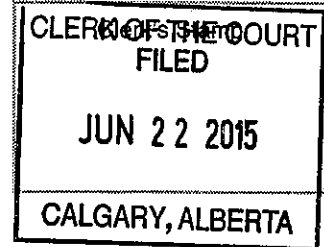


COURT FILE NUMBER 1501-00955
COURT COURT OF QUEEN'S BENCH
OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA
– BRITISH COLUMBIA DISTRICT, ENCHARIS
COMMUNITY HOUSING AND SERVICES,
ENCHARIS MANAGEMENT AND SUPPORT
SERVICES, AND LUTHERAN CHURCH –
CANADA, THE ALBERTA – BRITISH COLUMBIA
DISTRICT INVESTMENTS LTD.

DOCUMENT **APPLICATION BY THE APPLICANTS**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT Bishop & McKenzie LLP
Barristers & Solicitors
1700-530-8th Avenue SW
Calgary, Alberta T2P 3S8

Attention: Francis N.J. Taman /Ksena J. Court

Telephone: 403-237-5550
Fax: 403-263-3423

File: 103,007-003

NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent.

The Applicants wish to apply for an order restricting access to court proceedings or records.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date: FRIDAY, JUNE 26, 2015 – Commercial List
Time: 2:00 PM
Where: Calgary Courts Centre, 601 - 5th Street SW, Calgary, Alberta
Before Whom: The Honourable Justice P.R. Jeffrey in Chambers

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. an Order declaring service of notice of this application and the supporting materials to be good and sufficient, and shortening the time for service, if necessary;
2. an Order, substantially in the form attached as Schedule "A":
 - (a) granting an extension to the Stay Period in these proceedings under the provisions of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended ("CCAA") from the current expiry date of June 26, 2015 to August 31, 2015;
 - (b) authorizing the District to make payment of a portion of Mission Remittances received since the month of January 2015 and ongoing monthly payments of a portion of Mission Remittances to Lutheran Church - Canada ("LCC") and setting the terms of such payments;
 - (c) authorizing the future sales of lands owned by Encharis Community Housing and Services ("ECHS") that are subject to life leases in the event that a life lease respecting such lands is terminated or surrendered;
 - (d) confirming that legal costs incurred by the Applicants in dealing with the Alberta Securities Commission and the British Columbia Securities Commission are included as part of the Administration Charge granted by the Initial Order;
 - (e) compelling ARS Collection Agency of Canada Inc. operating as Fiserv and Fiserv Solutions, and any of its related corporations (collectively "Fiserv"), to permit the District and DIL to access, view and retrieve all records and information of the District and DIL that are in the possession or control of Fiserv, and to use any and all computer programs offered by Fiserv and currently used by the District or DIL in order to access, view and retrieve such records and information for the District and DIL;
3. sealing the Confidential Affidavit of Kurtis Robinson sworn June 21, 2015 in the form attached as Schedule "B";
4. an Order approving the sale of the following lands in the form attached as Schedule "C":

STRATA LOT 23 SECTION 27 BLOCK 4 NORTH RANGE 6 WEST
NEW WESTMINSTER DISTRICT STRATA PLAN NW 49 TOGETHER WITH AN
INTEREST IN THE COMMON PROPERTY IN PROPORTION TO THE UNIT

ENTITLEMENT OF THE STRATA LOT AS SHOWN ON FORM 1

which is municipally known as #23, 9280 Glenallan Drive, Richmond, British Columbia (the "Richmond Condo");

5. such further and other relief as this Honourable Court may allow.

Grounds for making this application:

6. The Initial Order granted, among other things, a stay of all proceedings against the Applicants during the Stay Period in order to permit the Applicants to take certain steps in furtherance of its restructuring. The stay of proceedings was extended:
 - (a) to March 27, 2015 by the Order granted by Justice Jones on February 20, 2015 (the "February 2015 Order"); and
 - (b) to June 26, 2015 by the Order granted by Justice Yamauchi on March 27, 2015 (the "March 2015 Order").
7. Since the Initial Order, the Applicants have moved as quickly as circumstances have permitted to stabilize their operations, communicate with their stakeholders, and further develop a viable plan of action in order to proceed to develop a restructuring plan to enable the Applicants to emerge from these proceedings.
8. The mission remittances received by the District are donated by the congregations and individuals on the basis that a portion of those funds are traditionally passed along to LCC. The proposed payments of 35% of mission remittances to LCC support the intentions of the people who make mission remittances and are necessary in order for the District to continue to receive such mission remittances in the normal course of its business. There has been a marked drop in Mission Remittances to the District since the proposed payments to the LCC were halted.
9. The proposed payments to LCC are reasonable in the circumstances and are supported by the District Creditors Committee.
10. The District's and DIL's banking system is operated through Fiserv. Fiserv will be decommissioning the computer program that the District and DIL use for their banking system such that transactional histories for Depositors accounts from 2008 to 2015 will not be available after August 31, 2015.

