

**SUPREME COURT OF NOVA SCOTIA
IN BANKRUPTCY AND INSOLVENCY**

In the Matter of the Receivership of 11016946 Canada Inc. (the "Company")

Between:

Business Development Bank of Canada

Applicant

and

11016946 Canada Inc.

Respondent

SALE PROCESS ORDER

Before the Honourable _____ in Chambers:

UPON MOTION of Deloitte Restructuring Inc. (the "**Receiver**"), in its capacity as Court-appointed Receiver and Manager, for an Order:

- a) Abridging the time for service of the Notice of Motion and associated pleadings herein (if required), and dispensing with further service thereof;
- b) Approving the sale process (the "**Sale Process**") as described and defined in the First Report of the Receiver dated August 24, 2023 (the "**Receiver's First Report**"), a copy of which has been filed with the Court;
- c) Authorizing the Receiver to carry out the Sale Process and to take such steps and execute such documentation as may be necessary or incidental to the implementation of the Sale Process; and
- d) Approving the contents of the Receiver's First Report and the conduct and activities of the Receiver to date, as described therein.

AND UPON having read the Receiver's First Report, and such other materials as were filed in support of the Motion;

AND UPON hearing Stephen Kingston, counsel for the Receiver, and such other individuals who appeared and were heard on the Motion;

NOW UPON MOTION:

IT IS ORDERED THAT:

1. The time for service of the Notice of Motion and associated pleadings is hereby abridged and validated so that this motion is properly returnable today, and this Court hereby dispenses with further service thereof.
2. The Sale Process, substantially in the form as described in the Receiver's First Report, is hereby approved.
3. The Receiver is hereby authorized and directed to commence and carry out the Sale Process and take any and all steps and execute such documentation as it may consider necessary or desirable to implement the terms of the Sale Process.
4. The Receiver is further authorized and directed to present to this Court any subsequent Motions seeking directions and/or approval of any transactions resulting from the Sale Process, pursuant to the Receivership Order issued herein.
5. The Receiver is and shall remain at liberty to seek advice and direction from this Court as regards any aspect of the Sale Process.
6. The contents of the Receiver's First Report, and the Receiver's conduct and actions to date as described therein, be and are hereby approved.
7. The Court requests the aid and recognition of any Court or any judicial, regulatory, or administrative body having jurisdiction in Canada, the United States or any such other applicable specific jurisdiction, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order.
8. All Courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such Orders and to provide such assistance to the Receiver as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

Dated at Halifax this _____ day of September, 2023.

Prothonotary