



CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC

S U P E R I O R C O U R T
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36)

No.: 200-11-019127-102

**IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:**

**4370422 CANADA INC., formerly known as:
"Davie Yards Inc./Chantiers Davie inc."**

**NOTICE OF DISTRIBUTION OF THE
PLAN IMPLEMENTATION FUND BY THE MONITOR**

Take notice that the Monitor has proceeded with the distribution of the Plan Implementation Fund (1 million dollars) to holders of Proven Distribution Claims.

Please find attached a cheque in the amount that has been allocated to you according to the Plan.

Person interested in receiving a copy of the distribution sheet must visit the Monitor's website (www.insolvencies.deloitte.ca) or submit a written request by e-mail (davieclaims@deloitte.ca).

Dated May 26, 2015.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
In its capacity of monitor of 4370422 Canada Inc.