


IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD., and A-Z
SPONGE & FOAM PRODUCTS LTD.

Nov 24/17

Court File No. CV-12-9545-00CL

Nov 29/17
G. Moffatt for Nemite
A. Teodorescu for Applicant
(AM SAD IS FILED THAT THE PROCEEDING
IS BEING CARRIED ON WITH GOOD FAITH
AND DUE DILIGENCE. THERE IS LIKELY
ACTIVE TO BE DONE, BUT WAIT FOR A
US. DISTRIBUTION. THEREFORE A LARGER
STAY IS EFFICIENT AND LOW RISK.


**ONTARIO
SUPERIOR COURT OF JUSTICE**

COMMERCIAL LIST

Proceeding commenced at TORONTO

MOTION RECORD

(Re: Stay Extension, Returnable November 24, 2017)

BLANEY McMURTRY LLP

Barristers and Solicitors
Suite 1500 - 2 Queen Street East
Toronto, ON M5C 3G5

David T. Ullmann LSUC #423571 

Tel: (416) 596-4289

Fax: (416) 594-2437

Alexandra Teodorescu LSUC #63899D

Tel: (416) 596-4279

Fax: (416) 593-5437

Lawyers for the Applicants

Commercial List File Number: CV-12-9545-00CL

Civil File Number:

Date Filed: November 7, 2017

**SUPERIOR COURT OF JUSTICE – COMMERCIAL LIST
REQUEST FORM CONTINUING MATTER**

A Short Title of Proceeding:
In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as Amended; and In the Matter of a Plan of Compromise or Arrangement of 3113736 Canada Ltd., 4362063 Canada Ltd., and A-Z Sponge & Foam Products Ltd. (the "Applicants").

B The estimated time for the hearing of this matter is
30 #MINUTES(S) #HOURS(S) #DAY(S)

C If hearing is to be 1 day or more in duration, please provide an estimate of reading time required for judge to prepare for hearing
MINUTE(S) # HOUR(S) # DAY(S)

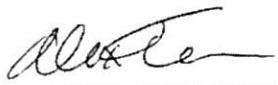
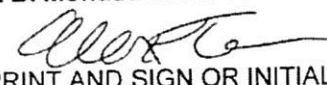
D The nature of this hearing in this continuing matter is:
Motion to extend the stay and approve Monitor's report, conduct and fees.

E State the date(s) and time(s) for hearing the matter that has (have) been arranged with other counsel.
(1) November 24, 2017 (2) (3)

F Specify if this matter is already being dealt with in the court system (giving particulars as court number and office, when and by what judge or other judicial official). Advise of any known judicial conflicts or if any judge is seized of this matter.
There is no judge seized of this matter; however, Justice Pattillo dealt with the extension of stay period at a 9:30am Chambers Hearing on June 29, 2017, and instructed that a motion be bought for the remainder of the issues to be heard.

G The following materials will be necessary for the matter to be considered. (It is the responsibility of counsel to confirm that the proper materials are available for the Court.)
**1. Order of Justice Pattillo, dated June 29, 2010
2. Motion Record of the Applicant, TBD
3. Sixteenth Report of the Monitor, TBD**

Nov 9/17

COUNSEL FOR APPLICANT/MOVING PARTY		COUNSEL FOR OTHER PARTY	
Party	Applicants	Party	The Monitor, Deloitte Restructuring Inc.
Counsel	David Ullmann/ Alexandra Teodorescu  PRINT AND SIGN OR INITIAL	Counsel	Grant B. Moffat/Bobbie-Jo Brinkman PER:  PRINT AND SIGN OR INITIAL
Address	BLANEY MCMURTRY LLP Lawyers 1500 - 2 Queen Street East Toronto, ON M5C 3G5 Lawyers for the Applicants	Address	THORNTON GROUT FINNIGAN LLP Canadian Pacific Tower, TD Centre 100 Wellington Street West, Suite 3200 Toronto, ON M5K 1K7 Lawyers for the Monitor, Deloitte Restructuring Inc.
Phone	(416) 596-4289	Phone	(416) 304-0599
Fax	(416) 593-5437	Fax	(416) 304-1313
E-Mail	dullmann@blaney.com; ateodorescu@blaney.com	E-Mail	gmoffat@tqf.ca
Party			
Counsel			
Address			
Phone			
Fax			
Email			

To be submitted to: Commercial List Office, 330 University Avenue, 7th Floor, Toronto Ontario Fax to: (416) 327-6228
You may also convert to PDF and email to Toronto.Commercialist@jus.gov.on.ca

Endorsement/Disposition See attached Yellow Endorsement Form.

UNOPPOSED ORDER SIGNING, NOV 29/17
