

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1667168
Estate No. 31-1667168

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Trinity Diversified North America Limited
of the City of Vaughan, in the Province of Ontario

Take notice that:

1. Trinity Diversified North America Limited filed (or was deemed to have filed) an assignment on the 20th day of September 2012, and the undersigned, Deloitte & Touche Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of October 2012, at 2:00 o'clock PM, at the office of Deloitte & Touche Inc., at 181 Bay Street, Suite 1400, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 21st day of September 2012.

Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Trinity Diversified North America Limited
 of the City of Vaughan, in the Province of Ontario

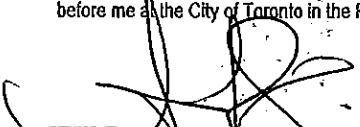
To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of September 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,493,969.28
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	8,493,969.28
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	2,000.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	8,495,969.28
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	28,475.30
3. Accounts receivable and other receivables, as per list "E"	
Good	483,350.47
Doubtful	0.00
Bad	557,648.03
Estimated to produce	483,350.47
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	208,135.38
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	170,000.00
10. Furniture	10,000.00
11. RRSPs, RRFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	7,759.40
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	907,720.55
Deficiency	7,588,248.73

I, Fortunato D'urzo, President, of the City of Vaughan in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 20th day of September 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act. **TRINITY DIVERSIFIED NORTH AMERICA LIMITED**

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 20th day of September 2012.


 Anna Koroneos, Commissioner of Oaths
 For the Province of Ontario
 Expires Jun. 5, 2014


 Fortunato D'urzo, President

Anna Koroneos, a Commissioner, etc.,
 Province of Ontario
 for Deloitte & Touche Inc.,
 Trustee in Bankruptcy.
 Expires June 5, 2014.

List 'A'
Unsecured Creditors

Trinity Diversified North America Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2025696 Ontario Inc.	8 Watercliffe Place Stoney Creek ON L8E 6E5	1,819,900.00	0.00	1,819,900.00
2	2087774 Ontario Ltd.	8 Watercliffe Place Stoney Creek ON L8E 6E5	2,023,600.00	0.00	2,023,600.00
3	Bell Canada F-88 - Business Attr: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	9,845.53	0.00	9,845.53
4	Corsianos Lee, Barristers & Solicitors Attr: George Corsianos	203W - 3800 Steeles Avenue West Woodbridge ON L4L 4G9	104,325.28	0.00	104,325.28
5	CRA - Canada Revenue Agency - Tax - Ontario Attr: c/o London Taxes Services Office Division Regional Intake Centre for Insol	451 Talbot St, 3rd Floor, CP 5548 London ON N6A 4R3	1.00	0.00	1.00
6	CRA - GST Payment Office	PO Box 20004, Station A Sudbury ON P3A 6B4	1.00	0.00	1.00
7	CRA - Toronto West Tax Services Office	5800 Hurontario Street Mississauga ON L5R 4B4	1.00	0.00	1.00
8	Finbank Mortgage and Finance	3800 Steeles Avenue West, Suite 301C Vaughan ON L4L 4G9	25,019.42	0.00	25,019.42
9	Forge D'Urzo		23,200.00	0.00	23,200.00
10	IFocus IT	78 Carrier Cres Vaughan ON L6A 0T6	2,860.00	0.00	2,860.00
11	Lakepoint Mortgage Investment Fund 1 Inc.	8 Watercliffe Place Stoney Creek ON L8E 6E5	2,890,000.00	0.00	2,890,000.00
12	Rick Davis Promotions Inc.	288 Judson St, Unit 5 Toronto ON M8Z 5T6	2,617.75	0.00	2,617.75
13	Rogers Communications c/o DRN Commerce Inc. Attr: Insolvency Department	PO Box 2514, Station B London ON N6A 4G9	2,775.10	0.00	2,775.10
14	Sarah Riley	c/o Montgomery-Shillington 511 Princess St Woodstock ON N4S 4G8	90,000.00	0.00	90,000.00
15	Trinity Diversified Fund 2 Ltd.	8 Watercliffe Place Stoney Creek ON L8E 6E5	1,050,000.00	0.00	1,050,000.00
16	Trinity Global Corp	3800 Steeles Avenue West, Suite 301C Woodbridge ON L4L 4G9	385,750.00	0.00	385,750.00
17	Trinity Laotlan Ltd.	3800 Steeles Avenue West, Suite 301C Woodbridge ON L4L 4G9	63,058.00	0.00	63,058.00
18	Wawanesa Insurance Attr: Maya Cote-Johnson	600 - 708 11th Avenue SW Calgary AB T2R 0E4	557.30	0.00	557.30
19	Xerox Canada Ltd. Attr: Stephanie Grace	33 Bloor Street East Toronto ON M4W 3H1	457.90	0.00	457.90
Total:			8,493,969.28	0.00	8,493,969.28

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 - Continued

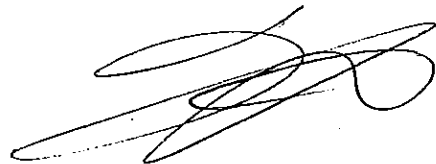
List "C"
Preferred Creditors for Wages, Rent, etc.

Trinity Diversified North America Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Forge D'Urzo	3800 Steeles Avenue West, Suite 301C Vaughan ON L4L 4G9		- 14-Sep-2012	2,000.00	0.00	2,000.00
Total:					2,000.00	0.00	2,000.00

20-Sep-2012

Date



Fortunato D'Urzo, President

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1667168
Estate No. 31-1667168

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Trinity Diversified North America Limited
of the City of Vaughan, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Trinity Diversified North America Limited of the City of Vaughan in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 20th day of September 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions To Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte & Touche Inc.
Attention: Anna Koroneos
181 Bay St., Suite 1400, Brookfield Place
Toronto, Ontario M5J 2V1
Telephone: (416) 775-8846
Fax: (416) 601-6690

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1667168
Estate No. 31-1667168

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Trinity Diversified North America Limited
of the City of Vaughan, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint the trustee identified below or _____, of
_____, to be my proxyholder in the above matter, except as to the
receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690