

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2741281
Estate No. 25-2741281

FORM 68

Original Amended

Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)


In the matter of the bankruptcy of
1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)
of the of Medicine Hat, in the Province of Alberta

Take notice that:

1. 1764239 Alberta Ltd. (o/a HomeStay Inn & Suites) filed an assignment on the 31st day of May 2021 and the undersigned, Deloitte Restructuring Inc. was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of June 2021 at 11:00 AM through electronic or digital means of communication. Please contact Georgia Young at geyoung@deloitte.ca for details.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 3rd day of June 2021.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1700 Fax: (403) 718-3681

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original

Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)
 of the of Medicine Hat, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of May 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,881,616.98	1. Inventory	0.00
Balance of secured claims as per list "B"	4,796,479.80	2. Trade fixtures, etc.	0.00
Total unsecured creditors	6,678,096.78	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	2,600,000.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	9,278,096.78	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	2,600,000.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	2,600,000.00
		Deficiency	6,678,096.78

I, Deloitte Restructuring Inc. ITF 1764239 Alberta Ltd. of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of May 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Calgary in the Province of Alberta, on this 28th day of May 2021.



Naomi McGregor, Commissioner of Oaths
 For the Province of Alberta
 Expires January 14, 2023



Deloitte Restructuring Inc.
 ITF 1764239 Alberta Ltd.

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ABSA Alberta Boilers Safety Ass	9410-20 Ave Edmonton AB T6N 0A4	274.56	0.00	274.56
2	Accommodations Plus International	265 Broad Hollow Road Melville NY 11747 USA	20.46	0.00	20.46
3	AEDARSA	104, 8616 - 51 Avenue Edmonton AB T6E 6E6	1,071.28	0.00	1,071.28
4	Air Tech Ltd.	821 17th Street SW Medicine Hat AB T1A 4X9	5,128.43	0.00	5,128.43
5	Alberta Finance	9811 109 Street Edmonton AB T5K 2L5	0.00	281,748.61	281,748.61
6	Alberta Health Services	River Heights Professional Centre Medicine Hat AB T1A 8N6	366.67	0.00	366.67
7	Alberta Hotel & Lodging Association (Trustee)	2707 Ellwood Drive SW Edmonton AB T6X 0P7	1,145.81	0.00	1,145.81
8	Alsco	4080 Ogden Rd Calgary AB T2G 4P7	4,902.55	0.00	4,902.55
9	Altus Group	126 Don Hillock Drive Aurora ON L4G 0G9	315.00	0.00	315.00
10	Artyfacts Canada	543 Rocky Vista Gardens NW Calgary AB T3G 0B7	5,323.50	0.00	5,323.50
11	ASSA Ablody Hospitality	P.O. Box 56278, STN A Toronto, ON M5W 4L1	2,400.00	0.00	2,400.00
12	Atron Refrigeration & Air Conditioning LTD.	2319C - 10th Avenue S.W. Medicine Hat AB T1A 8G2	2,000.00	0.00	2,000.00
13	Big M Ford	1312 Trans Canada Way S.E. Medicine Hat AB T1B 3Z9	4,734.95	0.00	4,734.95
14	Blue Chip Leasing Corporation	156 Duncan Mill RD Unit 16 Toronto ON M3B 3N2	0.00	1.00	1.00
15	Bodkin Leasing 89315	102-1465 North Service Rd E Oakville ON L6H 1A7	0.00	568.75	568.75
16	Bodkin Leasing 89440	102-1465 North Service Rd E Oakville ON L6H 1A7	0.00	1,542.78	1,542.78
17	Bodkin Leasing 89918	102-1465 North Service Rd E Oakville ON L6H 1A7	0.00	1,684.97	1,684.97
18	Bodkin Leasing 90038	102-1465 North Service Rd E Oakville ON L6H 1A7	0.00	533.53	533.53
19	Bolton Bishop Bowman	#10 3092 Dunmore Road SE Medicine Hat AB T1A 7G8	1,372.79	0.00	1,372.79
20	Bruce's Sewer Service	63 Somerset Crescent SE Medicine Hat AB T1B 0B7	202.13	0.00	202.13
21	C.K. Sheet Metal Inc.	790 23 St SW #1 Medicine Hat AB T1A 8T7	231.00	0.00	231.00
22	Callaghan Inn Ltd.	954 7 St SW Medicine Hat AB T1A 5G4	1,500.00	0.00	1,500.00
23	Canadian Lodging Solutions Ltd.	Suite 200, 1400 Kensington Rd NW Calgary AB T2N 3P9	135.26	0.00	135.26
24	CFMY-FM	10 Boundary RD SE Medicine Hat AB T0J2P0	7,656.29	0.00	7,656.29