11. The District and DIL have made requests of Fiserv to permit the District and DIL to have continued access to the said computer program and records of transactional histories of Depositors account, but Fiserv has refused.
12. Given these CCAA proceedings it is reasonable and necessary for the District and DIL to have continued access and use of the said computer program and records of transactional histories of Depositors accounts.
13. The District has entered into a sale agreement respecting the Richmond Condo (the "Sale Agreement").
14. The sales price in the Sale Agreement is commercially reasonable. It is proposed that the net sale proceeds from the sale of this property would be held in trust and its distribution would form part of the Plans of Arrangement proposed by the Applicants.
15. An investigation has begun by the Alberta Securities Commission. The British Columbia Securities Commission also has jurisdiction with respect to the District and DIL.
16. The legal costs incurred by the Applicants with respect to their dealings with the Alberta Securities Commission and the British Columbia Securities Commission are being incurred in the normal course of the business of the Applicants, and it is reasonable for these costs to form part of the Administration Charge granted by the Initial Order.
17. An extension of the Stay Period to August 31, 2015 is necessary to implement the relief sought above and allow the Applicants to continue to stabilize their operations, communicate with their stakeholders, and further develop viable plans to enable the Applicants to emerge from these proceedings for the benefit of all stakeholders.
18. The Applicants continue to work closely with the Monitor and the Monitor approves of the proposed relief and supports this application.
19. The Applicants are working in good faith and with due diligence in these proceedings and believe it is within the best interest of the Applicants and all stakeholders to continue in these proceedings as outlined above.

Material or evidence to be relied on:

20. Affidavit of Kurtis Robinson sworn June 21, 2015;
21. Confidential Affidavit of Kurtis Robinson sworn June 21, 2015;

22. Monitor's Fourth Report;
23. Management's Report on Cash Flow;
24. the pleadings and other materials filed herein; and
25. such other and further material as counsel may advise and this Honourable Court may permit.

Applicable rules:

Part 6 Division 1, Rule 13.5, Part 6 Division 4

Applicable Acts and regulations:

Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

Any irregularity complained of or objection relied on:

None

How the application is proposed to be heard or considered:

In person

WARNING

The information that is the subject of this application must not be published before the application is heard without the Court's permission.

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

A person may make an application for an order restricting publication only if a judge has authority to make such an order under an enactment or at common law.

Schedule "A"

COURT FILE NUMBER

1501-00955

Clerk's Stamp

COURT

COURT OF QUEEN'S BENCH
OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

ORDER
(Extend Stay, Approve Payments)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

Bishop & McKenzie LLP
Barristers & Solicitors
1700, 530 - 8th Avenue SW
Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550
Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

FRIDAY, JUNE 26, 2015

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE P.R. JEFFREY

UPON THE APPLICATION of Lutheran Church – Canada, the Alberta – British Columbia District (the “District”), Encharis Community Housing and Services (“ECHS”), EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (“DIL”) (collectively the “Applicants”); **AND UPON HAVING READ** the Application, the Affidavits of Kurtis Robinson; **AND UPON READING** the Reports of the Monitor; **AND UPON HEARING** counsel for the Applicants, counsel for the Monitor, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Charlene Everett respecting the Application filed June 22, 2015 is good and sufficient, and the time for notice hereof is shortened to the time actually given.
2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted by the Honourable Justice K.D. Yamauchi in this Action dated January 23, 2015 (the “Initial Order”).

