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April 9, 2019

BY EMAIL

Mr. Justice Thomas J. McEwen c/o Commercial List Office 330 University Avenue, 7th Floor Toronto, ON M5G 1R7

Re: In the matter of the Companies' Creditors Arrangement Act, R.S.C. 1985,

C.C-36 as amended:

Imperial Tobacco Canada Ltd. CV-19-616077-00CL JTI-MacDonald Corp. CV-19-615862-00CL Rothmans, Benson & Hedges Inc. CV-19-616779-00CL

Dear Mr. Justice McEwen,

As discussed in Courtroom 8-4 prior to the continuation of the hearing on April 5, 2019, we are attaching a schedule, based on publicly available information, providing the status of the other class action proceedings against the Applicants.

Yours respectfully,

FISHMAN FLANZ MELAND PAQUIN LLP

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Mark E. Meland

MEM/hb Encl.

Cc: Service List