



COURT FILE NUMBER 1501-09213

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF COMPUTERSHARE TRUST COMPANY OF CANADA, IN ITS CAPACITY AS COLLATERAL AGENT FOR GUGGENHEIM CORPORATE FUNDING, LLC

DEFENDANT SEKUR ENERGY MANAGEMENT CORP.

MATTER IN THE MATTER OF THE RECEIVERSHIP OF SEKUR ENERGY MANAGEMENT CORP.

DOCUMENT ORDER re: APPLICATION – FEE PAYMENT TO NRG DIVESTITURES INC.

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
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I hereby certify this to be a true copy of the original ORDER

Dated this 10 day of September 2015

[Signature]  
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: September 10, 2015

NAME OF JUDGE WHO MADE THIS ORDER: Justice A.D. Macleod

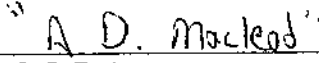
LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION of NRG Divestitures Inc. (“NRG”); AND UPON having read the Affidavit of Stephen Henrich, sworn August 20, 2015 (the “Henrich Affidavit”), the Pre-Filing Report dated August 7, 2015, of Deloitte Restructuring Inc. (“Deloitte”), and such other material in the pleadings and proceedings as are deemed necessary; AND UPON hearing counsel for the Applicant, counsel for Deloitte in its capacity as receiver of the undertaking,

property and assets of Sekur Energy Management Corp. (“**Sekur**”, and Deloitte, in such capacity, the “**Receiver**”), and other interested parties;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The time for service of notice of this Application is abridged to the time actually given and service of the Application and supporting material as described in the Affidavit of Stacy Bilodeau sworn September 10, 2015, is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. The Receiver is authorized to pay to NRG:
  - (a) an aggregate commission of \$35,700 in respect of sales by the Receiver to Signalta Resources Limited, Twin Butte Energy Ltd. and Head First Energy Inc. completed by approval and vesting orders of the Honourable Madam Justice K.M. Horner pronounced on August 12, 2015;
  - (b) a commission equal to 6% of the purchase price payable by Response Energy Corporation (“**Response**”) in relation to a proposed sale of certain assets of Sekur by the Receiver to Response;
  - (c) a commission equal to 3% of the purchase price payable by purchasers in connection with all other sales by the Receiver of assets of Sekur, but excluding sales to those entities listed on Schedule “C” to the agreement between NRG and Sekur, dated May 7, 2015 (the “**Excluded Parties**”); and
  - (d) a commission equal to 1% of the purchase price payable by Excluded Parties in connection with sales by the Receiver of assets of Sekur.
3. All commissions the Receiver is authorized to pay to NRG pursuant to this Order, including any good and services tax thereon, shall only be payable by the Receiver on the completion of such transaction.

  
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 J.C.Q.B.A.