



Deloitte Restructuring Inc.  
700 Bankers Court  
850 – 2 Street SW  
Calgary AB T2P 0R8  
Canada

Tel 403-298-5955  
Fax: 403-718-3681  
[www.deloitte.ca](http://www.deloitte.ca)

October 23, 2013

To the Creditors:

**Re: PLG Residential Services, Inc., PLG Corporate Services Inc., Asly Construction Inc., Con-Forte Contracting Company Inc., Sas-Can Masonry and Restoration Inc. (collectively the "Companies") and Plumb-Line Group Holdings, Inc. ("PLG Holdings") – In Bankruptcy**

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As you may be aware, the Companies made assignments in bankruptcy on October 16, 2013 and PLG Holdings made an assignment in bankruptcy on October 18, 2013. Deloitte Restructuring Inc. ("Deloitte") was appointed as Trustee of the bankrupt estates of the Companies and of PLG Holdings (collectively the "Entities"). Documents related to the ongoing administration of these bankruptcies will be available on Deloitte's website at [www.deloitte.ca](http://www.deloitte.ca) under the Insolvency and Restructuring link.

Attached are the following documents, provided for the respective company for which you are listed as a creditor:

1. Notice of Bankruptcy and First Meeting of Creditors;
2. Statement of Affairs; and
3. Proof of Claim/Proxy.

The first meeting of creditors (the "First Meeting") is being held at Bankers Hall Auditorium, lower level, A/P3, 315 – 8<sup>th</sup> Avenue SW, Calgary, Alberta at 8:30 a.m. on November 4<sup>th</sup>, 2013.

We can advise that the Entities had ceased operations prior to the date of bankruptcy and that the only remaining director of the Entities is located outside of Canada. As such, the Statement of Affairs for each of the Entities was based on known information at the date of bankruptcy. Information related to creditor mailing addresses, the quantum of claims and the assets for each of the Entities is incomplete and is being updated as part of the Trustee's preliminary investigation

into the affairs of the Entities. You do not need to contact our office to provide us with updated information related to your claim. All information will be verified at such time as the attached proof of claim form is submitted to our office.

Should you have any questions, please contact the undersigned or Dana Gaspar at (403) 267-0660.

Yours truly,

**DELOITTE RESTRUCTURING INC.,**

In its capacity as Trustee in bankruptcies of  
PLG Residential Services, Inc., PLG Corporate  
Services Inc., Asly Construction Inc., Con-Forte  
Contracting Company Inc., Sas-Can Masonry  
and Restoration Inc. and Plumb-Line Group Holdings, Inc.  
and not in its personal capacity



Vanessa A. Grant, B. Comm, CIRP  
Vice-President

VG/dg

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25 -1799540  
Estate No. 25 -1799540

FORM 67  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
Sas-Can Masonry and Restoration Inc.  
of the City of Calgary, in the Province of Alberta

Take notice that:

1. Sas-Can Masonry and Restoration Inc. filed (or was deemed to have filed) an assignment on the 16th day of October 2013, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of November 2013, at 8:30 o'clock AM, at Bankers Hall Auditorium, at Lower Level A/PP3 315 - 8 Avenue SW, Calgary, Alberta.  
(Bankers Hall Auditorium is accessible by the stairs near Starbucks on the main floor or by the Retail elevators at the north entrance off Stephen Avenue.)
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 23rd day of October 2013.

Deloitte Restructuring Inc. - Trustee



700 Bankers Court, 850 - 2nd Street SW  
Calgary AB T2P 0R8  
Phone: (403) 267-1777 Fax: (403) 260-4077

District of:  
Division No.  
Court No.  
Estate No.

