

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE M 🖊) TUESDAY, THE 28th DAY
JUSTICE NEWBOOLD) OF OCTOPER 2014
JUSTICE ME) OF OCTOBER, 2014.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD., and A-Z SPONGE & FOAM PRODUCTS LTD.

(the "Applicants")

ORDER (Extension of Stay Period)

THIS MOTION made by the Applicants for an Order extending the stay of proceedings was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Tony Vallecoccia sworn October 22, 2014, and the exhibits thereto, the Tenth Report of Deloitte Restructuring Inc. (formerly known as Deloitte & Touche Inc.), in its capacity as Court-appointed monitor of the Applicants (the "Monitor") and the appendices attached thereto (the "Tenth").

Report"), and on hearing the submissions of counsel for the Applicants, counsel for the Monitor,

no one appearing for anyone else on the Service List, although properly served as appears from the affidavit of service of Victoria Stewart sworn October 23, 2014,

- 1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
- 2. **THIS COURT ORDERS** that the Stay Period of the Initial Order of Justice Newbould dated January 12, 2012 and as subsequently extended by, *inter alia*, the Order of Justice Brown dated April 29, 2014, is hereby extended from October 30, 2014 to and including April 24, 2015.
- 3. **THIS COURT ORDERS** that the Tenth Report and the actions, decisions and conduct of the Monitor as set out in the Tenth Report are hereby authorized and approved.
- 4. THIS COURT ORDERS that the fees and disbursements of the Monitor and its legal counsel, as set out in the Tenth Report and the Affidavit of Catherine

Hristow sworn October 22, 2014, and Affidavit of Grant Moffat sworn October 22, 2014, and the exhibits attached thereto, are hereby authorized and approved.

5. THIS COURT HEREBY requests the aid and recognition of any court,

tribunal, regulatory or administrative body having jurisdiction in Canada or in the

United States, to give effect to this Order and to assist the Applicants, the Monitor

and their respective agents in carrying out the terms of this Order. All courts,

tribunals, regulatory and administrative bodies are hereby respectfully requested to

make such Orders and to provide such assistance to the Applicants and to the

Monitor, as an officer of this Court, as may be necessary or desirable to give effect

to this Order, or to assist the Applicants and the Monitor and their respective

agents in carrying out the terms of this Order.

6. THIS COURT ORDERS that each of the Applicants and the Monitor be at

liberty and are hereby authorized and empowered to apply to any Court, tribunal,

regulatory or administrative body, wherever located, for the recognition of this

Order and for assistance in carrying out the terms of this Order.

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Court File No. CV-12-9545-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at TORONTO

ORDER (Extension of Stay Period)

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