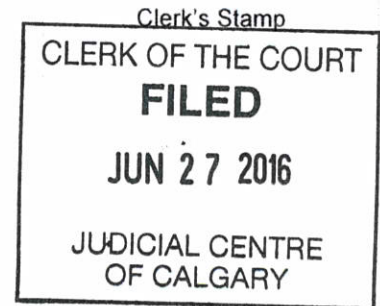


COURT FILE NUMBER 1501 – 00955
COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTER CALGARY



IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, C. c-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE
ALBERTA-BRITISH COLUMBIA
DISTRICT, ENCHARIS COMMUNITY
HOUSING AND SERVICES, ENCHARIS
MANAGEMENT AND SUPPORT
SERVICES, AND LUTHERAN
CHURCH-CANADA, THE ALBERTA-
BRITISH COLUMBIA DISTRICT
INVESTMENTS LTD.

DOCUMENT **AFFIDAVIT OF LORRAINE GIESE**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT Allan Garber Professional Corporation
Barrister and Solicitor
Suite 108, 17707 105 Avenue
Edmonton, AB T5S 1T1
Attn: Allan A. Garber
Tel: (587) 400-9310
Fax: (587) 400-9313
File No.: 156-2015AG

AFFIDAVIT OF LORRAINE GIESE

Sworn on June 17, 2016

I, Lorraine Giese, of Stony Plain, Alberta

SWEAR AND SAY THAT:

1. I am a member of the St. Matthew Lutheran Church in Stony Plain, Alberta. I am 77 years old. My husband Larry Giese is also a member of the St. Matthew Lutheran Church. Larry is 74 years old.

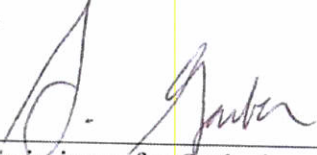
2. I deposited \$251,000.00 into the Church Extension Fund (CEF) in August, 2012. I also had a DIL investment of \$65,000.00. This was all of my retirement savings. My husband Larry deposited money in the CEF for more than 20 year. He is a semi-retired farmer. His investment in the CEF was \$638,551.27. This money represents his life's savings for his retirement. His last investment was \$30,000.00 in January, 2014.
3. I received yearly RRIF payments from my DIL account which were then invested in my CEF account.
4. I received a letter dated November 28, 2014 from the CEF which stated:


“In the past few years, CEF has found that it was accumulating excess funds with very few ministry projects to fund.”
5. The letter also stated:

“Since our members require a return on their deposits, and without ministry projects to invest in, the possibility of providing a reasonable return has become scarcer. Therefore, CEF has decided that it cannot accept deposits until further notice, which is why I am sending you a cheque for your RRIF payment as opposed to depositing it in you CEF account.”
6. A copy of the letter dated November 28, 2014 from the CEF is attached as Exhibit “A” to this my Affidavit. A copy of the cheque payable to me in the amount of \$5,012.24 from the Lutheran Church – Canada, Alberta-British Columbia District is attached as Exhibit “B” to this my Affidavit.
7. Because I was told that the CEF had accumulated “excess funds”, I thought my money in the CEF was absolutely safe.
8. About a month later, I received a letter dated January 7, 2015 from the ABC District advising that “the Church Extension Fund (CEF) is facing some hardships.” I was stunned. This was the first time I heard that the CEF was in trouble. My husband Larry was also stunned by this news. We could not believe what we were reading. A copy of the letter is attached as Exhibit “C” to this my Affidavit.
9. I then received a package of materials advising me that the ABC District had obtained a court order on January 23, 2015. The order had to do with CCAA proceedings. I knew nothing about CCAA proceedings. A copy of the package I received is attached as Exhibit “D” to this my Affidavit.
10. I attended the CEF creditor's meeting in Calgary on May 14, 2016. I read a portion of the letter dated November 28, 2014 which indicated that the CEF had “excess funds.” I

asked Vanessa Allen where all the money went from November 28, 2014 to January 7, 2015 She said she did not know. I then asked her "Why don't you know." She said "We weren't there then."

11. My husband and I believe we were lied to by the District. The District made us feel that our money was safe. Had we known the truth in December of 2014, my husband and I would have withdrawn all of our savings from the CEF and DIL.
12. My husband and I are opposed to the CEF Plan. We have no interest in owning shares in a company (NewCo) that has no plan. We likely won't be able to sell our shares in any event.
13. We invested our money in CEF thinking it would help build churches and schools.
14. I make this Affidavit in opposition to the application for a Sanction Order.