Alberta  
02 - Calgary

Original

Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
Sas-Can Masonry Ltd.  
of the City of Calgary, in the Province of Alberta

To the bankrupt:  
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of October 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of October 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

**LIABILITIES**  
(as stated and estimated by the office)


|  |              |
|--|--------------|
| 1. Unsecured creditors as per list "A" .....   | 1,073,210.19 |
| Balance of secured claims as per list "B" .....  | 524,555.00   |
| Total unsecured creditors .....  | 1,597,765.19 |
| 2. Secured creditors as per list "B" .....   | 790,977.00   |
| 3. Preferred creditors as per list "C" .....   | 3,064.41     |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for ..... | 0.00         |
| Total liabilities .....  | 2,391,806.63 |
| Surplus .....  | Nil.         |

**ASSETS**  
(as stated and estimated by the office)

|   |              |
|---|--------------|
| 1. Inventory .....  | 0.00         |
| 2. Trade fixtures, etc. ....  | 25,500.00    |
| 3. Accounts receivable and other receivables, as per list "E" Good .....  | 0.00         |
| Doubtful .....  | 1,530,954.00 |
| Bad .....   | 0.00         |
| Estimated to produce .....  | 765,417.00   |
| 4. Bills of exchange, promissory note, etc., as per list "F" .....        | 0.00         |
| 5. Deposits in financial institutions .....                               | 0.00         |
| 6. Cash .....   | 0.00         |
| 7. Livestock .....  | 0.00         |
| 8. Machinery, equipment and plant .....                                   | 0.00         |
| 9. Real property or immovable as per list "G" .....                       | 0.00         |
| 10. Furniture .....   | 0.00         |
| 11. RRSPs, RRIIs, life insurance, etc. ....                               | 0.00         |
| 12. Securities (shares, bonds, debentures, etc.) .....                    | 0.00         |
| 13. Interests under wills .....   | 0.00         |
| 14. Vehicles .....  | 0.00         |
| 15. Other property, as per list "H" .....                                 | 0.00         |
| (If bankrupt is a corporation, add:<br>Amount of subscribed capital ..... | 0.00         |
| Amount paid on capital .....  | 0.00         |
| Balance subscribed and unpaid .....                                       | 0.00         |
| Estimated to produce .....  | 0.00         |
| Total assets .....  | 790,977.00   |
| Deficiency .....  | 1,600,829.63 |

I, Steve Zambilo, of the City of Stamford in the State of Connecticut, remaining director of the Company, do solemnly declare that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the Company's affairs on the 15th day of October 2013, and to the best of my knowledge disclose all property of every description that is in the Company's possession or that may devolve on the Company in accordance with the Act.

**SWORN (or SOLEMNLY DECLARED)**  
before me at the City of Stamford in the State of Connecticut, on this 15th day of October 2013.



  
Steve Zambilo  
Director





District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Continued

List A\*  
 Unsecured Creditors  
 Sas-Cam Masonry Ltd.