EXTENSION OF STAY

3. The Stay Period as defined in the Initial Order is hereby extended up to and including August 31, 2015.

PAYMENTS TO LUTHERAN CHURCH – CANADA (“LCC”)

4. Commencing January 1, 2015 and continuing until further Order of this Honourable Court, the District is hereby authorized to make monthly payments to LCC in the amount of 35% of funds that the District receives as donations for Mission Remittances, as this term is defined in the Affidavit of Kurtis Robinson sworn February 13, 2015, unless otherwise instructed by the donor, or advised by the donor they have already forwarded funds to LCC directly. For greater clarity but without limiting the generality of the foregoing, the District shall be entitled to forward 35% of all Mission Remittances received prior to the date of this Order, and the amount of the Mission Remittances received prior to the Initial Order which are to be forwarded to LCC is \$40,305.00.

RECORDS

5. ARS Collection Agency of Canada Inc. operating as Fiserv and Fiserv Solutions, and any of its related corporations (collectively "Fiserv"), shall permit the District and DIL to access, view and retrieve all records and information of the District and DIL that is in the possession or control of Fiserv, and facilitate such access, viewing and retrieval through the use of any and all computer programs offered by Fiserv and currently used by the District or DIL in order to access, view and retrieve such records and information for the District and DIL.

LIFE LEASE CONDOMINIUMS

6. Subject to the approval of the Monitor, upon the surrender or termination of a Life Lease (as defined in the Affidavit of Kurtis Robinson filed January 22, 2015), ECHS is hereby authorized to sell the condominium which was subject to the surrendered or terminated Life Lease (the "Condo").

7. Upon receiving an offer to purchase the Condo that ECHS wishes to accept, ECHS shall advise the Monitor of its intention to accept the offer, and provide a copy of the offer and the appraisal that it obtained for the Condo to the Monitor and the counsel for each of the Creditors Committees. Upon receiving the approval of the Monitor, ECHS shall forward that approval to the counsel for each of the Creditors Committees, and shall be entitled to complete the sale of the Condo in accordance with the offer to purchase, subject to the usual adjustments customary in the City of Calgary for such transactions.

8. All reasonable and ordinary closing costs, including without limitation goods and services and other applicable taxes, property taxes, and applicable condominium fees, shall be deducted from the sale proceeds of the Condo.

9. The Surrender Fee (as defined in the Affidavit of Kurtis Robinson filed February 23, 2015) shall also be deducted from the sale proceeds of the Condo. From the amount of the Surrender Fee, commissions, and legal fees and disbursements respecting the sale of the Condo shall be deducted. Any remaining balance of the Surrender Fee shall be held in trust by Bishop & McKenzie LLP pending further Order of this Honourable Court.

10. Upon the closing of the sale of the Condo, ECHS shall advise the Monitor and the counsel for each of the Creditors Committees that the sale has closed, and shall provide copies of the statement of adjustments, the statement of funds received and disbursed, and confirmation that any remaining balance of the Surrender Fee is being held in trust.

11. Upon the Monitor delivering a certificate (the "Monitor's Certificate") to the Court, in the form attached as Schedule "A" to this Order, certifying that the sale of the Condo has closed substantially in accordance with the terms of the purchase and sale agreement for the Condo and any remaining balance of the Surrender Fee is being held in trust, Concentra Trust shall provide to ECHS a registrable discharge of any mortgage or other encumbrance registered against the title to the Condo.

OTHER PAYMENTS

12. It is confirmed that any legal fees and disbursements for counsel in Alberta or British Columbia respecting any dealings with the Alberta Securities Commission or the British Columbia Securities Commission incurred by the Applicants shall form part of the Administration Charge granted in the Initial Order.

Justice of the Court of Queen's Bench of Alberta

Schedule "A" – Monitor's Certificate

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT **MONITOR'S CERTIFICATE
(Life Lease Lands)**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

Gowling LaFleur Henderson LLP
1600-421-7th Avenue SW
Calgary, Alberta T2P 4K9
Attn: Jeffrey Oliver
Phone: 403-298-1000
Fax: 403-263-9193

RECITALS

- A. Pursuant to an Order of the Honourable Justice K.D. Yamauchi of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "Court") dated January 23, 2015, Deloitte Restructuring Inc. was appointed as the Monitor of the Applicants.
- B. Pursuant to an Order of the Court dated June 26, 2015 (the "Order"), the Court approved the purchase and sale of the Condos, which are subject to Life Leases as those terms are defined in the Order, subject to the conditions contained in the Order.
- C. Pursuant to the Order, any mortgage or other encumbrance registered against the Condos by Concentra Trust is to be discharged upon the Monitor providing a certificate certifying that the sale of the Condo has closed substantially in accordance with the

terms of the purchase and sale agreement for the Condo and any remaining balance of the Surrender Fee is being held in trust.

