

November 8, 2021

TO THE SERVICE LIST

Dear Sirs/Mesdames:

Re: ITMO the Receivership Proceedings of Cococo Chocolatiers Inc.;
Alberta Court of Queen’s Bench Action No. 2101-10083;
Application for, *inter alia*, a Final Distribution to Creditors, Approval of the
Receiver’s Activities, Conduct and Fees, and the Discharge of the Receiver

Our office acts as counsel for Deloitte Restructuring Inc., in its capacity as Court-appointed receiver and manager (the “**Receiver**”) of the assets, undertakings and properties of Cococo Chocolatiers Inc. (the “**Receivership Proceedings**”).

Further to the Application scheduled to be heard before The Honourable Madam Justice K.M. Horner on November 18, 2021 at 10:00 a.m., via Webex videoconference, with respect to the above noted matter, please find enclosed for service upon you:

1. an Application, to be filed, on behalf of the Receiver, for, *inter alia*, a final distribution to creditors, approval of the Receiver’s activities, conduct and fees, and the discharge of the Receiver (the “**Application**”);
2. a proposed form of Order for, *inter alia*, a final distribution to creditors, approval of the Receiver’s activities, conduct and fees, and the discharge of the Receiver, which is attached as Schedule “A” to the Application;
3. the First and Final Report of the Receiver, dated November 8, 2021, to be filed, which speaks to, *inter alia*, the activities, conduct and fees of the Receiver, actions taken and to be taken by the Receiver concerning the completion of the administration of the within Receivership Proceedings and reasons for the discharge of the Receiver (the “**Final Report**”); and
4. the Webex videoconference details.

We confirm that the Application and Final Report have been submitted for filing.

Should you have any questions or concerns relating to the above or otherwise, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KDK/rd

Enclosures

cc: The Receiver, Deloitte Restructuring Inc., Attention: Robert Taylor, Ryan Adlington and Naomi McGregor (via email)
Torys LLP, Attention: Jessie Mann (via email)

COURT FILE NUMBER 2101-10083
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF PANTERRA MORTGAGE & FINANCIAL CORPORATION LTD.
DEFENDANT COCOCO CHOCOLATIERS INC.

SERVICE LIST AS OF OCTOBER 13, 2021

Party	Contact Information	Method of Service	Status
Cococo Chocolatiers Inc.	2320 2 Avenue SE Calgary, AB T2E 6J9 bbeck@cococoinc.com	Courier and Email	Debtor
Panterra Mortgage & Financial Corporation Ltd.	Attn: Brian Beck brianbeck@glbh.com	Email	Secured Creditor
Dentons Canada LLP	15 th Floor, Bankers Court 850 – 2 Street SW Calgary, AB T2P 0R8 Attn: David Mann, QC and John Regush david.mann@dentons.com john.regush@dentons.com	Email	Counsel to Panterra Mortgage & Financial Corporation Ltd.
Deloitte Restructuring Inc.	700, 850 – 2 Street SW Calgary, AB T2P 0R8 Attn: Bob Taylor, Ryan Adlington and Naomi McGregor bobtaylor@deloitte.ca radlington@deloitte.ca naomcgregor@deloitte.ca	Email	Receiver
Torys LLP	525 – 8 Avenue SW 46 th Floor, Eighth Avenue Place East Calgary, AB T2P 1G1 Attn: Kyle Kashuba and Jessie Mann kkashuba@torys.com jmann@torys.com	Email	Counsel to Receiver
261820 Alberta Ltd.	5505 6 Street SE Calgary, AB T2H 1L6	Courier	PPR Registrant

Party	Contact Information	Method of Service	Status
Lawson Lundell LLP	1100, 225 6 Avenue SW Calgary, AB T2P 1N2 Attn: Alexis Teasdale and Kelly Hannan ateasdale@lawsonlundell.com khannan@lawsonlundell.com	Email	Counsel to Bankers Hall LP, BCIMC Realty Corporation, Bankers Hall GP Inc., and Bankers Hall GP Trust, Landlord/PPR Registrant
HSBC Bank Canada	407 8 Avenue SW Calgary, AB T2P 1E5 Attn: Leanna Grierson leanna.grierson@hsbc.ca [Note: Physical and electronic copies to be served.]	Courier and Email	PPR Registrant
CWB National Leasing Inc.	1525 Buffalo Place Winnipeg, MB R3T 1L9 Fax #: 204-954-9099	Courier	PPR Registrant
Wells Fargo Equipment Finance Company	1290 Central Parkway W., Suite 1100 Mississauga, ON L5C 4R3	Courier	PPR Registrant
RCAP Leasing Inc.	300-5575 North Service Road Burlington, ON L7L 6M1	Courier	PPR Registrant
Canada Revenue Agency	c/o Surrey National Verification and Collections Centre 9755 King George Boulevard Surrey, BC V3T 5E1 Fax #: 1-866-219-0311	Fax	Canada Revenue Agency
1075397 Alberta Ltd.	RigSat Communications Inc. 220 19 Street SE Calgary, AB T2E 6P5 Attn: Terry Phillips and Lisa Phillips tphillips@rigsat.com accounting@rigsat.com	Email	Landlord
DLA Piper (Canada) LLP	Livingston Place 1000, 250 2 Street SW Calgary, AB T2P 0C1 Attn: Brian Davison, QC brian.davison@dlapiper.com	Email	Counsel to 1075397 Alberta Ltd., Landlord