| No. | Name of creditor  | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 1   | Alberta Labourers Training  | 700, 850 - 2 St. SW<br>Calgary AB T2P 0R8  | 481.30          | 0.00             | 481.30      |
| 2   | Aon Reed Steinhilber Inc  | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 4,514.00        | 0.00             | 4,514.00    |
| 3   | Armour Equipment Sales & Rentl                                      | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 2,228.37        | 0.00             | 2,228.37    |
| 4   | Barbas Construction   | 2204 91 Ave 48 Ave SE<br>Calgary AB T2B 3L8  | 1,832.08        | 0.00             | 1,832.08    |
| 5   | B/C Mechanical Ltd.   | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 4,150.25        | 0.00             | 4,150.25    |
| 6   | BMO Financial Group c/o BankruptcyHighway.com<br>Alina Mike Trifilo | PO Box 57100<br>Edmonton ON M8Y 3Y2  | 0.00            | 1.00             | 1.00        |
| 7   | Bricklayers & Allied  | 700, 850 - 2 St. SW<br>Calgary AB T2P 0R8  | 23,476.10       | 0.00             | 23,476.10   |
| 8   | Brookville Canada Company LLC                                       | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 182,892.35      | 0.00             | 182,892.35  |
| 9   | Calgary Fasteners & Tools Ltd.                                      | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 1,602.75        | 0.00             | 1,602.75    |
| 10  | Cathedral Stone Products Inc.                                       | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 3,585.45        | 0.00             | 3,585.45    |
| 11  | Construction Labour Relations - Alberta - Calgary Office            | 207 - Z/25 12th Street NE<br>Calgary AB T2E 7L2  | 4,197.96        | 0.00             | 4,197.96    |
| 12  | Coronado Stone Products   | 6812 6 St. SE<br>Calgary AB T2H 2K4  | 2,813.58        | 0.00             | 2,813.58    |
| 13  | CSA - Canada Revenue Agency - Tax - Prairie<br>8278952005           | c/o Edmonton Tax Services Office Revenue<br>Collections Division Regional Intake Centre for<br>Insolvency<br>9700 Jasper Avenue<br>Edmonton AB T5J 4C8 | 42,147.00       | 0.00             | 42,147.00   |
| 14  | Diamond Speed Products Inc.   | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 2,176.39        | 0.00             | 2,176.39    |
| 15  | Econolyto   | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 768.00          | 0.00             | 768.00      |
| 16  | Expocrete Concrete Products   | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 120,401.41      | 0.00             | 120,401.41  |
| 17  | Flab LLP - Edmonton<br>Alina Trina Jackson                          | 2000 Oxford Tower<br>10235 - 101 Street<br>Edmonton AB T5J 3G1   | 112.14          | 0.00             | 112.14      |
| 18  | Fin-Well Site Services  | 2850 107 Avenue Southlakes #112<br>Calgary AB T2Z 8R7  | 2,180.53        | 0.00             | 2,180.53    |
| 19  | Four Star Rock Products Ltd.  | 9916 44 St SE<br>Calgary AB T2O 2S8  | 391.65          | 0.00             | 391.65      |
| 20  | Fyre Scaffolding Solutions Ltd.                                     | 3740 11A St NE<br>Calgary AB T2E 6M6   | 27,588.23       | 0.00             | 27,588.23   |
| 21  | H.O. Canadian Paving Stone Ltd.                                     | 3972 62 St SE<br>Calgary AB T2B 3H1  | 856.56          | 0.00             | 856.56      |
| 22  | Hanil Laska   | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8   | 1,310.00        | 0.00             | 1,310.00    |

15-Oct-2013  
 Date

*Steve Zambello*  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Sas Can Masonry Ltd.