THE MONITOR CERTIFIES THE FOLLOWING:

1. The sale of the Condo municipally known as _____, and legally described as:

has closed substantially in accordance with the terms of the purchase and sale agreement for the Condo;

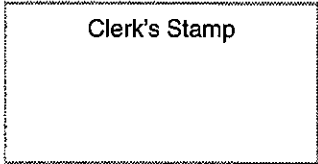
2. The sale of the Lands has been completed to the satisfaction of the Monitor;
3. The remaining balance of the Surrender Fee, in the amount of \$_____, is being held in trust; and
4. This Certificate was delivered by the Monitor at _____ on _____.

Deloitte Restructuring Inc.,
 In its capacity as Court-appointed Monitor of
 Lutheran Church – Canada, the Alberta – British
 Columbia District, Encharis Community Housing
 and Services, Encharis Management and Support
 Services, and Lutheran – Church – Canada, the
 Alberta – British Columbia District Investments Ltd.

Jeff Keeble CA, CIRP, CBV
 Senior Vice-President

Schedule "B"

COURT FILE NUMBER 1501-00955
COURT COURT OF QUEEN'S BENCH
OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT **ORDER (Sealing Affidavit)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Bishop & McKenzie LLP
Barristers & Solicitors
1700, 530 - 8th Avenue SW
Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550
Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED: FRIDAY, JUNE 26, 2015
LOCATION WHERE ORDER WAS PRONOUNCED: CALGARY, ALBERTA
NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE P.R. JEFFREY

UPON THE APPLICATION of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (collectively the "Applicants"); **AND UPON HAVING READ** the Application, the Affidavits of Kurtis Robinson; **AND UPON READING** the Reports of the Monitor; **AND UPON HEARING** counsel for the Applicants, counsel for the Monitor, and other interested parties;

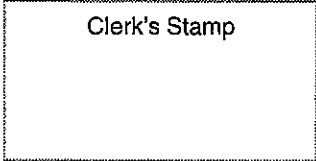
IT IS HEREBY ORDERED AND DECLARED THAT:

1. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
2. The Confidential Affidavit of Kurtis Robinson sworn June 21, 2015 (the "Second Confidential Affidavit") and the Affidavit of Service of Charlene Everett dealing with the service of the Application upon the purchaser under the Purchase and Sale Agreement approved by the Court on June 26, 2015 shall be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Affidavit in a sealed envelope, which shall be clearly marked "SEALED PURSUANT TO THE ORDER OF THE HON. JUSTICE P.R. JEFFREY DATED JUNE 26, 2015". Notwithstanding the foregoing, the Applicants and the Monitor may provide later Affidavit evidence or reports to the Court respecting the sale which is the subject of the Confidential Affidavit once such sales have closed.
3. Any party may apply to set aside this Order upon providing the Applicants, the Monitor and all interested parties with five (5) days notice of such application.

Justice of the Court of Queen's Bench of Alberta

Schedule "C"

COURT FILE NUMBER 1501-00955
COURT COURT OF QUEEN'S BENCH
OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE CALGARY
IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended



APPLICANTS LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT **APPROVAL AND VESTING ORDER
(Richmond Condo)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Bishop & McKenzie LLP
Barristers & Solicitors
1700, 530 - 8th Avenue SW
Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550
Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED: FRIDAY, JUNE 26, 2015
LOCATION WHERE ORDER WAS PRONOUNCED: CALGARY, ALBERTA
NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE P.R. JEFFREY

UPON THE APPLICATION of Lutheran Church – Canada, the Alberta – British Columbia District (the “District”), Encharis Community Housing and Services (“ECHS”), EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (“DIL”) (collectively the "Applicants"); **AND UPON HAVING READ** the Application, the Affidavits of Kurtis Robinson; **AND UPON READING** the Reports of the Monitor; **AND UPON HEARING** counsel for the Applicants, counsel for the Monitor, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Charlene Everett respecting the Application filed June 22, 2015 is good and sufficient, and the time for notice hereof is shortened to the time actually given.
2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted by the Honourable Justice K.D. Yamauchi in this Action dated January 23, 2015 (the “Initial Order”).

