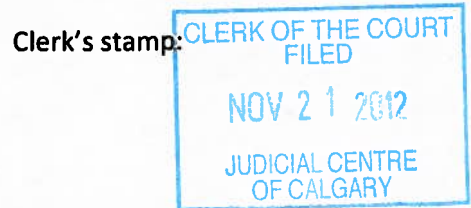


I hereby certify this to be a true copy of
the original
Dated this 21st day of November 2012
for Clerk of the Court



COURT FILE NUMBER 1101-09473

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT GERRY DUPAS

RESPONDENTS PHILLIP PINCUS, in his capacity as Trustee of the PLATINUM INVESTMENT TRUST and PLATINUM EQUITIES INC.

DOCUMENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Matthew R. Lindsay / Robert Kennedy
Fraser Milner Casgrain LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Ph. (403) 268-3037 Fax. (403) 268-3100
File No: 545811-1

DATE ON WHICH ORDER WAS PRONOUNCED: November 20, 2012

NAMES OF JUDGE WHO MADE THIS ORDER: THE HONOURABLE JUSTICE JEFFREY

ORDER

UPON THE APPLICATION of Ernst & Young Inc. (the "Receiver"), in its capacity as Court appointed Receiver of the undertakings, property and assets of Platinum Investment Trust and certain specified loans and security; **AND UPON HAVING READ** the Second Report of the Receiver dated November 15, 2012 (the "Second Report"), filed, the Receivership Order granted in the within proceedings on June 5, 2012 and the Ex Parte Order herein granted on August 30, 2012 (collectively, the "Receivership Order"); **AND UPON THE APPLICATION** of Platinum Equities Inc. filed on November 20, 2012; **AND UPON READING** the Affidavit of Chitra Chandran, filed, in support of that application; **AND UPON HAVING READ** the pleadings and proceedings herein; **AND UPON HEARING COUNSEL** for the

Receiver and counsel for Platinum Equities Inc., Accretive Asset Management Corp., Shariff Chandran and Chitra Chandran, **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of the within Applications and supporting materials is hereby validated and the time for service of notice is hereby abridged.
2. The Respondent, Accretive Asset Management Corp., shall pay and deliver forthwith and in any event before 12:00 o'clock noon on Thursday, November 22, 2012, the sum of \$350,000 and proceeds thereof (the "Trust Funds") to the Receiver, being the cash received by Accretive Asset Management Corp. arising from a settlement associated with Property known as the 85th Street Mortgage (also described as Loan 10 in Schedule A to Justice LoVecchio's August 30, 2012 Ex Parte Order herein).
3. The Respondents, Shariff Chandran and Chitra Chandran, are hereby directed to do everything in their power to ensure that Accretive Asset Management Corp. pays and delivers the Trust Funds to the Receiver in accordance with paragraph 2 above.
4. Pending that delivery, the Respondents, Accretive Asset Management Corp., Shariff Chandran and Chitra Chandran hold the said Trust Funds in trust.
5. Nothing herein shall preclude the ability of Accretive Asset Management Corp., Shariff Chandran, Chitra Chandran, Platinum Mortgage Investment Corporation I or other persons asserting an interest in the Trust Funds (the "Interested Parties") to initiate proceedings to challenge the legal or beneficial ownership of the Trust Funds. However, any such proceeding must be commenced on or before November 30, 2012 failing which the Interested Parties shall have no further claim upon the Trust Funds other than as may be available in any proposed distribution by the Receiver.
6. The Receiver's application for immediate access to the books and records of Accretive Asset Management Corp. is granted. The Receiver shall be entitled to, and Accretive Asset Management Corp, Shariff Chandran and Chitra Chandran shall grant and facilitate, immediate access to the books and records of Accretive Asset Management Corp. where they are situated, during normal business hours and with due accommodation for the usual business requirements for those books and records during the review. The Receiver shall be entitled to make copies of any such records, and shall pay reasonable amounts for the copying of any such records.

7. Absent compliance by the Respondents with all of the forgoing, Accretive Asset Management Corp., Shariff Chandran and Chitra Chandran are directed to appear personally in Justice's Chambers in this Court on Thursday, November 22, 2102 at 3:00 pm to show cause why this Court should not hold them in contempt of Court at that time. Counsel for those parties is directed to explain to them the range of potential consequences of contempt.

8. The Receiver's application to approve its actions to date is adjourned *sine die*.

9. Costs of these applications shall be in the cause of the trust matter set out in paragraph 5 hereof, if and when it is ultimately determined.

" P. Jeffrey "

J.C.Q.B.A.

APPROVED AS TO FORM AND CONTENT
THIS 21st DAY OF NOVEMBER, 2012

Craig Leggatt
Wolff Leia, Barristers and Solicitors
Counsel for Platinum Equities Inc., Accretive
Asset Management Corp., Shariff
Chandran and Chitra Chandran

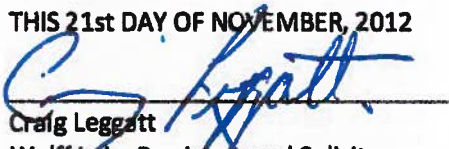
7. Absent compliance by the Respondents with all of the forgoing, Accretive Asset Management Corp., Shariff Chandran and Chitra Chandran are directed to appear personally in Justice's Chambers in this Court on Thursday, November 22, 2102 at 3:00 pm to show cause why this Court should not hold them in contempt of Court at that time. Counsel for those parties is directed to explain to them the range of potential consequences of contempt.

8. The Receiver's application to approve its actions to date is adjourned *sine die*.

9. Costs of these applications shall be in the cause of the trust matter set out in paragraph 5 hereof, if and when it is ultimately determined.

J.C.Q.B.A.

APPROVED AS TO FORM AND CONTENT
THIS 21st DAY OF NOVEMBER, 2012


Craig Leggatt
Wolff Leila, Barristers and Solicitors
Counsel for Platinum Equities Inc., Accretive
Asset Management Corp., Shariff
Chandran and Chitra Chandran