

## SCHEDULE “A” – FORM OF MONITOR’S CERTIFICATE

IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
**HUMBLE & FUME INC. (ONTARIO), HUMBLE & FUME INC. (MANITOBA), B.O.B.  
HEADQUARTERS INC., FUME LABS INC., HUMBLE CANNABIS SOLUTIONS INC.,  
PWF HOLDCO INC., AND WINDSHIP TRADING LLC**

(the “**Applicants**”)

### RECITALS

A. Pursuant to order of the Honourable Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List), dated January 5, 2024, as amended on January 12, 2024, January 24, 2024 and January 26, 2024 (the “**Initial Order**”) the Applicants were granted protection from their creditors pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and Deloitte Restructuring Inc. was appointed as the monitor (“**Monitor**”) of the Applicants.

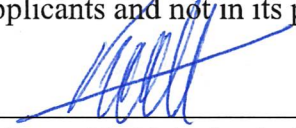
B. Pursuant to the Approval and Vesting Order of the Court, granted March 7, 2024 (the “**Order**”), the court approved the transaction (the “**Transaction**”) contemplated by the Stalking Horse Purchase Agreement dated January 23, 2024 (the “**Purchase Agreement**”), between Humble & Fume Inc. (“**Humble Parent**”), and 1000760498 Ontario Inc. (the “**Purchaser**”) and ordered, *inter alia*, that (i) all of the Applicants’ right, title and interest in and to the Excluded Assets shall vest absolutely and exclusively in 15834732 Canada Inc. (“**ResidualCo**”); (ii) all of the Excluded Liabilities shall be transferred to and assumed by and vest in ResidualCo; (iii) all of the right, title and interest in and to the Post-Consolidation Shares shall vest absolutely and exclusively in the Purchaser, which vesting is, in each case, to be effective upon the delivery by the Monitor to the Purchaser of a certificate confirming that the Monitor has received written confirmation in the form and substance satisfactory to the Monitor from the Purchaser and Humble

Parent that all conditions to closing have been satisfied or waived by the parties to the Purchase Agreement.

C. Capitalized terms not defined herein shall have the meaning given to them in the Order.

**THE MONITOR CERTIFIES** the following:

1. The Monitor has received written confirmation from the Purchaser and from Humble Parent, in form and substance satisfactory to the Monitor, that all conditions to closing have been satisfied or waived by the parties to the Purchase Agreement.
2. This Monitor's certificate was delivered by the Monitor at Toronto on April 26, 2024.

) **DELOITTE RESTRUCTURING INC.,**  
) in its capacity as court-appointed monitor  
) of the Applicants and not in its personal  
) capacity  
) Per:   
) \_\_\_\_\_  
) Name: Todd Ambachtsheer, LIT  
) Title: Senior Vice President  
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