2006 01G 13515-13532 IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF the Bankruptcy and Insolvency Act, RSC 1985, c. B-3, as amended

BETWEEN:	DELOITTE RESTRUCTURING INC.	APPLICANT
AND:	SEA TREAT LIMITED	RESPONDENT (COURT NO. 13515)
AND:	DALEY BROTHERS LIMITED	RESPONDENT (COURT NO. 13516)
AND:	D.B.L. FISHING COMPANY LIMITED	RESPONDENT (COURT NO. 13517)
AND:	10561 NEWFOUNDLAND LIMITED	RESPONDENT (COURT NO. 13518)
AND:	10563 NEWFOUNDLAND LIMITED	RESPONDENT (COURT NO. 13519)
AND:	KEGASKA SEAFOODS LIMITED	RESPONDENT (COURT NO. 13520)
AND:	MISSING LINK LIMITED	RESPONDENT (COURT NO. 13521)
AND:	GRAND BANKER ENTERPRISE LTD.	RESPONDENT (COURT NO. 13522)
AND:	ANCHOR SHELLFISH INC.	RESPONDENT (COURT NO. 13523)
AND:	VIKING SEA PRODUCTS LTD.	RESPONDENT (COURT NO. 13524)

2006 01G 13515-13532 IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR IN BANKRUPTCY AND INSOLVENCY

AND:

VAIR HOLDINGS LIMITED

RESPONDENT (COURT NO. 13525)

AND:

ST. PAUL SEAFOODS LTD.

RESPONDENT

(COURT NO. 13526)

AND:

CB SEAFOODS LIMITED

RESPONDENT (COURT NO. 13527)

AND:

HOWARD TURNER AND SONS LIMITED

RESPONDENT

(COURT NO. 13528)

AND:

513087 N.B. INC.

RESPONDENT

(COURT NO. 13529)

AND:

LE FRUITS DE MER SHIPPAGAN LTEE

RESPONDENT

(COURT NO. 13530)

AND:

CHETICAMP PACKERS (1991) LIMITED

RESPONDENT

(COURT NO. 13531)

AND:

LA DIGUE FISHERIES LIMITED

RESPONDENT (COURT NO. 13532)

INTERLOCUTORY APPLICATION
(Inter Partes)

SUMMARY OF CURRENT DOCUMENT			
Court File Number:	2006 01G 13515-13532		
Date of Filing Document:	March 15, 2023		
Name of Party Filing or Person:	Deloitte Restructuring Inc., in its capacity as Court-appointed Interim Receiver-Manager (the "Receiver") of the Respondents (the "Companies")		
Application to which Document being filed relates:	Application by the Receiver for an Order:		
	(i) Approving the activities of the Receiver as set out in the Receiver's Fourth Report to the Court;		
	(ii) Approving the accounts of the Receiver and its counsel;		
	(iii) Approving the distribution of funds as proposed by the Receiver and as set out in the Receiver's Fourth Report; and		
	(iv) Discharging Deloitte Restructuring Inc. as Interim Receiver-Manager.		
Statement of Purpose in Filing:	To Commence the Application		
Court Sub-File Number, if any:	N/A		

AFFIDAVIT

- I, Kurt MacLeod, of the City of Halifax, in the Province of Nova Scotia, Senior Manager, Financial Advisory Services, make oath and say as follows:
- 1. That I am a Senior Manager, Financial Advisory Services with Deloitte Restructuring Inc. ("DRI"), the applicant herein, and file this affidavit to ground the subject application.
- 2. That I have reviewed the within Interlocutory Application (*Inter Partes*) pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 ("**BIA**"), as amended and do verily believe that the facts set forth in the Application are true.
- 3. That attached hereto as Exhibit "A" is a true copy of the Receiver's Fourth Report to this Honourable Court dated March 13, 2023, as filed with this Honourable Court.

KURT MACLEOD

4. That I make this Affidavit in support of DRI's Application.

SWORN TO at	Halifax	, in the
Province of Nov	a Scotia, the	14 th day of
March	_, 2023 before me:	

Barrister, Notary Public or Commissioner

for Oaths

[affix seal or stamp]

R. DAVID WEDLAKE
A Barrister & Solicitor for the
Province of Nova Scotia

This is Exhibit "A" referred to in the Affidavit of Kurt MacLeod sworn or affirmed before me, this _____ day of March, 2023:

R. DAVID WEDLAKE A Barrister & Solicitor for the Province of Nova Scotia