| No. | Name of creditor  | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 23  | Hill Canada Corporation                                   | 2380 Meadowlark Blvd<br>Mississauga ON L5N 6S2                                 | 228.12          | 0.00             | 228.12      |
| 24  | HRR Rentals   | 2016 10 Ave SE<br>High River AB T1V 2A6  | 19,349.77       | 0.00             | 19,349.77   |
| 25  | Industry Advancement Fund                                 | 700, 650 - 2 St. SW<br>Calgary AB T2P 0R8                                      | 2,143.47        | 0.00             | 2,143.47    |
| 26  | IXL Masonry Supplies Ltd.                                 | 4800 102 Ave SE<br>Calgary AB T2C 2R8  | 41,671.22       | 0.00             | 41,671.22   |
| 27  | Javelo Insurance - Mississauga Branch<br>Attn: Billing    | 100 - 4 Robson Speck Parkway<br>Mississauga ON L4Z 1S1                         | 0.00            | 1.00             | 1.00        |
| 28  | Labourer's Pension Fund                                   | 1316 North Service Rd E<br>Oakville ON L6H 1A7                                 | 4,331.70        | 0.00             | 4,331.70    |
| 29  | Longroad Asset Management                                 | 100 King St.<br>Toronto ON M5X 1G7   | 0.00            | 306,551.00       | 306,551.00  |
| 30  | Maintenance Enforcement Prog.                             | 7th Floor John E. Bramble Building 10365 - 67<br>Steele<br>Edmonton AB T6L 3W7 | 4,238.84        | 0.00             | 4,238.84    |
| 31  | Mercury Steel Ltd.  | 4020 6A St NE<br>Calgary AB T2E 4B1  | 687.00          | 0.00             | 687.00      |
| 32  | Merit Contractors Association                             | 101-2725 12 Street NE<br>Calgary AB T2E 7J2                                    | 368.48          | 0.00             | 368.48      |
| 33  | Molecular Track Coatings Inc.                             | Suite 6-20030 Stewart Cres<br>Maple Ridge BC V2X 0T4                           | 1,890.00        | 0.00             | 1,890.00    |
| 34  | National Concrete Accessories                             | 7805 Venture St.<br>Burnaby BC V5A 1V1   | 45,448.24       | 0.00             | 45,448.24   |
| 35  | Pump-Line Group Holdings                                  | 700, 850 - 2 Street SW<br>Calgary AB T2P 0R8                                   | 0.00            | 1.00             | 1.00        |
| 36  | PNC Bank  | 222 Delaware Ave<br>Wilmington DE 19899 USA                                    | 0.00            | 218,000.00       | 218,000.00  |
| 37  | Protect Diamond Tools Inc.                                | Bay 2, 4839 - 6th Street N.E.<br>Calgary AB T2E 3Z6                            | 338.10          | 0.00             | 338.10      |
| 38  | Receiver General  | 11 Lamber Street<br>Gatineau QC K1A 0S5  | 495,049.04      | 0.00             | 495,049.04  |
| 39  | Rogers  | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8                                       | 2,997.55        | 0.00             | 2,997.55    |
| 40  | Shaw GMC Pontiac Buick Hummer Inc.<br>Attn: Rent Buyerger | 4820 Blackfoot Trail SE<br>Calgary AB T2G 4G2                                  | 1,630.21        | 0.00             | 1,630.21    |
| 41  | Shaw GMC Pontiac Buick Hummer Inc.<br>Attn: Rent Buyerger | 4820 Blackfoot Trail SE<br>Calgary AB T2G 4G2                                  | 0.00            | 1.00             | 1.00        |
| 42  | Sterling West Credit Corp                                 | Suite 207-4209 89 St NW<br>Edmonton AB T8E S47                                 | 1,050.00        | 0.00             | 1,050.00    |
| 43  | Superior Propane  | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8                                       | 13.28           | 0.00             | 13.28       |
| 44  | Synergy Stone Solutions                                   | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8                                       | 15,802.50       | 0.00             | 15,802.50   |
| 45  | Telus Communications - Corporate<br>Attn: Rick Wan        | 8th Fl - 3777 Kings Way<br>Burnaby BC V6H 3Z7                                  | 806.35          | 0.00             | 806.35      |
| 46  | Ward Tires Inc  | 3681 48 Ave SE<br>Calgary AB T2S 3N8   | 13,386.86       | 0.00             | 13,386.86   |

15-Oct-2013

Date

  
 Steve Kamblin  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 79 - Continued

List "A"  
 Unsecured Creditors  
 See-Can Masonry Ltd.

| No.    | Name of creditor               | Address                                       | Unsecured claim | Balance of claim | Total claim  |
|--------|--------------------------------|---|-----------------|------------------|--------------|
| 47     | West Canadian                  | 700, 850 - 2 St SW<br>Calgary AB T2P 0R8      | 937.36          | 0.00             | 937.36       |
| 48     | World Link Transportation Ltd. | Suite 15-6000 12A St SE<br>Calgary AB T2G 5K9 | 11,550.00       | 0.00             | 11,550.00    |
| Total: |                                |   | 1,073,210.19    | 524,555.00       | 1,597,765.19 |

16/04/2013  
 Date

  
 Steve Zambelli  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Continued


List 1B  
 Secured Creditors

Sas-Can Masonry Ltd.