28-May-2021

Date

Deloitte Restructuring Inc.
 ITF 1764239 Alberta Ltd

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CHAT-TV	10 Boundary Road SE Redcliff AB T0J 2P0	1,050.00	0.00	1,050.00
26	Choice Hotels Canada Inc.	5015 Spectrum Way, Suite 400 Mississauga ON L4W 0E4	87,553.67	0.00	87,553.67
27	Choice Hotels International	1 Choice Hotels Circle Rockville MD 20850 USA	883.55	0.00	883.55
28	City of Medicine Hat	580 1st street SE Medicine Hat AB T1A 8E6	-7,067.50	0.00	-7,067.50
29	City of Medicine Hat - Property Tax	City Hall 580 - 1st Street SE Medicine Hat AB T1A 8E6	854,885.38	0.00	854,885.38
30	Concentra Bank	333 3rd Ave Noth Saskatoon SK S7K 2M2	0.00	3,904.00	3,904.00
31	Concentra Financial	300 The East Mall Etobicoke ON M9B 6B7	3,904.29	0.00	3,904.29
32	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
33	Darcy Traxal		40.00	0.00	40.00
34	DigiStone Canada Inc.	851 Industrial Ave. SE Medicine Hat AB T1A 3L7	6,086.00	0.00	6,086.00
35	Dirty Ducks Cleaning Solutions	1229 South Railway Street SE Medicine Hat AB T1A 2W5	441.00	0.00	441.00
36	Ebels Limousines & Event Decor	105 East Glen Drive SE Medicine Hat AB T1B 2Z7	2,537.22	0.00	2,537.22
37	Ecolab	CO Lockbox 917130 Toronto ON M5W 0E9	3,433.37	0.00	3,433.37
38	Elhart's Electric	954 - 19 Street SW Medicine Hat AB T1A 7X1	282.46	0.00	282.46
39	En Tour Hotels	42 Parker Cove Vernon BC V1H 2A1	336.71	0.00	336.71
40	Environmental 360 Solutions	1169 Brier Park Way NW Medicine Hat AB T1C 1T2	1,900.50	0.00	1,900.50
41	Expedia Lodging Partner Services Sarl	c/o 912210 Toronto ON M5W 0E9	300.84	0.00	300.84
42	Fedex Canada Corporation	P.O. Box 4626, Toronto Station A Toronto ON M5W 5B4	230.39	0.00	230.39
43	Gordon Food Service	290212 Township Road 261 Rocky View County AB T4A 0V6	692.14	0.00	692.14
44	Government of Alberta	9811 109 Street Edmonton AB T5K 2L5	7,363.00	0.00	7,363.00
45	HER MAJESTY THE QUEEN IN RIGHT OF ALBERTA	6TH FL WEST HAULTAIN BLDG; 9811 109 ST Edmonton AB T5K 2L5	0.00	1.00	1.00
46	Innovation Credit Union	198 First Ave NE Swift Current SK S9H 2B2	0.00	4,504,519.00	4,504,519.00
47	Jim's Electric (2006) Ltd.	143 Southwest Drive SW Medicine Hat AB T1A 8E8	1,903.04	0.00	1,903.04
48	Key Card Ads	#101, 10518 - 180 Street NW Edmonton AB T5S 2P1	288.75	0.00	288.75