SWORN BEFORE ME at)
)
Edmonton, Alberta, this 17th day of June,)
2016.)
)
_____)
(Commissioner for Oaths in and for)
the Province of Alberta))
)
Allan A. Garber)
Barrister and Solicitor)
)
)


_____)
Lorraine Giese



CHURCH EXTENSION FUND

ALBERTA | BRITISH COLUMBIA DISTRICT

"Building HIS church, together."

Nov. 28, 2014

Dear Friend in Christ,

Church Extension Fund (CEF) was founded during a time when the Lutheran Church was growing and there was a need for congregations to raise capital to build church buildings. At that time, it was difficult for congregations to get traditional financing from commercial banks. At the same time, our members had resources to invest and protect their futures. CEF was formed to bring the two parties together. CEF not only allowed members to earn a competitive return on their money, but more importantly, gave them an opportunity to live out their faith by participating in a common goal, vision and mission. By depositing with CEF, our members stand together with others who share a common faith and conviction, knowing that their funds are being used to do God's work and expand His Kingdom. Congregations were able to obtain the funds necessary to build church buildings to do God's work.

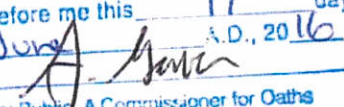
However, times are changing. We find that less church buildings are being built and that commercial banks are more accommodating to finance church projects. As a result, there are fewer and fewer ministry project opportunities available. However, our members have remained faithful in supporting and depositing with CEF. In the past few years, CEF has found that it was accumulating excess funds ← with very few ministry projects to fund. This has led the Department of Stewardship and Financial Ministries to do some strategic thinking. The Department has been looking into the future as to how CEF can continue to serve both the Church and its members.

Since our members require a return on their deposits and without ministry projects to invest in, the possibility of providing a reasonable return has become scarcer. Therefore, CEF has decided that it cannot accept deposits until further notice, which is why I am sending you a cheque for your RRIF payment as opposed to depositing it into your CEF account. Once the strategic planning process has been completed and CEF has redefined itself with a purpose that fits the needs of both the members and the church, CEF will resume accepting member deposits. We will keep your information on file and contact you when further deposits are being accepted.

May our gracious God bless you, keep you in His care and continue to make you a blessing to others for Jesus sake!

In His Service,


Candace Rivet
Church Extension Fund Manager

This is Exhibit "A" referred to in the
Affidavit of
Lorraine Giese
Sworn before me this 17 day
of June, A.D., 2016

A Notary Public, A Commissioner for Oaths
in and for the Province of Alberta

Lutheran Church-Canada
THE ALBERTA-BRITISH COLUMBIA DISTRICT
7100 Ada Blvd Edmonton, AB T5B 4E4
cef@lccabc.ca

Edmonton 780.474.0063 - Toll Free 1.888.474.0063 - Fax 780.477.0920

BNS Online Image Retrieval Services:: Requests

Cheque Item Image

User: Vickie Leder

Request #: -1 Request Desc:
Transit - FI #: 00149-001 Account #: 1167314
Locator #: 3700280774 Amount: \$5,012.24 CAD
Date: 12/03/2014

THIS CHEQUE CONTAINS A MICROLINE BORDER AND SECURITY FEATURES

ABC DISTRICT INVESTMENTS
LUTHERAN CHURCH - CANADA
ALBERTA - BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.
7100 ADA BOULEVARD NW
EDMONTON, ALBERTA T5B 4E4

BMO Bank of Montreal
MAIN OFFICE
10199 - 101 STREET TEL: (780) 428-7201
EDMONTON, AB T5J 3Y4

001660
11 28 2014

Five Thousand Twelve and 24/100 5,012.24

PAY TO THE ORDER OF
LORRAINE GIESE
52228 R.R. 280
STONY PLAIN, AB T7Z 1Z2

LUTHERAN CHURCH - CANADA
ALBERTA - BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

PER *Janet Giese*

001660 1001490001 1167314 0000501224

Endorsement - Signature Stamp

201 9 5 2 3 5

91389 0137383

BACK/ENDOS

SCOTIABANK
201 FIRST AVENUE NW
SPRINGS DRIVE AB
CALGARY AB
91389-002
DEC 03 2014
91389-002
16

Print Close

This is Exhibit "B" referred to in the
Affidavit of
Lorraine Giese
Sworn before me this 17 day
of June A.D., 2016
A. Hansen
A Notary Public, A Commissioner for Oaths
in and for the Province of Alberta

