PROOF OF CLAIM

(See attached for instructions)

IN THE MATTER OF THE RECEIVERSHIP OF MAPLE FUTURES CORP. (the "DEBTOR")

Regarding the claim of ______ (referred to in this form as "the Claimant"). (name of Claimant)

All notices or correspondence regarding this claim to be forwarded to the Claimant at the following address:

Telephone Number:

Attention (Contact Person):

Email Address:

(All future correspondence will be delivered to the designated email address unless the Claimant specifically requests that hardcopies be provided)

Please provide hardcopies of materials to the address above.

I ______ (name of the Claimant or representative of the

Claimant), of ______ (City, Province or State) do hereby certify that:

1. I am the Claimant;

OR

I am _____ (state position/title) of the Claimant.

2. I have knowledge of all the circumstances connected with the claim referred to in this form against Maple Futures Corp.

The Debtor was, and still is indebted to the Claimant in the sum of CDN\$______(*insert CDN \$ value of claim*) as shown by the statement of account attached hereto and marked Schedule "A". If a Claimant's claim is to be reduced by deducting any counterclaims to which the Debtor is entitled, please specify.

The statement of account must specify the evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

3.	Α.	UNSECURED CLAIM OF \$	That in respect of this
		claim, the Claimant does not hold and has not held an	ny assets as security.

B. SECURED CLAIM OF \$_____. That in respect of this claim, the Claimant holds assets valued at \$_____ as security particulars of which are as follows:

Give full particulars of the security, including the date on which the security was given and the value at which the Claimant assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

4.	Have you acquired t (if yes, attach docum	-	-	Yes		No	
	(if yes) Full Legal Na	nme of original c	reditor(s):				
DA	TED this	day of		_ 2017			
Wit	ness		Per:				
		Print name of Claimant:					
		If Claimant is other than an individual, print name and title of authorized signatory					
			Name: Title:				

INSTRUCTION LETTER

FOR THE CLAIMS PROCESS FOR CLAIMANTS IN THE RECEIVERSHIP OF MAPLE FUTURES CORP. (the "DEBTOR")

PLEASE TAKE NOTICE that this Instruction Letter is being sent pursuant to an order of the Honourable Mr. Justice Pattillo of the Ontario Superior Court of Justice (Commercial List), dated April 5, 2017 (the "**Claims Process Order**"). All capitalized terms not otherwise defined in this Instruction Letter shall bear the meaning given to them in the Claims Process Order, which is posted on the website of the Receiver at <u>www.insolvencies.deloitte.ca/en-ca/maplefinancialgroup</u> (the "**Receiver's Website**").

Claims Process

This letter provides instructions for completing the Proof of Claim. A blank Proof of Claim form is included with this letter.

The Claims Process is intended for any Person asserting a Claim of any kind or nature whatsoever against the Debtor.

If you wish to file a Claim, you must file a Proof of Claim by May 26, 2017 to avoid the barring and extinguishment of any Claim which you may have against the Debtor.

If you have any questions regarding the Claims Process, please contact the Receiver at the following addresses:

Deloitte Restructuring Inc. Bay Adelaide Centre-East Tower 22 Adelaide Street West, Suite 200 Toronto, Ontario, M5H 0A9

Attention: Graham Page Tel: 416-874-3539 Email: grapage@deloitte.ca

In the case of a Claim, you are required to file a Proof of Claim, in the form enclosed herewith, and <u>ensure that it is received by the Receiver by 5:00 p.m. (Toronto Time) on May 26,</u> <u>2017</u> (the "Claims Bar Date") to avoid the barring and extinguishment of any Claim you may have against the Debtor, if any.

Additional Proof of Claim forms can be found on the Receiver's Website or obtained by contacting the Receiver at the address indicated above and providing particulars as to your name, address, and e-mail address. Once the Receiver has this information, you will receive, as soon as practicable, a Proof of Claim form.

If you are submitting your Proof of Claim electronically, please submit it in PDF format and ensure the name of the file is **[legal name of creditor]**poc.pdf.

IF A PROOF OF CLAIM IN RESPECT OP YOUR CLAIM IS NOT RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE:

- (A) YOUR CLAIM SHALL BE FOREVER <u>BARRED</u> AND <u>EXTINGUISHED</u> AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST THE DEBTOR; AND
- (B) YOU SHALL NOT BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTIONS TO CREDITORS OF THE DEBTOR.