SALE OF LANDS

3. In this Order the following terms shall have the following meaning:

- (a) “Lands” means the lands legally described as:

STRATA LOT 23 SECTION 27 BLOCK 4 NORTH RANGE 6 WEST
NEW WESTMINSTER DISTRICT STRATA PLAN NW49 TOGETHER
WITH AN INTEREST IN THE COMMON PROPERTY IN PROPORTION TO THE
UNIT ENTITLEMENT OF THE STRATA LOT AS SHOWN IN FORM 1

which is municipally known as #23, 9280 Glenallan Drive, Richmond, British Columbia;

- (b) “Net Proceeds” means the proceeds from the sale of the Lands, less amounts required to pay all reasonable and ordinary closing costs, including without limitation goods and services and other applicable sales taxes, property taxes, commissions (notwithstanding that the listing agreement with the realtor may have been entered into prior to the Initial Order but subject to any variation from such listing agreement which may be set out in

this Order), applicable condominium fees, and all other closing costs normally associated with a transaction of this nature including legal fees and disbursements;

(c) "Purchase and Sale Agreement" means the agreement in writing respecting the sale of the Lands from the District to the Purchaser dated May 28, 2015 which is attached as Exhibit "A" to the Second Confidential Affidavit sworn June 21, 2015;

(d) "Purchaser" means the purchaser listed in the Purchase and Sale Agreement.

4. The sale of the Lands to the Purchaser in accordance with the terms and conditions of the Purchase and Sale Agreement be and is hereby authorized and approved.

5. The District and the Monitor are hereby authorized and directed to execute all deeds, documents, and agreements, and to do all things reasonably necessary to complete the sale of the Lands and to carry out the terms of this Order.

6. Upon the Monitor delivering a certificate (the "Monitor's Certificate") to the Court in the form attached as Schedule "A" certifying that the sale of the Lands has closed substantially in accordance with the terms of the Purchase and Sale Agreement and all purchase monies due and owing in respect of such sale have been tendered to the District then:

(a) the Lands shall be vested in the name of the Purchaser, free of all estate, right, title, interest, rental, and equity of redemption of the District and all persons who claim by, through or under the District in respect of the Lands, other than any permitted encumbrances expressly set forth in the Purchase and Sale Agreement;

(b) the District and all persons who claim by, through or under the District shall stand absolutely barred and foreclosed from all estate, right, title, interest, rental, and equity of redemption of the Lands and, to the extent that any such person remains in possession or control of any of the Lands, they shall forthwith deliver possession of same to the Purchaser or its nominee;

(c) the Purchaser shall be entitled to enter into and upon, hold and enjoy the Lands for its own use and benefit without any interference of or by the District, or any person claiming by or through or against the District on any of the Lands; and

(d) upon filing a certified copy of this Order in the New Westminster Land Titles Office together with a letter from the lawyer for the Applicants authorizing such registration and subject to the terms of this Order, the Lands be conveyed to and vest in the Purchaser, in fee simple, free and clear of any estate, right, title, interest, equity of redemption, and other claims of the parties, together with any other charges, liens, encumbrances, caveats, or certificate of pending litigation registered against the Lands, but subject to the reservations, provisos, exceptions, and conditions expressed in the original grants thereof from the Crown, and charges registered that rank in priority to the interests of the Applicants pursuant to the *Strata Property Act*.

7. The District is authorized and empowered, in respect of the Lands, to execute and deliver:

(a) such additional, related or ancillary documents and assurances governing or giving effect to the sale of the Lands, which in the District's discretion are reasonably necessary or advisable to conclude the transactions contemplated in or in furtherance of the purchase of the Lands and/or this Order; and

(b) any and all instruments and documents in respect of the Lands as may be required by the Registrar of the Land Titles Office of British Columbia or deemed reasonably necessary by the District, and the Registrar is hereby directed to effect registration of any such instrument or document so executed by or its solicitors.

8. Upon the filing of the Monitor's Certificate, the Monitor may discharge, or authorize the discharge of, any security registration or registrations in the Personal Property Registry of Alberta or British Columbia as may be required to properly convey clear title of the Lands to the Purchaser.

9. Until further Order of this Honourable Court, Bishop & McKenzie LLP shall hold all Net Proceeds in trust and such Net Proceeds shall stand in the place and stead of the Lands transferred pursuant to this Order, and all claims of whatsoever nature or kind, including without limitation, all liens, claims, encumbrances, mortgages, proprietary claims, trust claims, lease claims, and other interests (the "Claims") shall attach solely to the Net Proceeds with the same validity, priority and in the same amounts and subject to the same defences that were or may have been available when the Claims were attached to the Lands itself.