| No.    | Name of creditor  | Address   | Amount of claim | Particulars of security                                   | When given | Estimated value of security | Estimated surplus from security | Balance of claim unsecured |
|--------|---|---|-----------------|---|------------|-----------------------------|---------------------------------|----------------------------|
| 1      | BMO Financial Group c/o BankruptcyHighway.com<br>Attn: Mike Timko | PO Box 67100<br>Ettobicoke ON M9V 3V2   | 1.00            | Debts Due - Business - Accounts Receivable                |            | 0.00                        |                                 | 1.00                       |
| 2      | CRA - Canada Revenue Agency - Tax - Prairie<br>027985005          | 616 Edmonton Tax Services Office Revenue Collections Division<br>Regional Inlake Centre for Insolvency<br>9700 Jasper Avenue<br>Edmonton AB T5J 4C8 | 516,528.00      | Debts Due - Business - Accounts Receivable                |            | 515,528.00                  |                                 |                            |
|        |   |   |                 | Business Assets - Trade Fixtures - Property and Equipment |            | 0.00                        |                                 |                            |
| 3      | Jewco Insurance - Mississauga Branch<br>Attn: Billig              | 100 - 4 Robert Speck Parkway<br>Mississauga ON L4Z 1S1  | 1.00            | Debts Due - Business - Accounts Receivable                |            | 0.00                        |                                 | 1.00                       |
|        |   |   |                 | Business Assets - Trade Fixtures - Property and Equipment |            | 0.00                        |                                 |                            |
| 4      | Longport Assat Management   | 100 King St.<br>Toronto ON M5X 1C7  | \$92,000.00     | Debts Due - Business - Accounts Receivable                |            | 219,949.00                  |                                 |                            |
|        |   |   |                 | Business Assets - Trade Fixtures - Property and Equipment |            | 25,500.00                   |                                 | 308,551.00                 |
| 5      | Plumb-Line Group Holdings   | 700, 850 - 2 Street SW<br>Calgary AB T2P 0P8  | 1.00            | Debts Due - Business - Accounts Receivable                |            | 0.00                        |                                 | 1.00                       |
|        |   |   |                 | Business Assets - Trade Fixtures - Property and Equipment |            | 0.00                        |                                 |                            |
| 6      | PNC Bank  | 222 Delaware Ave<br>Wilmington DE 19819<br>USA  | 218,000.00      | Debts Due - Business - Accounts Receivable                |            | 0.00                        |                                 |                            |
|        |   |   |                 | Business Assets - Trade Fixtures - Property and Equipment |            | 0.00                        |                                 | 218,000.00                 |
| 7      | Shaw GMC Pontiac Buick Hummer Inc.<br>Attn: Pearl Bamberg         | 4820 Blackfoot Trail SE<br>Calgary AB T2G 4G2   | 1.00            | Business Assets - Trade Fixtures - Property and Equipment |            | 0.00                        |                                 | 1.00                       |
| Total: |   |   | 1,316,532.00    |   |            | 790,977.00                  | 0.00                            | 524,555.00                 |

15-04-2013

Date

  
 Steve Zanillo  
 Director



District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

Sac Can Masonry Ltd.

