

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY
IN THE MATTER OF S.43 OF THE *TRUSTEE ACT*, RSA 2000, c. T-8
AND IN THE MATTER OF the WINDING-UP of DIXIE ENERGY TRUST

CREDITOR PROOF OF CLAIM

PROOF OF CLAIM

For Creditor Claims Arising Pursuant to the Creditor Claims Process

Defined terms not defined in this Creditor Proof of Claim shall have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated January 20, 2015.

Regarding the claim of _____ (referred to in this form as the "Creditor").
(Name of Creditor)

All notices or correspondence regarding this claim to be forwarded to the Creditor at the following address:

Tel: _____ Fax: _____

Email _____

I, _____ residing in the _____ of
(name of person signing claim) (city, town, etc.)
_____, in the province of _____.
(name of city, town, etc.)

Do hereby certify that:

1. I am the Creditor

or

I am _____ of the Creditor.

(if an officer or employee of the company, state position or title).

2. I have knowledge of all the circumstances connected with the Creditor Claim referred to in this form.

The Creditor is owed the amount of \$_____, as at December 29, 2014, as shown by the documentary evidence attached hereto and marked "Schedule "A" in support of the Creditor Claim.

Please provide full particulars of the Creditor Claim and supporting documentation, including amount, description of transaction(s) or agreements(s), records, etc. giving rise to the Creditor Claim.

That in respect of the Creditor Claim:

- A. **Unsecured claim.** \$_____. In respect to the said debt, the Creditor does not and has not held any assets as security.
- B. **Secured claim.** \$_____. In respect of the said debt, the Creditor holds assets valued at \$ _____ as security:

Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

Further information regarding this Creditor Claims Process can be found on the Claims Administrator's website at www.ey.com/ca/dixieenergytrust.

THIS CREDITOR PROOF OF CLAIM MUST BE RETURNED AND RECEIVED BY THE CLAIMS ADMINISTRATOR BY 5:00 P.M. (MOUNTAIN TIME) ON THE CREDITOR CLAIMS RECORD DATE (FEBRUARY 23, 2015) AT THE FOLLOWING ADDRESS:

Ernst & Young Inc.
 1000-440 2 Avenue SW
 Calgary, AB T2P 5E9
 Attention: Mr. Robert Taylor
 Fax: 403 290-4265
 Email: bob.taylor@ca.ey.com

DATED at _____, this _____ day _____,
 (Insert city and date of signature)
 2015.

Witness

(Signature of individual completing the form)

Must be signed and witnessed