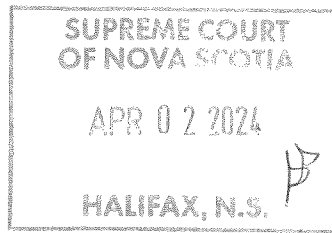


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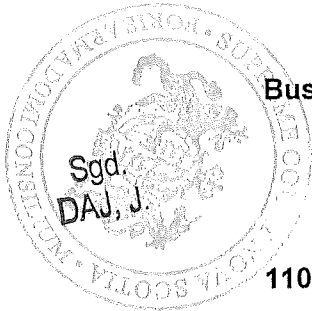


Hfx No. 501252

**SUPREME COURT OF NOVA SCOTIA
IN BANKRUPTCY AND INSOLVENCY**

In the Matter of the Receivership of 11016946 Canada Inc. (the "Company")

Between:



Business Development Bank of Canada

Applicant

and

11016946 Canada Inc.

Respondent

DISTRIBUTION AND DISCHARGE ORDER

BEFORE THE HONOURABLE JUSTICE DARLENE A. JAMIESON IN CHAMBERS:

UPON MOTION of Deloitte Restructuring Inc. in its capacity as the Court-appointed Receiver and Manager (the "**Receiver**") of all the assets, collateral and undertaking of the Respondent 11016946 Canada Inc. (the "**Company**"), and the Company's real property located at 123-125 Prince William Street and 60 Water Street, in Saint John, New Brunswick (the "**Property**") for an Order:

1. approving the activities of the Receiver;
2. approving the proposed distribution of funds held by the Receiver as set out in the Third Report of the Receiver dated March 14, 2024 (the "**Third Report**");

shall remain receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein; and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in these proceedings, together with all approvals, protections and stays of proceedings in favour of Deloitte Restructuring Inc. in its capacity as Receiver, including protections as set forth within s. 14.06 of the **Bankruptcy and Insolvency Act**, R.S.C. 1985 c. B-3;

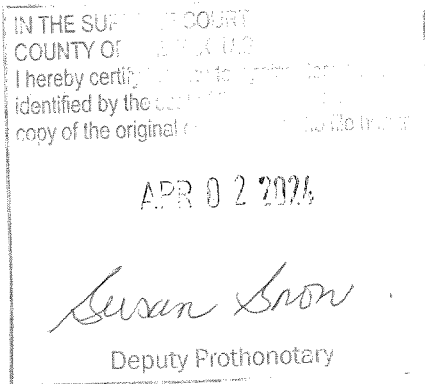
6. Deloitte Restructuring Inc., its directors, officers and employees are hereby released and discharged from any and all liability that they now have or may hereafter have by reason of, or in any way arising out of, the acts or omissions of Deloitte Restructuring Inc. while acting in its capacity as Receiver herein, save and except for any gross negligence or wilful misconduct on the Receiver's part.

DATED at Halifax, Nova Scotia this 2nd day of April, 2024.



PROTHONOTARY

SUSAN SNOW
Deputy Prothonotary



SUSAN SNOW
Deputy Prothonotary