

Deloitte Restructuring Inc. PCS Tower, Suite 400 122 – 1st Avenue South Saskatoon, SK S7K 7E5 Canada

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May 24, 2016

NOTICE TO CREDITORS

RE: IN THE MATTER OF AN ORDER UNDER *THE COMPANIES' CREDITORS ARRANGEMENT ACT* OBTAINED BY 101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD.

101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD. have obtained an Order of the Court of Queen's Bench for Saskatchewan under the *Companies' Creditors Arrangement Act* (the "**Order**"). A copy of the Order is posted on the following website: <u>www.insolvencies.deloitte.ca/en-ca/101133330and101149825SkLtd</u>.

You are being given notice of the Order as you are a creditor of 101133330 SASKATCHEWAN LTD. or 101149825 SASKATCHEWAN LTD. or the Order may affect your rights.

If you would like to receive a notice of all further proceedings in relation to this matter, please complete the Demand for Notice attached to this Notice and send the Demand for Notice by electronic mail (email) or facsimile to each of the following persons:

- 101133330 Saskatchewan Ltd. and 101149825 Saskatchewan Ltd. c/o McDougall Gauley LLP Attention: Ian Sutherland / Craig Frith Email: <u>isutherland@mcdougallgauley.com</u> / <u>cfrith@mcdougallgauley.com</u> Fax: (306)652-1323
- Deloitte Restructuring Inc. c/o MacPherson Leslie & Tyerman LLP Attention: Paul Olfert Email: <u>polfert@mlt.com</u> Fax: (306)975-7145

If you fail to properly complete the Demand for Notice and forward the Demand for Notice by email or facsimile to each of the above referenced persons indicating that you request further notice of the proceedings, then you will not receive, nor will you be entitled to receive, any further notice of the proceedings.

Yours Truly,

DELOITTE RESTRUCTURING INC. in its capacity as CCAA Monitor of 101133330 Saskatchewan Ltd. and 101149825 Saskatchewan Ltd. and not in its personal capacity.

Per: B. Warga Senior Vice-President

C A N A D A PROVINCE OF SASKATCHEWAN

IN THE COURT OF QUEEN'S BENCH JUDICIAL CENTRE OF SASKATOON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENTS ACT*, R.S.C. 1985, c. C-36, AS AMENDED (the "*CCAA*")

AND IN THE MATTER OF A PROPOSED PLAN OF ARRANGEMENT FOR THE CREDITORS OF 101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD.

(the "Applicant")

DEMAND FOR NOTICE

TO:

- 101133330 Saskatchewan Ltd. and 101149825 Saskatchewan Ltd. c/o McDougall Gauley LLP Attention: Ian Sutherland Email: <u>isutherland@mcdougallgauley.com</u> <u>cfrith@mcdougallgauley.com</u> Fax: (306) 652-1323
- Deloitte Restructuring Inc. c/o MacPherson Leslie & Tyerman LLP Attention: Paul Olfert Email: <u>polfert@mlt.com</u> Fax: (306) 975-7145

I hereby request that notice of all further proceedings on this matter be served on me and hereby elect that service may be effected on me in the following manner: [Please select either (a) or (b), but not both.]

(a) by email, at the following email address:

_____, or

(b) by facsimile, at the following facsimile number:

Signature:	
Name of Creditor:	
Address of Creditor:	

Phone Number: