Grant, B. Comm, CIRP
Vice-President

VG/dg

District of: Alberta
Division No. 02 - Calgary
Court No. 25 -1799530
Estate No. 25 -1799530

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
PLG Residential Services Inc.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. PLG Residential Services Inc. filed (or was deemed to have filed) an assignment on the 16th day of October 2013, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 4th day of November 2013, at 8:30 o'clock AM, at Bankers Hall Auditorium, at Lower Level A/P3 315 - 8 Avenue SW, Calgary, Alberta.
(Bankers Hall Auditorium is accessible by the stairs near Starbucks on the main floor or by the Retail elevators at the north entrance off Stephen Avenue.)


3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 23rd day of October 2013.

Deloitte Restructuring Inc. - Trustee



700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1777 Fax: (403) 260-4077

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act/ Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 PLG Residential Services Inc.
 of the City of Calgary, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of October 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
1,025,142.26	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
1,153,156.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
2,178,298.26	Good
2. Secured creditors as per list "B"	0.00
527,336.00	Doubtful
3. Preferred creditors as per list "C"	1,032,812.00
6,492.33	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	516,406.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
2,712,126.59	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	10,930.00
	9. Real property or immovables as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	527,336.00
	Deficiency
	2,184,790.59

I, Steve Zambito, of the City of Stamford in the State of Connecticut, remaining director of the Company, do solemnly declare that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the Company's affairs on the 15th day of October 2013, and to the best of my knowledge disclose all property of every description that is in the Company's possession or that may devolve on the Company in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Stamford in the State of Connecticut, on this 15th day of October 2013.




 Steve Zambito
 Director

ADRIENNE CERULO
 Notary Public-Connecticut
 My Commission Expires:
 March 31, 2016

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

PLG Residential Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1594690 Alberta Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,100.00	0.00	2,100.00
2	1687992 Alberta Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	3,517.66	0.00	3,517.66
3	996399 Alberta Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,890.00	0.00	1,890.00
4	A & B Concrete Pumping	700, 850 - 2 St. SW Calgary AB T2P 0R8	3,370.50	0.00	3,370.50
5	Affordable Communication	700, 850 - 2 St. SW Calgary AB T2P 0R8	86.10	0.00	86.10
6	Alberta Container Services Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	63.00	0.00	63.00
7	Base Pile & Anchor	700, 850 - 2 St. SW Calgary AB T2P 0R8	829.50	0.00	829.50
8	Blue Rock West Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	12,400.65	0.00	12,400.65
9	Break Contracting Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	8,023.17	0.00	8,023.17
10	Bumco Rock Products Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	90,304.63	0.00	90,304.63
11	Calgary Fasteners & Tools Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	267.99	0.00	267.99
12	Container King	700, 850 - 2 St. SW Calgary AB T2P 0R8	57.75	0.00	57.75
13	Corporate Express Canada Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	27.84	0.00	27.84
14	CRA - Canada Revenue Agency - Tax - Prairie 825442809	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	49,612.00	0.00	49,612.00
15	Crystal Culling & Coring Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,533.00	0.00	1,533.00
16	Day, Chris	700, 850 - 2 St. SW Calgary AB T2P 0R8	538.48	0.00	538.48
17	Distribution R. Desjais Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	140,658.00	0.00	140,658.00
18	Edmonton Fasteners & Tools Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	34.65	0.00	34.65
19	Field LLP - Edmonton Attn: Trina Jackson	2000 Oxford Tower 10235 - 101 Street Edmonton AB T6J 3G1	92.72	0.00	92.72
20	Four Star Rock Products Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	211,368.10	0.00	211,368.10
21	Gent Concrete Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	9,740.03	0.00	9,740.03
22	Glacier Hydraulics Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	304.50	0.00	304.50

15-Oct-2013

Date


 Steve Zambello

Director

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

PLG Residential Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Hard Rock Development Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,436.40	0.00	1,436.40
24	HRR Rentals	700, 850 - 2 St. SW Calgary AB T2P 0R8	398.58	0.00	398.58
25	Little Jo Formwork Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,354.89	0.00	2,354.89
26	LMS Reinforcing Steel Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	32,655.00	0.00	32,655.00
27	Longroad Asset Management	100 King Street Toronto ON M5X 1C7	0.00	771,153.00	771,153.00
28	Maintenance Enforcement Prog.	700, 850 - 2 St. SW Calgary AB T2P 0R8	700.00	0.00	700.00
29	McIntosh Lajani Engineering	700, 850 - 2 St. SW Calgary AB T2P 0R8	147.00	0.00	147.00
30	Merit Contractors Association	700, 850 - 2 St. SW Calgary AB T2P 0R8	7,947.40	0.00	7,947.40
31	National Concrete Accessories	700, 850 - 2 St. SW Calgary AB T2P 0R8	307.13	0.00	307.13
32	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Place Winnipeg MB R3T 1L9	0.00	1.00	1.00
33	Outhway Equipment Rentals	850 2 St SW Calgary AB T2P 0R8	147.00	0.00	147.00
34	Plumb-Line Group Holdings Inc.	700, 850 - 2 Street SW Calgary AB T2P 0R8	0.00	1.00	1.00
35	PNC Bank	222 Delaware Avenue Wilmington DE 19899 USA	0.00	382,000.00	382,000.00
36	Quality Construction Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	3.00	0.00	3.00
37	Receiver General	700 2 St SW Calgary AB T2P 0R8	275,627.22	0.00	275,627.22
38	Rogers Wireless	700, 850 - 2 St. SW Calgary AB T2P 0R8	6,153.75	0.00	6,153.75
39	S.I. Concrete Corp.	700, 850 - 2 St. SW Calgary AB T2P 0R8	11,022.67	0.00	11,022.67
40	Scotly's Construction Services	700, 850 - 2 St. SW Calgary AB T2P 0R8	988.05	0.00	988.05
41	Shaw GMC Pontiac Buick Hummer Inc. Attn: Perril Bamberger	4620 Blackfoot Trail SE Calgary AB T2G 4G2	0.00	1.00	1.00
42	Shaw GMC Trucks Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	124.51	0.00	124.51
43	Source Media Group	700, 850 - 2 St. SW Calgary AB T2P 0R8	4,904.55	0.00	4,904.55
44	Superior Concrete	700, 850 - 2 St. SW Calgary AB T2P 0R8	20,461.94	0.00	20,461.94
45	Terrafuse Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,387.03	0.00	1,387.03
46	Touchdown Construction	700, 850 - 2 St. SW Calgary AB T2P 0R8	94,863.26	0.00	94,863.26