| No. | Name of creditor         | Address and occupation                              | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|-----|--------------------------|---|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| 1   | Adam R. Mercier          | 331 Millise Sq SW<br>Calgary AB T2Y 4G2             |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 2   | Adrian Jorge Jar Rosales | 3110, 20 Harvest Rose Park NE<br>Calgary AB T3K 4Z1 |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 3   | Andrew J. Smith          | 703, 2445 Kingsland Rd<br>Airdrie AB T4A 0B5        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 4   | Apolo De La Cruz         | 4020 Maryvale Dr NE<br>Calgary AB T2A 2T1           |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 5   | Barry Morgan             | 222 West Terrace Pl<br>Cochrane AB T4G 1S2          |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 6   | Barry Wood               | 2515 - 16A Street SE<br>Calgary AB T2G 3S9          |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 7   | Brian Tallersall         | 125 Hawkmore Place<br>Chesstermere AB T1X 0C6       |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 8   | Bruce Wasylenko          | 4336 - 02 Street NW<br>Calgary AB T3B 2P7           |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 9   | Chris Overliet           | 5039 Dackiga Hill NW<br>Calgary AB T3A 1M1          |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 10  | Christopher Mcklein      | 122 Killarney Glen Court SW<br>Calgary AB T3E 7H4   |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 11  | Gray Melor               | 223 Queen Charlotte Place SE<br>Calgary AB T2J 4H3  |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 12  | Cody McCormack           | 116 Cambrian Drive NW<br>Calgary AB T2K 1P5         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 13  | Conor Murphy             | Apt 301, 501 - 57 Ave SW<br>Calgary AB T2H 0K9      |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 14  | Dan A. Lange             | 126 Peninsular Rd SW<br>Calgary AB T2A 5A8          |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 15  | Dan Gibb                 | Apt 503, 924 - 14 Ave<br>Calgary AB T2R 0N7         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 16  | Darren J. Woods          | 92 Eversdale Way NW<br>Calgary AB T3P 0C1           |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 17  | Dwight Kilgenscheln      | 640 Queen Charlotte Dr SE<br>Calgary AB T2J 4T6     |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 18  | Friedrick Adam           | 60 Doversview Pl SE<br>Calgary AB T2B 1Z5           |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 19  | Garret Willson           | 10, 1020 - 15 Ave SW<br>Calgary AB T2R 0S6          |                 | -                                 | 1.00            | 0.00                   | 1.00                            |

15-Oct-2013

Date

  
 Steve Zanillo  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 70 - Continued

List C\*  
 Preferred Creditors for Wages, Rent, etc.

Sas-Can Masonry Ltd.

| No. | Name of creditor   | Address and occupant                               | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|-----|--------------------|--|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| 20  | Garyn Dyck         | PO Box 1286, 2114 - 21 Street<br>Nanton AB T0L 1R0 |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 21  | Gordon F. Hardwick | 1806, 2631 - 38th Street<br>Calgary AB T1Y 3Z8     |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 22  | Jamie Knochak      | 484 Auburn Bay Ave SE<br>Calgary AB T3M 1T1        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 23  | Jason G. Flesken   | 656 Coalway Gardens SW<br>Calgary AB T3H 2V9       |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 24  | Jay Randolph       | 174 Bridlecock Park SW<br>Calgary AB T2Y 3P1       |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 25  | Jeff McConnell     | 25 Heritage Lake Drive<br>Deviation AB T0L 0X0     |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 26  | Jeremy Kowal       | 68 Deermont Way SE<br>Calgary AB T2L 5P3           |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 27  | Joshua Robinson    | 80 Aberfoyle Close NE<br>Calgary AB T2A 6S6        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 28  | Juan Carlo Perez   | 173 Marlin Crossing Way NE<br>Calgary AB T3J 3V3   |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 29  | Karri Humble       | 1404 Ranchland Rd<br>Calgary AB T3E 1M9            |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 30  | Keith Smith        | 2605 - 6th Street SE<br>Calgary AB T2G 2Y3         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 31  | Kery Williston     | 1047 Marcombe Dr. NE<br>Calgary AB T2A 4G5         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 32  | Kevin Colter       | 119 Bridlewood Chase<br>Calgary AB T2Y 8N3         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 33  | Kevin Evans L.     | 551 Aminger Road NE<br>Calgary AB T2A 6M4          |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 34  | Lucien J. Leveigne | 24 Falkworth Bay<br>Calgary AB T3J 4E9             |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 35  | Mark Godlee        | 1, 6218 - 31st Ave NW<br>Calgary A0 T3B 1J8        |                 | -                                 | 1,182.69        | 0.00                   | 1,182.69                        |
| 36  | Mark Isalar        | 1365 Sunnyside Dr SW<br>Calgary AB T2Y 3M9         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 37  | Matthew Abbott     | 6108 Kibby Rd<br>Sooke BC V8Z 0X6                  |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 38  | Merlin Koch        | 105 Covepark Close NE<br>Calgary AB T3K 6R5        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |

15-Oct-2013

Date

*Steve Zarabie*  
 Steve Zarabie  
 Director

List of  
 Preferred Creditors for Wages, Rent, etc.