January 7, 2015

Dear Investor,

You are likely aware by this point that the District's Church Extension Fund (CEF) is facing some hardships. Our records show that you are an investor in the RRSP, RRIF or TFSA accounts. These accounts have been held in a fund which is separate from CEF, known internally as District Investments. For clarity, we will be using the term "District Investments" to refer to the RRSP, RRIF and TFSA accounts. This means the loans granted by District Investments are different from those granted by CEF. We ask that you take the time to read this letter to better understand how the hardships CEF is facing will affect your investment with District Investments.

District Investments was founded to provide an alternative investment option for our congregations. Its mission and vision is the same as CEF: to provide financial support for congregations and organizations to pursue their ministry goals. Currently all of District Investments loans are in good standing and payments are being received on time from our investment projects.

We are continuing to evaluate the impact of the CEF situation on the District and District Investments. We are also reviewing the holdings in District Investments. More details will become clearer after our meeting with CEF investors on January 15 and 16.

Meetings will be set up for investors with registered accounts and the time and locations of those meeting will be posted on the website at www.abcdistrict.ca. Or you may get the meeting information by leaving a message at the call center at 1-888-295-0638.

In the meantime, please don't hesitate to reach out to us via phone (a free call on 1-888-295-0638) or on our website (www.abcdistrict.ca). To access the website, please use the login information for your province as listed below:

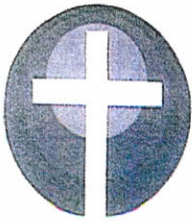
Username: Alberta
Password: 3exKfjzC

Username: British Columbia
Password: L6XusXDK

Yours in prayer,

Kurt Robinson

This is Exhibit "C" referred to in the
Affidavit of
Lorraine Giese
Sworn before me this 17 day
of June A.D., 2016
A. Miller
A Notary Public, A Commissioner for Oaths
in and for the Province of Alberta



CHURCH
EXTENSION
FUND

"Building HIS church, together."

February 27, 2015

LORRAINE GIESE
52228 R.R. 280
STONY PLAIN, AB, T7Z 1Z2

**Church Extension Fund Account Summary
as of January 23, 2015**

Total Book Value of all Accounts (Savings and / or Terms)	Interest thru January 23, 2015	Combined Balance
\$272,864.17	\$4,308.76	\$277,172.93

On January 23, 2015, the Lutheran Church – Canada, the Alberta – British Columbia District (the "District") obtained an Initial Order under the Companies' Creditors Arrangement Act with the intention of presenting a plan of arrangement to its creditors and restructuring its affairs. The values on this statement indicate the book value of your claim only. Through issuing this statement, the District does not represent or warrant the amount that will ultimately be payable to you pursuant to any plan of arrangement.

We recognize that the statement provided above may not provide you with the detail that you are accustomed to receiving regarding your CEF account(s). If you wish to receive a detailed statement of your account(s) for January 1 – December 31, 2014, please call 780-474-0063 ext. 0 or email cef@lccabc.ca.

This is Exhibit "D" referred to in the
Affidavit of
Lorraine Giese
Sworn before me this 17 day
of June A.D., 2016
[Signature]
A Notary Public, A Commissioner for Oaths
in and for the Province of Alberta



Deloitte Restructuring Inc.
700, 850 – 2nd Street S.W.
Calgary AB T2P 0R8
Canada

Tel: 403-267-1899
Fax: 403-718-3681
www.deloitte.ca

February 26, 2015

Notice to Depositors of the Church Extension Fund

Re: Lutheran Church – Canada, the Alberta – British Columbia District (the “District”) including the Church Extension Fund (“CEF”), Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd., Encharis Community Housing and Services and Encharis Management and Support Services (collectively, the “District Group”) – Proceedings under the *Companies’ Creditors’ Arrangement Act* (the “CCAA”)