15-Oct-2013

Date


 Steve Zambillo

Director

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

PLG Residential Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	TTC Contracting	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,152.50	0.00	2,152.50
48	Ultimate Finish Concrete	700, 850 - 2 St. SW Calgary AB T2P 0R8	16,575.33	0.00	16,575.33
49	Ultimate Reinforcing Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,785.00	0.00	1,785.00
50	Unicon Concrete Specialists Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	3,035.50	0.00	3,035.50
51	Walker, Gary	700, 850 - 2 St. SW Calgary AB T2P 0R8	769.20	0.00	769.20
52	Ward Tires Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	2,196.60	0.00	2,196.60
53	West Canadian	700, 850 - 2 St. SW Calgary AB T2P 0R8	178.48	0.00	178.48
Total:			1,025,142.26	1,153,156.00	2,178,298.26

16-Oct-2013

Date


 Steve Zambito
 Director

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued


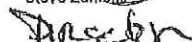
List "B"
 Secured Creditors

PLG Residential Services Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CRA - Canada Revenue Agency - Tax - Prairie 825442809	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	277,489.00	Debts Due - Business - Accounts Receivable Business Assets - Machinery - Property and Equipment		277,489.00 0.00		
2	Longroad Asset Management	100 King Street Toronto ON M5X 1C7	1,021,000.00	Debts Due - Business - Accounts Receivable Business Assets - Machinery - Property and Equipment		238,917.00 10,930.00		771,153.00
3	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Place Winnipeg MB R3T 1L9	1.00	Debts Due - Business - Accounts Receivable		0.00		1.00
4	Plumb-Line Group Holdings Inc.	700, 850 - 2 Street SW Calgary AB T2P 0R8	1.00	Debts Due - Business - Accounts Receivable Business Assets - Machinery - Property and Equipment		0.00 0.00		1.00
5	PNC Bank	222 Delaware Avenue Wilmington DE 19899 USA	382,000.00	Business Assets - Machinery - Property and Equipment Debts Due - Business - Accounts Receivable		0.00 0.00		382,000.00
6	Shaw GMC Pontiac Buick Hummer Inc. Attn: Peril Bamberger	4620 Blackfoot Trail SE Calgary AB T2G 4G2	1.00	Business Assets - Machinery - Property and Equipment		0.00		1.00
Total:			1,680,492.00			527,336.00	0.00	1,153,156.00

15-Oct-2013

Date


 Steve Zahallo


District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued


List "C"
 Preferred Creditors for Wages, Rent, etc.

PLG Residential Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Day, Chris	700, 850 - 2 St. SW Calgary AB T2P 0R8		-	2,000.00	0.00	2,000.00
2	Slivigla, Dominic	700, 850 - 2 St. SW Calgary AB T2P 0R8		-	1,038.45	0.00	1,038.45
3	Skrzypek, Agalha	700, 850 - 2 St. SW Calgary AB T2P 0R8		-	1,453.88	0.00	1,453.88
4	Walker, Gary	700, 850 - 2 St. SW Calgary AB T2P 0R8		-	2,000.00	0.00	2,000.00
Total:					6,492.33	0.00	6,492.33

15-Oct-2013

Date


 Steve Zambillo
 Director

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

PLG Residential Services Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

15-Oct-2013

Date


Steve Zambile
Director

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Continued

List "E"
 Debts Due to the Bankrupt
 PLG Residential Services Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	700, 850 - 2 Street SW Calgary AB T2P 0R0	Accounts Receivable	0.00 1,032,812.00 0.00		09-Oct-2013	516,406.00	.
Total:				0.00 1,032,812.00 0.00			516,406.00	

15-Oct-2013

Date


 Steve Zambito
 Director

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

PLG Residential Services Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

16-Oct-2013

Date


Steve Zambito
Director

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

PLG Residential Services Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

15-Oct-2013

Date


Steve Zambito
Director

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 - Concluded

List "H"
 Property

PLG Residential Services Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Property and Equipment	1,093,000.00	10,930.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid Expenses	82,000.00	0.00
		Goodwill	815,000.00	0.00
			Total:	10,930.00

15-Oct-2013

Date


 Steve Zambito
 Director

District of: Alberta
Division No. 02 - Calgary
Court No. 25- 1799530
Estate No. 25-1799530

FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
PLG Residential Services Inc.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of PLG Residential Services Inc. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 16th day of October 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number:

Fax Number:

E-mail Address:

Deloitte Restructuring Inc. - Trustee

700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-0660 Fax: (403) 403-718-3681
E-mail Address: calgaryrestructuring@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.