

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT

Steve's T.V. & Appliances Limited  
In the City of Kitchener  
In the Province of Ontario

CONSENT OF TRUSTEE

WE, DELOITTE RESTRUCTURING INC., of the City of Kitchener, in the Province of Ontario hereby consent to being appointed as Trustee under the Notice of Intention to Make a Proposal of Steve's T.V. & Appliances Limited.

Dated at Burlington, this 27th day of February, 2017



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DELOITTE RESTRUCTURING INC.