

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) WEDNESDAY THE 29TH
)
JUSTICE KIMMEL) DAY OF MARCH, 2023
)

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF TEHAMA INC.**

ANCILLARY ORDER

THIS MOTION, made by Tehama Inc. (the "**Applicant**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), was heard this day by videoconference.

ON READING the Applicant's Notice of Motion dated March 27, 2023, the Affidavit of Michael Aiello dated March 27, 2023 and the exhibits thereto, filed, the Third Report of Deloitte Restructuring Inc. ("**Deloitte**") in its capacity as the monitor of the Applicant (in such capacity, the "**Monitor**") dated March 27, 2023 and the exhibits thereto (the "**Third Report**"), filed, the affidavit of Ryan Adlington sworn March 27, 2023 and the exhibits thereto (the "**Adlington Affidavit**"), filed, and the affidavit of Joseph Latham sworn March 27, 2023 and the exhibits thereto (the "**Latham Affidavit**"), filed, and on hearing the submissions of counsel for the Applicant, counsel for the Monitor and counsel for those other parties appearing as indicated by the counsel slip, no one appearing for any other party although duly served as appears from the affidavit of service, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

DEFINED TERMS

2. **THIS COURT ORDERS** that capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Amended and Restated Initial Order of Justice Kimmel dated January 30, 2023 (“**Initial Order**”).

STAY EXTENSION

3. **THIS COURT ORDERS** that the Stay Period is hereby extended to and including April 21, 2023.

MONITOR’S REPORT AND ACTIVITIES APPROVAL

4. **THIS COURT ORDERS** that the first report of the Monitor dated January 26, 2023, the second report of the Monitor dated February 8, 2023, and the Third Report (collectively, the “**Monitor’s Reports**”), and the activities and conduct of the Monitor described in the Monitor’s Reports are hereby approved; provided, however, that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

5. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its counsel, as described and set out in the Third Report, the Adlington Affidavit and the Latham Affidavit, are hereby approved.

GENERAL

6. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order, and this Order is enforceable without the need for entry and filing.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TEHAMA INC.

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Proceedings commenced at Toronto, Ontario

ANCILLARY ORDER

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