Sas-Can Masonry Ltd.

| No.    | Name of creditor    | Address and occupation                           | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|---------------------|--|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| 39     | Michael Swann       | Box 418<br>Bellvue AB T0K 0C0                    |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 40     | Miguel Sequiera     | Apt 1103, 38524 - 31 Street NW<br>Calgary AB     |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 41     | Percy Groves        | 111, 2303 Tarawood Ln NE<br>Calgary AB T3J 5C2   |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 42     | Peter S. Wyal       | 303 - 42 Street SE<br>Calgary AB T2A 3C2         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 43     | Riley Fordyce       | 3 Riverside Place<br>Cochrane AB T4C 1J8         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 44     | Ryan Madriants      | 108 Saddlebrook Common NE<br>Calgary AB T3J 5M4  |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 45     | Samuel Aquillo      | 183 Whinlodge Pt NE<br>Calgary AB T1Y 4K2        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 46     | Shawn Olive         | 220 Queensland Dr SE<br>Calgary AB T2J 3R8       |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 47     | Shawn Thibault      | 4324 Ramsay Place<br>Victoria BC V8M 4V7         |                 | -                                 | 1,828.75        | 0.00                   | 1,828.75                        |
| 48     | Sloven Brodeur      | 282, 107 Poplar Hill Drive<br>Calgary AB T3R 1G7 |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 49     | Shawn Davies        | 88 Deerfield Dr SE<br>Calgary AB T2J 6M3         |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 50     | Thomas Bakthead     | 7286 Fairmount Dr SE<br>Calgary AB T2H 0X7       |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 51     | Tim Sequiera        | 140 Tarela Green<br>Calgary AB T3J 4Y2           |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 52     | Todd Evans          | 551 Abinger Road NE<br>Calgary AB T2A 6M4        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 53     | Todd Philip         | 57 Clisad Gardens NW<br>Calgary AB T3G 3X5       |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 54     | Troyer C. Dollimont | 35 Saddlemount Close NE<br>Calgary AB T3J 4V1    |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 55     | Troyer J. Strange   | 39 Midtown Green<br>Calgary AB T2X 1A9           |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 56     | Warren Millieho     | 23 Lake Twinlize Bay SE<br>Calgary AB T3J 2W5    |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| 57     | William Ledrew      | 215 Parkside Way NE<br>Calgary AB T3J 2B3        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| Total: |                     |  |                 |                                   | 3,064.44        | 0.00                   | 3,064.44                        |

15 Oct 2013

Date

  
 Steve Zambelli  
 Director

District of:  
Division No.  
Court No.  
Estate No.

Alberta  
02 - Calgary

FORM 78 - Continued

List 1D\*  
Contingent or Other Liabilities

Sas-Can Masonry Ltd.

| No.    | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: |                              |                        | 0.00                         | 0.00                                 |                              |                     |

15-04-2013

Date

  
Steve Zambello  
Sinecan



District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 70 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 Sas-Can Masonry Ltd.

| No. | Name of debtor      | Address and occupation                       | Nature of debt      | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|---------------------|--|---------------------|--------------------------------------|--|-----------------|----------------------|---|
| 1   | Accounts Receivable | 700, 850 - 2 Street SW<br>Calgary AB T2P 0R8 | Accounts Receivable | 0.00<br>1,530,954.00<br>0.00         |  | 09-Oct-2013     | 785,477.00           |   |
|     |                     |  | Total:              | 0.00<br>1,530,954.00<br>0.00         |  |                 | 785,477.00           |   |

