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**NOTICE AND STATEMENT OF RECEIVER  
(SECTION 245(1) AND 246(1) OF THE ACT)**

**IN THE MATTER OF THE RECEIVERSHIP OF  
BEIRA LITORAL TOMATO AND CUKE LIMITED**

Take notice that:

1. On the 17<sup>th</sup> day of July, 2012, the undersigned Deloitte & Touche Inc., was appointed Receiver pursuant to an order by the Ontario Superior Court of Justice in respect of the assets, undertakings and properties of Beira Litoral Tomato and Cuke Limited (the "Company"), an insolvent company, that is described below:

	<b>Net Book Values</b>
Cash in bank	\$ 200
Computer and furniture and fixtures*	49,703
Equipment*	608,669
Land*	397,400
Greenhouse*	5,088,348
	<hr/> <b>\$6,144,320</b> <hr/>

\* As reported in the December 31, 2011 financial statements.

2. The undersigned commenced the exercise of its powers in respect of that appointment on the 17<sup>th</sup> Day of July 2012.
3. The following information relates to the receivership.
  - a) Addresses of insolvent company:

**Head office**  
459 Talbot Street West  
Leamington ON N8H 4H5

- b) Principal line of business: Greenhouse producer of tomatoes, cucumbers, eggplant and peppers.

- c) Amount owed by the Company to the creditors who appear to hold a security interest on the property described above include:

Farm Credit Canada	\$3,298,948.58
Royal Bank of Canada	1,004,375.16
Clara Pratas	1,900,000.00
Ronald Chambers	132,060.00
Great Northern Seedlings	1.00
Praxair Canada Inc.	1.00
Jakait Inc.	36,453.80
	<u><b>\$6,371,839.54</b></u>

- d) The list of creditors of the Company and the amount owed to each creditor by the Company is attached as Schedule 1. The total known amount owing to all unsecured creditors is \$1,154,573.20.

- e) The current intended plan of the Receiver is to realize on the remaining assets of the business.

Contact person for the Receiver:

Wendy Santoro, CA•CIRP  
Deloitte & Touche Inc.  
150 Ouellette Place Suite 200  
Windsor ON N8X 1L9

Telephone: (519) 967-7714  
Facsimile: (519) 967-0324

Dated at Kitchener this 20<sup>th</sup> day of July, 2012.

**DELOITTE & TOUCHE INC.**

In its capacity as Receiver and Manager of  
Beira Litoral Tomato and Cuke Limited  
and not in its personal capacity



Susan Mingie, CA•CIRP  
Senior Vice President

- Schedule 1 -

Name	Claim \$
2217273 Ontario Inc.	100.57
Abell Pest Control	678.00
Agricorp	748.06
Allstream	327.66
Bell Canada F-88 - Business	1,107.82
Bell Mobility	1,346.65
BFI Canada Inc. - Windsor District	170.87
BGS Machine Inc.	115.26
Blue Book Services Inc.	999.50
Boston Creek	750.00
Caduceon Environmental Laboratories	126.00
Cartel Logistics	840.00
Clifford Produce Sales Inc.	7,800.00
CRA - Canada Revenue Agency - Tax - Ontario	35,261.20
Crawford Provincial	962.53
D&T Auto Parts LTD	2,163.16
Edge Point Communications	79.10
Electric Wholesale Supply	173.20
Empire Life	694.73
Enviro-Tex Products Inc.	10,932.75
Essex Powerlines Corporation - Customer Service	6,078.11
Evers Landscaping	966.15
F.M Nassif Ltd.	3,258.82
Fastenal Canada	389.38
Great Northern Seedlings	89,485.83
Grodan Inc.	41,357.00
Growers Consulting Inc.	144,432.31
Home Hardware	1,485.22
Human Resources & Skills Development Canada	100
Hydro One Networks Inc.	50,551.93
JJ Tires Ltd.	319.60
Johnny's Gas Station	1,708.31
Jutzi Limited	1,966.18
L.J Fleming	1,762.34
Leamington Electric Supply	103.99
Leamington Equipment Rentals	518.22
Linde Canada Ltd.	2,095.73
Maxium Financial Services Inc.	911.2
MGI	2,944.89
MGS Horticultural Inc.	8,146.87
Mike Thai Manpower Corporation	14,060.75
Ministry of Labour	100
MOS Enterprises Ltd.	5,000.00
Municipality of Leamington	15,470.91
Murray Shilson	11,283.05
Ontario Greenhouse Growers	32,366.42
PCO Service Corp.	1,516.40
Pearsall Marshall Seaton & Neufeld LLP	100
Pollicella Farms Sales	203.40
Praxair	9,830.11
Precision Motor Repair Leamington	31.64
Produce Xpress	203.40
Realty House Sun Parlour Inc. Brokerage	100
Reis Appliance	59.87
Ryder Shared Service Center	5,030.69
Security One	1,342.71
Sinclair Systems International	339.00
Software N Systems Computing	1,338.98
Southpoint Industrial Supply	684.72
Superior Propane	914.24
Town of Kingsville	3,318.77
Union Gas	517,468.60
Waterloo Manufacturing	26,588.52
WDS	306.87
WFS Ltd.	7,592.69
William Imeson	100.00
Wilson International	1,198.59
Workplace Safety and Insurance Board	1,827.97
Xplornet Communications Inc.	137.84
	<b>1,154,573.20</b>