As you are likely aware, the District Group obtained an Initial Order from the Court of Queen's Bench of Alberta on January 23, 2015 (the “Filing Date”). Deloitte Restructuring Inc. (“Deloitte”) acts as Court-appointed Monitor in the CCAA proceedings. The Initial Order provided for an initial stay of proceedings until February 20, 2015 on which date the Court granted a further Order (the “February 20 Order”), which provided for an extension of the stay or proceedings until March 27, 2015. Pursuant to the February 20 Order, a claims procedure was also approved, which directed the District Group and the Monitor to solicit claims from all creditors of the District Group for the purpose of determining the claims which will participate in the CCAA proceedings (the “Claims Process”). A copy of the February 20 Order will be available for viewing on the Monitor's website (the “Monitor's Website”) at the following link:

http://www.insolvencies.deloitte.ca/en-ca/Pages/lutheran_church_canada_the_alberta_british_columbia_district_et_al.aspx

As you are aware, as a depositor to the CEF (the “Depositor”) you have a claim against the District in the amount of your investment in CEF as at the Filing Date.

Attached are the following documents with respect to your claim as a Depositor in the Claims Process:

1. A Notice to Creditors regarding the Claims Process, attached as “Schedule 1”;
2. A completed Proof of Claim Form for Depositors for Claims arising prior to January 23, 2015, attached as “Schedule 2” (the “Depositor Claim”);
3. A copy of your CEF Account Summary as of January 23, 2015 (the Account Summary”), also attached as part of “Schedule 2”;
4. A Dispute Notice, attached as “Schedule 3”;
5. A Non-Participation Notice, attached as “Schedule 4”;
6. An Assignment Notice, attached as “Schedule 5”.

If you agree with the amount included in the Depositor Claim, which is based on the Account Summary, no further action is required.

If you do not agree with the amount included in the Depositor Claim, you must deliver a Notice of Dispute by registered mail or courier service to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 0R8 or via facsimile to: 403-718-3681 to the attention of Joseph Sithole on or before 4:00 p.m. Mountain Daylight Time on April 20, 2015 (the “Claims Bar Date”). If no Notice of Dispute is filed on or prior to the Claims Bar Date, your Claim will be accepted for distribution and voting purposes in the amount included in the Depositor Claim.

A Depositor who does not wish to participate in the CCAA proceedings or who wishes to donate or assign their Claim must deliver a Non-Participation Notice or Assignment Notice to the Monitor by registered mail or courier service to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 0R8 or via facsimile to: 403-718-3681 to the attention of Joseph Sithole on or before 4:00 p.m. Mountain Daylight Time on the Claims Bar Date.

The claims of Depositors will be compromised under a Plan of Arrangement (the "Plan") in the CCAA proceedings. We note that a Plan has not yet been filed in the CCAA proceedings. Acceptance of your Depositor Claim, as included herein, confirms that you are in agreement with the information contained in the Depositor Claim and does not represent a vote in favour of or against any Plan that will ultimately be presented to Depositors.

All Depositor Claims will be in the name of the primary account holder only and only the primary account holder will be eligible to vote on and share in any distributions under the Plan. Should Depositors wish to have their interest in their investment in CEF split between the primary and secondary account holders, please provide a written request to the Monitor prior to the Claims Bar Date.

Donating your Depositor Claim to the District

Depositors who wish to donate their Depositor Claim to the District must complete an Assignment Notice, which will assign their Depositor Claim to the District (the "Donation"). Those who do so will be eligible to receive a tax receipt for the Donation in early 2016. At this point in the CCAA proceedings, the amount payable to Depositors pursuant to their Depositor's Claims is unknown, as it will be dependent on the results of the CCAA proceedings. In early 2016, at such time as a tax receipt is issued, the value of the Donation at the time the Donation was made will be calculated based on the estimated or actual amount available for distribution to Depositors pursuant to the Plan. We note that Depositor's Claims may also be assigned to other parties.

Waiving Interest for the period ended January 23, 2105

Interest payable as at January 23, 2015 was added to each Depositor's account as at that date. The interest paid as at January 23, 2015 was for the period from the last date that interest was paid (including by being re-invested in an existing deposit) and January 23, 2015. The District will issue a T5 for 2015 for interest paid into Depositors' accounts during January 2015. Depositors, who wish to do so, may waive the interest paid in 2015 (as reflected in the Account Summary) by completing and returning the attached Dispute Notice indicating that they wish to waive interest paid during 2015. We note that no further interest will accrue or be paid following the Filing Date.

For those Depositors who choose to waive interest, this will reduce the total amount of their Depositor Claim, which will reduce the amount ultimately payable to them under any Plan. Any distributions pursuant to a Plan will be paid out pro-rata, based on the amount of each Depositor's Claim.