28-May-2021

Date

Deloitte Restructuring Inc.
 ITF 1764239 Alberta Ltd

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Kost	677-14th str SW Medicine hat AB T1A 4V5	165.38	0.00	165.38
50	Lexyl Travel Technologies	205 Datura Street 10th Floor West Palm beach FL 33401 USA	763.28	0.00	763.28
51	Lyle Thauberger	Unit #12-150 Corfield Street N. Parksville BC V9P 1T9	315.29	0.00	315.29
52	Medicine Hat And District Chamber of Commerce	413 - 6th Ave SE Medicine Hat AB T1A 2S7	1,328.25	0.00	1,328.25
53	Medicine Hat Elevator	PO Box 24071 Crestwood Medicine Hat AB T1A 8M8	20,058.85	0.00	20,058.85
54	Medicine Hat Refrigeration and Air Conditioning Ltd.	666 - 17 Street SW Medicine Hat AB T1A 4X7	819.42	0.00	819.42
55	Medicine Hat Sign Works	645 Spencer St SE Medicine Hat AB T1A 7R7	238.52	0.00	238.52
56	Medicine Hat The Gas City	580-1st str SE Medicine Hat AB T1A 8E6	42,000.00	0.00	42,000.00
57	Medicine Hat The Gas City 534101	580 1st street SE Medicine Hat AB T1A 8E6	897.18	0.00	897.18
58	Medicine Hat Wholesale Foods Ltd.	702 Industrial Avenue SE Medicine Hat AB T1A 7N3	659.44	0.00	659.44
59	Odyssey Hotels Group	#4 2803 Dunmore Road SE Medicine Hat AB T1B 1C9	12,720.00	0.00	12,720.00
60	Onyx CenterSource	P.O. Box 802949 Dallas TX 75380 USA	399.90	0.00	399.90
61	Orkin PCO Services	12-711 48 Avenue S.E. Calgary AB T2G 2Y9	420.72	0.00	420.72
62	Pepsico Canada	Box 2815 STN 'M' Calgary AB T2P 4W6	484.33	0.00	484.33
63	Postcard portables	874 Stewart Drive NW Medicine Hat AB T1A 7C1	1,447.50	0.00	1,447.50
64	Purolator	P.O. Box 4800 Stn Main Concord ON L4K 0K1	222.29	0.00	222.29
65	Quick-Way Electrical (1999) Ltd.	127 Southwest Drive SW Medicine Hat AB T1A 8E8	3,138.24	0.00	3,138.24
66	RaghdAA Almajarcish	#4 2803 Dunmore Road SE Medicine Hat AB T1B 1C9	650.80	0.00	650.80
67	Receiver General	Place du Portage Phase III 11A2-11 Laurier Street Gatineau QC K1A 0S5	191,451.09	0.00	191,451.09
68	Receiver General - Payroll Tax	Place du Portage Phase III 11A2-11 Laurier Street Gatineau QC K1A 0S5	491,630.10	0.00	491,630.10
69	Robert Billo	Box 1 Site 318 RR3 Saskatoon SK S7K 3J6	19,000.00	0.00	19,000.00
70	Rogers Media	1 Mount Pleasant Road 5th Floor Toronto ON M4Y 2Y5	2,180.67	0.00	2,180.67
71	Sanatec Environmental	21 Saskatchewan Drive NE Redcliff AB T0J 2P0	2,433.63	0.00	2,433.63
72	Scharfstein Gibbings Walen Fisher LLP	200, 123 - 2nd Avenue South Saskatoon, SK S7K 7E6	236.77	0.00	236.77

28-May-2021

Date


 Deloitte Restructuring Inc.
 ITF 1764239 Alberta Ltd

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Shaw Business	2400 - 32 Avenue NE Calgary AB T2E 9A7	3,911.88	0.00	3,911.88
74	Shaw Cable 026-0401-5061	Box 1607, Station M Calgary AB T2P 2L7	23,577.13	0.00	23,577.13
75	Shaw Cable 031-6448-0246	Box 1607, Station M Calgary AB T2P 2L7	1,126.93	0.00	1,126.93
76	Shaw Cable 031-6450-9171	Box 1607, Station M Calgary AB T2P 2L7	432.10	0.00	432.10
77	Shaw Cable 031-6486-4466	Box 1607, Station M Calgary AB T2P 2L7	4,242.84	0.00	4,242.84
78	Spot Light		727.50	0.00	727.50
79	Springwall	Bay 3, 5353 - 50 Street SE Calgary AB T2C 3W1	666.75	0.00	666.75
80	Stage & Screen	1740 1050 West Pender Street Vancouver BC V6E 3S7	306.90	0.00	306.90
81	Storhard	95 Sunray St Whitby ON L1N 9C9	3,851.93	0.00	3,851.93
82	Telus	Box 7575 Vancouver BC V6B 8N9	29.84	0.00	29.84
83	The Cyclepath	2010 Strachan Rd SE Suite 1 Medicine Hat AB T1B 0M9	10,376.61	0.00	10,376.61
84	The Great West Life	100 Osborne Street North Winnipeg MB R3C 3A5	3,256.44	0.00	3,256.44
85	Transit Paving Inc.	3047 Gershaw Dr SW Medicine Hat AB T1B 3N1	2,464.04	0.00	2,464.04
86	Travel Incorporated	4355 River Green Parkway Duluth GA 30096-9404 USA	67.27	0.00	67.27
87	TravelClick Inc.	PO Box 57136, Stn A Toronto ON M5W 5M5	2,178.70	0.00	2,178.70
88	Travelliance	PO Box 74008563 Chicago IL 60674-8563 USA	2,625.10	0.00	2,625.10
89	Ultimate Spas & Powersports	1329 - 10 Avenue SW Medicine Hat AB T1A 5C5	780.12	0.00	780.12
90	Uniglobe Carefree Travel Group	#4 - 415 B Circle Dr. East Saskatoon SK S7K 4B4	55.80	0.00	55.80
91	Unity Electrical	PO Box 694 Bow Island AB T0K 0G0	2,170.43	0.00	2,170.43
92	Voyages Boislard Poirier	2840 Boulevard Laframboise ST-Hyacinthe, QC J2S 4Z1	229.11	0.00	229.11
93	WASTE MANAGEMENT	4668 25St SE Calgary AB T2B 7A7	2,019.59	0.00	2,019.59
94	WCB	9912 107 Street Edmonton AB T5K 1G5	0.00	1,976.16	1,976.16
95	Western Canada Welding Products	874 - 15 Street SW Medicine Hat AB T1A 4W7	177.68	0.00	177.68
96	World Travel Inc.	1724 West Schuylkill Road Douglassville PA 19518 USA	54.73	0.00	54.73

