ENDORSEMENT

COURT FILE NO.: CV-12-9545-00CL

DATE: June 8, 2020

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD., AND A-Z SPONGE & FOAM PRODUCTS LTD.

This matter returned to a 9:30 before me today by Zoom videoconference call. The parties in attendance (copied on this email) were:

COUNSEL FOR APPLICANTS:

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COUNSEL FOR THE MONITOR:

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COUNSEL FOR DOMFOAM INC.:

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Mr. Rogers, the proposed CRO, was also on the call. This is my endorsement of today's date and is to be placed in the court file.

The only party that had objected to the appointment of the CRO at the April 28 attendance was the Domfoam Purchaser. It is no longer opposing that appointment. I see no need to schedule another motion date now that the relief is unopposed and I have signed the order today appointing Mr.

Rogers as CRO. I am satisfied that the appointment of an independent third party is necessary and desirable to provide instructions for the Applicants so that the remaining substantive issues in the proceeding can be addressed and resolved.

There is a mediation scheduled for June 24^{th} . If the matter does not resolve, Mr. Tayar and Mr. Linthwaite wish to bring a motion for security for costs. Counsel have agreed on the date of <u>August</u> **18, 2020 before me (one hour)** for the motion.

The signed appointment order is attached to this endorsement. It is effective from today's date and is enforceable without the need for entry and filing.

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Superior Court of Justice (Toronto)