10. Notwithstanding:

- (a) the pendency of these proceedings and the declaration of insolvency made herein;
- (b) any bankruptcy Order sought or issued pursuant to the *Bankruptcy and Insolvency Act* (the "*BIA*") in respect of any of the Applicants, and
- (c) the provisions under the *BIA*, or any other applicable federal or provincial legislation or common law,

the Purchase and Sale Agreement or any transaction contemplated hereby or coordinated therewith shall constitute legal, valid and binding obligations of the Applicants enforceable against them in accordance with the terms thereof, and neither the Purchase and Sale Agreement nor any transaction contemplated hereby or coordinated therewith will be void or voidable at the instance of creditors and claimants and do not constitute nor shall they be deemed to constitute settlements, fraudulent preferences, assignments, fraudulent conveyances, oppressive conduct, or other reviewable transactions under the *BIA*, or any other applicable federal or provincial legislation, or common law.

11. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in British Columbia to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.

Justice of the Court of Queen's Bench of Alberta

Schedule "A" – Monitor's Certificate

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT **MONITOR'S CERTIFICATE
(Richmond Condo)**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

Gowling LaFleur Henderson LLP
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RECITALS

- A. Pursuant to an Order of the Honourable Justice K.D. Yamauchi of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "Court") dated January 23, 2015, Deloitte Restructuring Inc. was appointed as the Monitor of the Applicants.
- B. Pursuant to an Order of the Court dated June 26, 2015 (the "Approval and Vesting Order (Richmond Condo)"), the Court approved the agreement of purchase and sale made as of May 28, 2015 between the District and the Purchaser, as that term is defined in the Approval and Vesting Order (Richmond Condo) and provided for the vesting in the Purchaser all of the District's right, title and interest in and to the Lands, as that term is defined in the Approval and Vesting Order (Richmond Condo), which vesting is to be effective with respect to the Lands upon the delivery by the Monitor to the Purchaser of a

certificate confirming the payment by the Purchaser of the purchase monies for the Lands to the District.

THE MONITOR CERTIFIES THE FOLLOWING:

1. The Purchaser (or its nominee) has paid and the District has received the purchase monies for the Lands;
2. The sale of the Lands has been completed to the satisfaction of the Monitor; and
3. This Certificate was delivered by the Monitor at _____ on _____.

Deloitte Restructuring Inc.,
In its capacity as Court-appointed Monitor of
Lutheran Church – Canada, the Alberta – British
Columbia District, Encharis Community Housing
and Services, Encharis Management and Support
Services, and Lutheran – Church – Canada, the
Alberta – British Columbia District Investments Ltd.

Jeff Keeble CA, CIRP, CBV
Senior Vice-President

COURT FILE NUMBER 1501-00955
COURT COURT OF QUEEN'S BENCH
OF ALBERTA

IN BANKRUPTCY AND
INSOLVENCY

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE
COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C.
1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA,
THE ALBERTA – BRITISH
COLUMBIA DISTRICT, ENCHARIS
COMMUNITY HOUSING AND
SERVICES, ENCHARIS
MANAGEMENT AND SUPPORT
SERVICES, AND LUTHERAN
CHURCH – CANADA; THE
ALBERTA – BRITISH COLUMBIA
DISTRICT INVESTMENTS LTD.

DOCUMENT SERVICE LIST

SERVICE RECIPIENT	EMAIL ADDRESS	PHONE/FAX	RECIPIENT STATUS
Deloitte Restructuring Inc. Attn: Jeff Keeble 700-850-2 nd Street SW Calgary, AB T2P 3K4	jkeeble@deloitte.ca	PH: 403-267-1777 FX: 403-718-3681	Monitor
Gowling LaFleur Henderson LLP Attn: Jeffrey Oliver 1400-700-2 nd Street SW Calgary, AB T2P 0B6	Jeffrey.oliver@gowlings.com	PH: 403-298-1000 FX: 403-263-9193	Counsel to Monitor
LCC Worker Benefits (pension plan) Janice Whiltshire 3074 Portage Ave. Winnipeg, MB R3K 0Y2	wbpinfojan@lutheranchurch.ca	PH: 1-800-588- 4226	Creditor