15-Oct-2013  
 Date

*Steve Xenillo*  
 Steve Xenillo  
 Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Continued


List 'F'

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
 Mortgages, etc. Available as Assets

Sas-Can Masonry Ltd.

| No.    | Name of all promissory,<br>acceptors, endorser,<br>mortgages, and guarantors | Address | Occupation | Amount of bill<br>or note, etc. | Date when due | Estimated %<br>produce | Particulars of any property<br>held as security for<br>payment of bill or note, etc. |
|--------|--|---------|------------|---------------------------------|---------------|------------------------|--|
| Total: |  |         |            | 0.00                            |               | 0.00                   |  |

15-Oct-2013  
 \_\_\_\_\_  
 Date

  
 Steve Zambko  
 Director

District of:  
Division No.  
Court No.  
Estate No.


Alberta  
02 - Calgary

FORM 78-- Continued

List<sup>g</sup>  
Real Property or Interests Owned by Bankrupt  
See Can Masonry Ltd.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total:                  |                             |                                | 0.00        |  | 0.00              |

15 Oct 2013  
Date

  
Steve Zemella  
Director

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Concluded


List of  
 Property

SasCan Masonry Ltd.

FULL STATEMENT OF PROPERTY

| Nature of property                       | Location | Details of property    | Original cost | Estimated to produce |
|--|----------|------------------------|---------------|----------------------|
| (a) Stock-in-trade                       |          |                        | 0.00          | 0.00                 |
| (b) Trade fixtures, etc.                 |          | Property and Equipment | 255,000.00    | 25,000.00            |
| (c) Cash in financial institutions       |          |                        | 0.00          | 0.00                 |
| (d) Cash on hand                         |          |                        | 0.00          | 0.00                 |
| (e) Livestock                            |          |                        | 0.00          | 0.00                 |
| (f) Machinery, equipment and plant       |          |                        | 0.00          | 0.00                 |
| (g) Furniture                            |          |                        | 0.00          | 0.00                 |
| (h) Life insurance policies, RRSPs, etc. |          |                        | 0.00          | 0.00                 |
| (i) Securities                           |          |                        | 0.00          | 0.00                 |
| (j) Interests under wills, etc.          |          |                        | 0.00          | 0.00                 |
| (k) Vehicles                             |          |                        | 0.00          | 0.00                 |
| (l) Taxes                                |          |                        | 0.00          | 0.00                 |
| (m) Other                                |          | Goodwill               | 278,000.00    | 0.00                 |
|  |          | Prepaid Expense        | 1,000.00      | 0.00                 |
| Total:                                   |          |                        |               | 25,500.00            |

15-Oct-2013  
 Date

  
 Steve Zandilio  
 Director



District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-1799540  
Estate No. 25-1799540

FORM 31 / 36  
Proof of Claim / Proxy

In the matter of the bankruptcy of  
Sas-Can Masonry and Restorations Inc.  
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Sas-Can Masonry and Restorations Inc. of the City of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor:

I, \_\_\_\_\_ of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 16th day of October 2013, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
 Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,  
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_.

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,  
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_.

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
*(To be completed when a proposal provides for the compromise of claims against directors.)*  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_  
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/ is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.  
6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_.

Witness \_\_\_\_\_

Individual Creditor \_\_\_\_\_

Witness \_\_\_\_\_

Name of Corporate Creditor \_\_\_\_\_

Per \_\_\_\_\_  
Name and Title of Signing Officer \_\_\_\_\_

Return To:

Phone Number:

Fax Number:

E-mail Address:

Deloitte Restructuring Inc. - Trustee

700 Bankers Court 850 - 2nd Street SW  
Calgary AB T2P 0R8  
Phone: (403) 267-0660 Fax: (403) 403-718-3681  
E-mail Address: calgaryrestructuring@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed. In a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.