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February 10, 2023

To Whom It May Concern:

RE: Tehama Inc.

Tehama Inc. (the "**Company**"), in connection with its court-supervised restructuring proceedings under the *Companies' Creditors Arrangement Act* (the "**CCAA**"), has commenced a sale and investment solicitation process ("**SISP**"). Pursuant to a Court Order issued on February 9, 2023, Deloitte Restructuring Inc. ("**Deloitte**"), in its capacity as Monitor, has been authorized to carry out the SISP, one feature of which is a "stalking horse" Asset Purchase Agreement that will serve as a floor for potential additional bids.

The Company is a small Canadian software company providing a next generation desktop as a service ("**Daas**") platform, which enables customers to utilize cloud-based virtual offices, rooms, and desktops anywhere in the world, facilitating secure, virtual workspaces.

Details concerning the assets, the sales process and the bidding procedures can be obtained by contacting Deloitte via email at naomcgregor@deloitte.ca or via telephone at (403) 503-1423. The deadline for submission of expressions of interest (called Participation Letters in the SISP) is March 2, 2023, and the deadline to submit more fulsome bids is March 16, 2023.

Additional details in respect of the proposed timeline for the marketing process and a copy of the SISP procedures, as well as additional information about the CCAA Proceedings, including copies of all Court orders and Monitor reports, are available on the Monitor's website at <https://www.insolvencies.deloitte.ca/en-ca/Pages/Tehama-Inc.aspx>

Additionally, should you wish to be added to the formal Service List in these proceedings, to receive copies of court documents by email, please send an email to naomcgregor@deloitte.ca, with the subject line of "Tehama CCAA Proceedings" and ask that you be added to the Service List.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Court-appointed
Companies' Creditors Arrangement Act Monitor of
Tehama Inc. and not in its personal capacity.

Philip J Reynolds, LIT
Senior Vice President