ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.) TUESDAY, THE 17th DAY
)
JUSTICE NEWBOULD) OF DECEMBER, 2013

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD., and A-Z SPONGE & FOAM PRODUCTS LTD.

(the "Applicants")

ORDER (Extension of Stay Period)

THIS MOTION made by the Applicants for an Order extending the stay of proceedings was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Tony Vallecoccia sworn December 12, 2013, and the exhibits thereto, the Eighth Report of Deloitte Restructuring Inc. (formerly known as Deloitte & Touche Inc.), in its capacity as Court-appointed monitor of the Applicants (the "Monitor") and the appendices attached thereto (the "Eighth Report"), and on hearing the submissions of counsel for the Applicants, counsel for the Monitor,

no one appearing for anyone else on the Service List, although properly served as appears from the affidavit of service of Victoria Stewart sworn December 12, 2013,

- 1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
- 2. **THIS COURT ORDERS** that the Stay Period of the Initial Order of Justice Newbould dated January 12, 2012 and as subsequently extended by, *inter alia*, the Order of Justice Brown dated July 17, 2013, is hereby extended from December 31, 2013 to and including April 30, 2014.
- 3. THIS COURT ORDERS that the Amended Sixth Report and the actions, decisions and conduct of the Monitor as set out in the Amended Sixth Report are hereby authorized and approved.
- 4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its legal counsel, as set out in the Amended Sixth Report and the Affidavit of Catherine Hristow sworn February 22, 2013, and Affidavit of Grant Moffat sworn February 22, 2013, and the exhibits attached thereto, are hereby authorized and approved.

- 5. THIS COURT ORDERS that the Eighth Report and the actions, decisions and conduct of the Monitor as set out in the Eighth Report are hereby authorized and approved.
- 6. THIS COURT ORDERS that the fees and disbursements of the Monitor and its legal counsel, as set out in the Eighth Report and the Affidavit of Catherine Hristow sworn December 12, 2013, and Affidavit of Grant Moffat sworn December 12, 2013, and the exhibits attached thereto, are hereby authorized and approved.
- 7. THIS COURT HEREBY requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such Orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.
- 8. **THIS COURT ORDERS** that each of the Applicants and the Monitor be at liberty and are hereby authorized and empowered to apply to any Court, tribunal,

regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.



#2125615 | 4079509

CTMOROT A TIRE SWAN BY DIVISIONED OM/800% NO: LE / BANG LE REGISTRE NO.:

DEC 1 7 2013

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED · AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD., and A-Z SPONGE & FOAM PRODUCTS LTD.

Court File No. CV-12-9545-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at TORONTO

ORDER (Extension Order)

MINDEN GROSS LLP

145 King Street West, Suite 2200 Toronto ON M5H 4G2

Raymond M. Slattery (LSUC #20479L)

416-369-4149

rslattery@mindengross.com

David T. Ullmann (LSUC #423571)

416-369-4148

dullmann@mindengross.com

Sepideh Nassabi (LSUC #60139B)

416-369-4323

snassabi@mindengross.com

416-864-9223 fax

Lawyers for the Applicants