McMillan Binch Attn: Adam Maerov 1700-421-7 Ave SW Calgary, AB T2P 4K9	adam.maerov@mcmillan.ca	PH: 403-215-2752 FX: 403-531-4720	Counsel for Lutheran Church - Canada
Concentra Trust Attn: Lea Hause	Lealyn.Hause@concentrafinancial.ca	PH: 306-956-1855	Secured Creditor
Alberta Health Services Attn: Jill Curtis 10301 Southport Road SW Calgary, AB T2W 1S7	jill.curtis@albertahealthservices.ca		Counsel for Alberta Health Services who is a contingent creditor
CEF Depositors Notice of Monitor's website address mailed by regular mail to last known address January 26, 2015 per Affidavit of Mailing filed February 4, 2015			Creditors of the District
CEF Creditors Committee Attn: Christopher Simard Bennett Jones 4500-855-2 Street SW Calgary, AB T2P 4K7	simardc@bennettjones.com	PH: 403-298-4485 FX: 403-265-7219	Counsel for CEF Creditors Committee
Office of the Public Trustee Attn: Janice Elmquist Suite 900 444-7 Avenue SW Calgary, AB T2P 0X8	Janice.elmquist@gov.ab.ca	PH: 403-297-6541 FX: 403-297-2823	Representative of Minor CEF depositors – NOTE NOT SERVED WITH APPLICATION PER REQUEST OF OFFICE OF PUBLIC TRUSTEE
Borden Ladner Gervais LLP Attn: Robyn Gurofsky 1900-520-3 rd Ave SW Calgary, AB T2P 0R3	rgurofsky@blg.com	PH: 403-232-9774 FX: 403-266-1395	Counsel for Vic Fisher and Elfie Fisher
DIL Depositors Notice of Monitor's website address mailed by regular mail to last			Account holders in DIL

known address January 26, 2015 per Affidavit of Mailing filed February 4, 2015			
DIL Creditors Committee Attn: Doug Nishimura Field LLP 400-604-1 st Street SW Calgary, AB T2P 1M7	dnishimura@fieldlaw.com	PH: 403-260-8500 FX: 403-264-7084	Counsel for DIL Creditors Committee
Life Lease Residents Attn: Jeffrey Moroz Mcleod Law LLP 2110-250-5 th Street SW Calgary, AB T2P 0R4	moroz@mcleod-law.com	PH: 403-278-9411 FX: 403-271-1769	Counsel for Life Lease Residents (Contingent Creditors)
McLeod Law LLP Attn: Brett Turnquist 300-14505 Bannister Road SE, Calgary, AB T2X 3J3	bturnquist@mcleod-law.com	PH: 403-873-3728 FX: 403-271-1769	Counsel for the Estate of Eileen Burton (former Village resident)
Bank of Montreal 10199-101 Street, Edmonton, Alberta T5J 3Y4			Secured creditor at PPR against ECHS, EMSS, and District
IOS Financial Services 2300 Meadowvale Blvd, Suite 200, Mississauga, ON L5N 5P9			Secured creditor at PPR against ECHS
Xerox Canada Ltd. 33 Bloor St. E. 3 rd Floor, Toronto, ON M4W 3H1			Secured creditor at PPR against EMSS
National Leasing Group Inc. 1525 Buffalo Place, Winnipeg, MB R3T 1L9			Secured creditor at PPR against EMSS
Proposed purchaser of Richmond Condo			Proposed purchaser
Listing realtor for the Chestermere Lands			Listing realtor for sale of Chestermere Lands
Alberta Securities	Edward.Asare-Quansah@asc.ca ;	PH: 403-355-3889	

<p>Commission</p> <p>Attn: Vi Pickering/Edward Asare-Quansah 600-250-5th Street SW Calgary, AB T2P 0R4</p>	<p><u>Vi.Pickering@asc.ca</u></p>	<p>FX: 403-297-2210</p>	
<p>ARS Collection Agency of Canada Inc.</p> <p>Attn: Rob Palin/Cathy Esposito/Bradley Grant c/o Stikeman Elliott LLP 4300-888-3rd Street S.W. Calgary, AB T2P 5C5</p>	<p><u>Rob.palin@opensolutions.com</u>; <u>cathy.esposito@opensolutions.com</u>; <u>bgrant@stikeman.com</u></p>	<p>PH: 403-266-9008 FX: 403-266-9034</p>	<p>Banking software provider</p>