Supreme Court of Nova Scotia In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF TCAS HOLDINGS LIMITED, SUSTAINABLE FISH FARMING (CANADA) LIMITED, SUSTAINABLE BLUE INC. and TCAS IP INC.

BEFORE THE HONOURABLE JUSTICE DARLENE JAMIESON BY CORRESPONDENCE:

UPON the motion of Deloitte Restructuring Inc., in its capacity as court appointed receiver (the "**Receiver**") pursuant to order of this Court issued April 4, 2024 (the "**Appointment Order**");

AND UPON reading the First Report of the Receiver dated May 2, 2024 and written submissions from Gavin MacDonald, counsel to the Receiver;

IT IS HEREBY ORDERED THAT:

1. The Receiver's borrowing authority set out in Section 26 of the Appointment Order is increased to \$2,500,000 and the Receiver's Borrowings Charge is increased by an equal amount.

DATED this ____ day of May, 2024