28-May-2021

Date

Deloitte Restructuring Inc.
 ITF 1764239 Alberta Ltd

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Yellow Pages	P.O. Box 11788 Montreal QC H3C 0C2	16,799.42	0.00	16,799.42
Total:			1,881,616.98	4,796,479.80	6,678,096.78

28-May-2021

Date



Deloitte Restructuring Inc.
ITF 1764239 Alberta Ltd

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Alberta Finance	9811 109 Street Edmonton AB T5K 2L5	281,748.61			0.00		
2	Blue Chip Leasing Corporation	156 Duncan Mill RD Unit 16 Toronto ON M3B 3N2	1.00			0.00		
3	Bodkin Leasing 89315	102-1465 North Service Rd E Oakville ON L6H 1A7	568.75			0.00		
4	Bodkin Leasing 89440	102-1465 North Service Rd E Oakville ON L6H 1A7	1,542.78			0.00		
5	Bodkin Leasing 89918	102-1465 North Service Rd E Oakville ON L6H 1A7	1,684.97			0.00		
6	Bodkin Leasing 90038	102-1465 North Service Rd E Oakville ON L6H 1A7	533.53			0.00		
7	Concentra Bank	333 3rd Ave Noth Saskatoon SK S7K 2M2	3,904.00			0.00		
8	HER MAJESTY THE QUEEN IN RIGHT OF ALBERTA	6TH FL WEST HAULTAIN BLDG; 9811 109 ST Edmonton AB T5K 2L5	1.00			0.00		
9	Innovation Credit Union	198 First Ave NE Swift Current SK S9H 2B2	7,104,519.00	Real Property or Immovable - Building and Land - Medicine Hat - 954 7ST SW	06-Sep-2013	2,600,000.00		4,504,519.00
10	WCB	9912 107 Street Edmonton AB T5K 1G5	1,976.16			0.00		
Total:			7,396,479.80			2,600,000.00	0.00	4,504,519.00

28-May-2021

Date

Deloitte Restructuring Inc.
 ITF 1764239 Alberta Ltd

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-May-2021

Date



Deloitte Restructuring Inc.
ITF 1764239 Alberta Ltd

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

28-May-2021

Date



Deloitte Restructuring Inc.
ITF 1764239 Alberta Ltd

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

28-May-2021

Date



Deloitte Restructuring Inc.
ITF 1764239 Alberta Ltd

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "F"

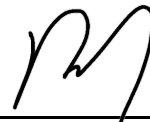
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-May-2021

Date



Deloitte Restructuring Inc.
ITF 1764239 Alberta Ltd

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "G"
 Real Property or Immovables Owned by Bankrupt
 1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Medicine Hat - 954 7ST SW			2,600,000.00	Innovation Credit Union 198 First Ave NE Swift Current SK S9H 2B2 7,104,519.00	0.00
Total:			2,600,000.00		0.00

28-May-2021

Date



Deloitte Restructuring Inc.
 ITF 1764239 Alberta Ltd

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

28-May-2021

Date



Deloitte Restructuring Inc.
ITF 1764239 Alberta Ltd

Court No.

Estate No.

In the matter of the bankruptcy of
1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)
of the of Medicine Hat, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1700 Fax: (403) 718-3681

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2741281
Estate No. 25-2741281

FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
1764239 Alberta Ltd. (o/a HomeStay Inn & Suites)
of the of Medicine Hat, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 1764239 Alberta Ltd. (o/a HomeStay Inn & Suites) of the of Medicine Hat in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 31st day of May 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 956-0365 Fax: (403) 718-3681
E-mail: geyoung@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions to Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "**ARE**" or "**ARE NOT**".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 20 I (I) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, willfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte Restructuring Inc.
700-850 2 Street Southwest,
Calgary, AB, T2P 0R9