

April 20, 2015

Notice to Depositors to the Lutheran Church – Canada, the Alberta – British District Investments Ltd. (“District Investments”) regarding the Creditors’ Committee Selection Process

As you are aware, District Investments commenced proceedings under the *Companies’ Creditors Arrangement Act* (the “CCAA”) on January 23, 2015 and Deloitte Restructuring Inc. acts as the Monitor in the CCAA proceedings.

Pursuant to an Order granted on February 20, 2015, a process (the “Committee Process”) was approved for the establishment of two creditors’ committees (the “Committee(s)”), one for Lutheran Church – Canada, the Alberta – British Columbia District and one for District Investments

Pursuant to the Committee Process, the positions on the District Investments’ Committee have now been filled by the following individuals:

1. Gary Clements;
2. Reid Glenn;
3. Esther Borger;
4. Holly Drinkle; and
5. Gerry Kruger.

Additional information on the role of the various parties in the CCAA proceedings, including the Committees is available on the Monitor’s website at the following link:


http://www.insolvencies.deloitte.ca/en-ca/Pages/lutheran_church_canada_the_alberta_british_columbia_district_et_al.aspx

Should you have additional questions, please contact the undersigned at 403-298-5955.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Court-appointed Monitor of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, Encharis Management and Support Services and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. and not in its personal or corporate capacity



Per: Vanessa Allen, B. Comm,
CIRP Vice-President