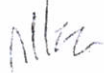
Where interest has been paid and a T5 has been issued, should a portion of the interest not be collectible following the restructuring in the CCAA proceedings, the Depositor may be able to claim a bad debt deduction with respect to the amount of interest that was not collectible. They may also be able to claim a deduction for the entirety of the uncollectible interest as a bad debt now and then report as an income inclusion any interest that they receive in the future. As claims in the CCAA will be paid on a pro-rata basis based on the entirety of each Depositor's Claim, a portion will be payable related to the principal balance and a portion will be payable related to interest. It is recommended that each Depositor seek independent tax advice in connection with any tax consequences or reporting requirements related to their investment in CEF.

Should you have additional questions, please contact the undersigned at 403-298-5955.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Court-appointed Monitor of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, Encharis Management and Support Services and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. and not in its personal or corporate capacity



Per: Vanessa Allen, B. Comm, CIRP
Vice-President

Schedules

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

JUDICIAL CENTRE IN BANKRUPTCY AND INSOLVENCY
CALGARY

APPLICANTS IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, as amended

LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND SUPPORT
SERVICES, AND LUTHERAN CHURCH – CANADA, THE ALBERTA
– BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

NOTICE TO CREDITORS

On January 23, 2015, the Applicants in the above noted proceedings obtained an Initial Order under the *Companies' Creditors Arrangement Act* (the "CCAA") from the Court of Queen's Bench of Alberta (the "Court"). Deloitte Restructuring Inc. was appointed by the Court as the monitor in these proceedings (the "Monitor").

On February 20, 2015, the Court directed the Applicants and the Monitor to solicit claims from all creditors of the Applicants for the purpose of determining the claims which will participate in the CCAA proceedings.

Except for Depositors and Residents as those terms are defined in the Court Order dated February 20, 2015, any creditor having a claim against any of the Applicants before January 23, 2015 of any nature whatsoever, including an unsecured, secured, contingent or unliquidated claim (a "Claim") is required to file, in the manner set out in the Notice to Creditors, a proof of claim in the prescribed form (which has been provided to you with this Notice to Creditors) with the Monitor in order to participate in any voting or distribution associated with the CCAA proceedings.

Additional copies of the prescribed proof of claim form can be obtained by contacting the Monitor via telephone at 403-267-1899 or via email at: CalgaryRestructuring@deloitte.ca or it can be downloaded from the Monitor's website at www.insolvencies.deloitte.ca under the link entitled "Lutheran Church – Canada, the Alberta – British Columbia District et. al."

Any creditor, except for Depositors and Residents, who chooses to file a proof of claim is required to provide whatever documentation they may have to support their Claim against the Applicants, such as contracts, invoices, bills of lading, and shipping receipts, in relation to the goods and/or services provided to the Applicants in the appropriate currency under which their Claim arose.

Except for Depositors and Residents, all proof of claim forms, together with the required supporting documentation, must be delivered by mail or courier service to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 0R8 or sent by facsimile to 403-718-3681 to the attention of Joseph Sithole on or before 4:00 p.m. Mountain Daylight Time on April 20, 2015 (the "Claims Bar Date").

Where a creditor is claiming an offset against all or a portion of amounts owing by the Applicants, full particulars of the offset must be included.

Except for Depositors and Residents, the Monitor will on or before May 5, 2015, in turn provide to the creditor a notice in writing by registered mail, by courier service, or by facsimile as to whether their Claim is accepted or disputed in whole or in part, and the reason for the dispute pursuant to a Notice of Revision or Disallowance.

Except for Depositors and Residents, all Claims received by the Monitor or, in the case of mailing, postmarked, after the Claims Bar Date will, unless otherwise ordered by the Court, be forever extinguished, barred, and will not participate in any voting or distributions in the CCAA proceedings.

Where a creditor objects to a Notice of Revision or Disallowance, the creditor shall notify the Monitor and the Applicants of its objection in writing (the "Dispute Notice") by registered mail, courier service or facsimile within 10 days from the date on the Notice of Revision or Disallowance.

With respect to Depositors and Residents, if the Depositor or Resident does not deliver a Dispute Notice or Non-Participation Notice to the Monitor on or before 4:00 p.m. Mountain Daylight Time on April 20, 2015, the Depositor's or Resident's proof of claim will be deemed accepted by the Monitor.