Party	Contact Information	Method of Service	Status
13th Avenue SE LP / 13th Avenue SE GP Inc.	<p>c/o 1800, 1055 Dunsmuir Street Vancouver, BC V7X 1B1</p> <p>Attn: Sarah Jones and David McLean*</p> <p>sarah.jones@bentallgreenoak.com david.mclean@bentallgreenoak.com</p> <p>c/o Blake, Cassels & Graydon LLP Suite 3500, 855 – 2 Street SW Calgary, AB T2P 4J8</p> <p>Attn: Daniel McLeod*</p> <p>daniel.mcleod@blakes.com</p> <p><i>*Note: Obtained from corporate search results dated August 13, 2021 and an email received from Sarah Jones on August 17, 2021.</i></p>	Email	Landlord
Northern Horizon Properties Ltd.	<p>c/o Greenfields Law</p> <p>Attn: Michael Flach</p> <p>ciara@greenfields-law.com</p>	Email	Landlord
Gardiner Roberts LLP	<p>3600, 22 Adelaide Street W. Toronto, ON M5H 4E3</p> <p>Attn: S. Michael Citak</p> <p>mcitak@grllp.com</p>	Email	Counsel for Oxford Properties Retail Holdings Inc. and Oxford Properties Retail Holdings II Inc., Landlord
Riotrin Properties Inc.	<p>c/o Borden Ladner Gervais LLP 1900, 520 – 3 Avenue SW Calgary, AB T2P 0R3*</p> <p>Attn: Lloyd McLellan</p> <p>lmclellan@blg.com</p> <p><i>*Note: Obtained from corporate search results dated August 17, 2021. Torys received a notice on August 16, 2021 that the recipient had moved from c/o Trinity Development Group Inc., 401-222 Somerset Street West, Ottawa, Ontario.</i></p>	Email	Landlord
Camelino Galessiere LLP	<p>440, 65 Queen Street West Toronto, ON M5H 2M5</p> <p>Attn: Linda Galessiere Tel: 416-306-3827 lgalessiere@clegal.ca</p> <p>Attn: Jessica Wuthmann Tel: 416-306-3836 jwuthmann@clegal.ca</p>	Email	Counsel to RioCan Real Estate Investment Trust, Landlord

Party	Contact Information	Method of Service	Status
Grosvenor Canada Limited and ADMNS Broadmead Investment Corporation	2000-1040 West Georgia Street Vancouver, BC V6E 4H1 Attn: President leasing.canada@grosvenor.com	Email	Landlord
Borden Ladner Gervais LLP	1200 Waterfront Centre 200 Burrard St. P.O. Box 48600 Vancouver, BC V7X 1T2 Attn: Ryan Laity and Serge Lakatos rlaity@blg.com slakatos@blg.com	Email	Counsel for Grosvenor Canada Limited and ADMNS Broadmead Investment Corporation, Landlord
Town Properties Ltd.	c/o Equitex Realty Ltd. 5 Flr-707 Fort Street Victoria, BC V8W 3G3	Courier	Landlord
Ogilvie LLP	1400 Canadian Western Bank Place 10303 Jasper Avenue Edmonton, AB T5J 3N6 Attn: Kent Rowan, QC and Aaron Hymes krowan@ogilvielaw.com ahymes@ogilvielaw.com	Email	Counsel for DKM Holdings Inc., Shareholder of Cococo Chocolatiers Inc.
Burnet, Duckworth & Palmer LLP	2400, 525- 8 Avenue SW Calgary, AB T2P 1G1 Attn: Sydney Black sblack@bdplaw.com	Email	Litigation counsel to Cococo Chocolatiers Inc. in Counterclaim action

Email Address List

bbeck@cococoinc.com; brianbeck@glbh.com; david.mann@dentons.com; john.regush@dentons.com; bobttaylor@deloitte.ca; radlington@deloitte.ca; naomcgregor@deloitte.ca; kkashuba@torys.com; jmann@torys.com; ateasdale@lawsonlundell.com; khannan@lawsonlundell.com; leanna.grierson@hsbc.ca; brian.davison@dlapiper.com; sarah.jones@bentallgreenoak.com; david.mclean@bentallgreenoak.com; daniel.mcleod@blakes.com; ciara@greenfields-law.com; mcitak@grllp.com; lmclellan@blg.com; lgalessiere@cglegal.ca; jwuthmann@cglegal.ca; krowan@ogilvielaw.com; ahymes@ogilvielaw.com; rlaity@blg.com; slakatos@blg.com; sblack@bdplaw.com; leasing.canada@grosvenor.com; tphillips@rigsat.com; accounting@rigsat.com;