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October 16, 2017

Hand-Delivered

The Honourable Madam Justice B. E. Romaine
Court of Queen's Bench of Alberta
Calgary Courts Centre
24th Floor, 601 – 5th Street SW
Calgary AB T2P 5P7

Dear Madam Justice Romaine:

**Re: In the Matter of Lutheran Church – Canada, The Alberta – British Columbia District –
Action No. 1501-00955**

We act for the District Creditors' Committee (the "DCC"). Please find enclosed the Application of the DCC being made returnable before you at 2:00 p.m. on Wednesday, October 25, 2017, along with the form of Order which we will be seeking.

We trust the foregoing is satisfactory but should you have any questions or concerns, please do not hesitate to contact me.

Yours truly,

Chris Simard

CS:dmk

Enclosures

cc: Service List