A Depositor or Resident who objects to the amount provided in their proof of claim must deliver a Dispute Notice to the Monitor, which must be delivered by registered mail or courier service to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 0R8 or sent by facsimile to 403-718-3681 to the attention of Joseph Sithole on or before the Claims Bar Date.

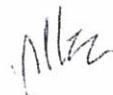
A Depositor or Resident who does not wish to participate in the CCAA proceedings or who wishes to donate or assign their Claim must deliver a Non-Participation Notice or Assignment Notice to the Monitor by registered mail or courier service to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 0R8 or via facsimile to 403-718-3681 to the attention of Joseph Sithole on or before the Claims Bar Date.

The Monitor and the Applicants will attempt to consensually resolve disputes with respect to any Claim. If the dispute cannot be resolved, the Monitor or the Applicants shall bring an application before the Court for the determination of the Claim.

A creditor not filing a Dispute Notice to a Notice of Revision or Disallowance issued by the Monitor shall, unless otherwise ordered by the Court, be conclusively deemed to have accepted the assessment of its Claim as set out in such Notice of Revision or Disallowance.

Dated February 26, 2015 in Calgary, Alberta.

DELOITTE RESTRUCTURING INC., in its capacity as Monitor of the LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD..



Per: Vanessa Allen, B. Comm, CIRP
Vice-President

Schedule 2

COURT FILE NUMBER	1501-00955
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
	IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE	CALGARY
	IN THE MATTER OF THE <i>COMPANIES' CREDITORS ARRANGEMENT ACT</i> , R.S.C. 1985, c. C-36, as amended
APPLICANTS	LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.
DOCUMENT	PROOF OF CLAIM FORM FOR DEPOSITORS FOR CLAIMS ARISING BEFORE JANUARY 23, 2015

See reverse for instructions.

Regarding the claim of LORRAINE GIESE (referred to in this form as the "Depositor", the "Depositor Claim") of 52228 R.R. 280 STONY PLAIN, AB T7Z 1Z2.

All notices or correspondence regarding this claim will be sent to the Depositor at the last known address for the Depositor according to the records of Lutheran Church – Canada, the Alberta – British Columbia District, (the "District") or by email to the email address for the Depositor provided to the District

 X Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, was, as at January 23, 2015, and still is indebted to the Depositor in the sum of \$277,172.93 as shown by the statement of account attached hereto.

Instructions for Depositor Proof of Claim Form

1. If you agree with the amount shown in the Depositor Claim, you do not need to submit anything further to the Applicants or the Monitor. On April 20, 2015, your claim in the CCAA proceedings will be deemed to be the amount shown in the Depositor Claim.
2. If you wish to participate further in the CCAA proceedings, but disagree with the amount shown in the Depositor Claim, then on or before 4:00 p.m. on April 20, 2015:
 - (a) You will need to fill out and sign the Dispute Notice enclosed with this package.
 - (b) You will need to deliver the Dispute Notice to:

Deloitte Restructuring Inc.
700, 850 - 2nd Street SW
Calgary, Alberta T2P 0R8
Attention: Joseph Sithole

VIA facsimile to: 403-718-3691
VIA email to: CalgaryRestructuring@deloitte.ca
3. If you do not wish to participate further in the CCAA proceedings, or you wish to donate the amount of your account, then on or before 4:00 p.m. on April 20, 2015:
 - (a) You will need to fill out and sign either the Non-Participation Notice or the Assignment Notice enclosed with this package.
 - (b) You will need to deliver the Non-Participation Notice or the Assignment Notice to:

Deloitte Restructuring Inc.
700, 850 - 2nd Street SW
Calgary, Alberta T2P 0R8
Attention: Joseph Sithole

VIA facsimile to: 403-718-3691
VIA email to: calgaryrestructuring@deloitte.ca
 - (c) If you have chosen to donate or assign the amount of your account, you will be contacted further in this regard.

Please note that if you send the Non-Participation Notice or the Assignment Notice then:

- *You will not receive any further notice of the CCAA proceedings.*
- *You will not be entitled to attend any creditors' meeting.*
- *You will not be entitled to participate in any creditors vote.*
- *You will not be entitled to receive any distribution under any Plan of Compromise or Arrangement which may be approved in the CCAA proceedings.*
- *You will be forever barred from making or enforcing any claim that you may have against Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd., and current and former directors, officers, and employees.*