

January 25, 2016

To the Creditors of Stealth Acoustical & Emission Control Inc.

**Re: Notice of Intention to Make a Proposal**

On January 20, 2016, Stealth Acoustical & Emission Control Inc. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") under Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "BIA").

Creditors should note that the Company has not filed for bankruptcy nor is it in receivership and management remains in control of the operations.

Please note that pursuant to Section 69 of the BIA, all proceedings against the Company are now stayed for 30 days.

The Company must now file a proposal within 30 days of the filing of the NOI or apply for an extension. During this period the Trustee will be monitoring the affairs of the Company, assisting with preparing the proposal and preparing a report to creditors on the proposal and the financial affairs of the Company. Once a proposal has been filed, a meeting of creditors to consider the proposal will be held within 21 days.

Attached is a copy of the NOI, which includes a list of the Company's known creditors with claims of \$250 or more (creditors whose claims are to be determined have been attributed a value of \$250 on this listing) as well as a letter from Deloitte Restructuring Inc. consenting to act as Trustee under the proposal.

Until a Proposal is filed with the Official Receiver, it is not necessary for creditors to file a Proof of Claim. Additional information with respect to these proceedings will be posted on our website at <http://www.insolvencies.deloitte.ca/en-ca/Pages/Stealth-Acoustical-and-Emission-Control-Inc-.aspx?searchpage=Search-Insolvencies.aspx> and/or mailed out if necessary.

Should you have any questions, please contact Dana Gaspar at 403-267-0660

Yours truly,

**DELOITTE RESTRUCTURING INC.**

In its capacity as Trustee Under the Proposal of  
Stealth Acoustical & Emission Control Inc.  
and not in its personal capacity



Jeff Keeble, CA, CIRP, CBV  
Senior Vice-President

Enclosures

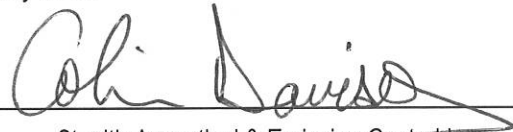
District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Stealth Acoustical & Emission Control Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 700 Bankers Court, 850 - 2nd Street SW, Calgary, AB, T2P 0R8, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Calgary in the Province of Alberta, this 20th day of January 2016.



Stealth Acoustical & Emission Control Inc.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

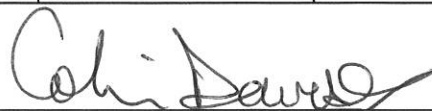
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Official Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
8099227 Canada Ltd.	PO Box 9939 Stn. A Toronto ON M5W 2J2		3,593.94
888351 Alberta Ltd.	410, 370, 5222 - 130 Ave. SE Calgary AB T2Z 0G4		5,898.59
A Better Panel Inc	Box 6165, 4006 - 60 Ave Innisfail AB T4G 1S8		24,628.31
AB Building Services	231 Hillcrest Blvd Strathmore AB T1P 1Z6		8,505.00
Accurate Screen Ltd.	7571 - 57 Street SE Calgary AB T2C 5M2		1,127.70
Acklands Grainger Inc.	PO Box 2970 Winnipeg MB R3C 4B5		1,036.92
AGS Flexitallic Inc.	2419 52 Ave SE Calgary AB T2C 4X7		1,601.22
Air Chek Industries	15, 1430-40 Ave. N.E. Calgary AB T2E 6L1		50,526.00
Air Liquide Canada Inc.	3004 54th Avenue SE Calgary AB T2C 0A7		17,382.60
Albania, Arfel	28 Everoak Circle SW Calgary AB T2Y 0A1		250.00
Alberta Lift and Equipment Rentals Inc.	285113 Frontier Road SE Calgary AB T1X 0W1		388.08
Alberta Water Services	Suite 410 - 370, 5222 - 130 Ave. SE Calgary AB T2Z 0G4		945.84
Alcheikhah, Mustafa	329 Windstone Gardens SW Airdrie AB T4B 3R5		250.00



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 Court No.  
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Altarus Supply Ltd.	9168 52 St. SE Calgary AB T2C 5A9		1,192.61
Ambrose, Terrance	2219 37 ST SE Calgary AB T2B 0Y6		250.00
AP Dynamics	Suite 360, 703 - 6 Ave SW Calgary AB T2P 0T9		7,875.00
Apex Distributors Inc.	550, 407 - 2 Street SW Calgary AB T2P 2Y3		44,542.98
Armor Alloys Calgary Ltd	Unit 40, 4797 - 22nd Street SE Calgary AB T2B 0N8		1,562.94
Asco Power Switching And Controls	17 Airport Road Brantford ON N3T 5L7		85,472.63
Aveda Transportation and Energy Services	435 4 Avw SW #300 Calgary AB T2P 3A8		5,176.50
Aztec Renovations & Refit Inc	Bay 4, 1313 44 AVE NE Calgary AB T2E 6L5		18,733.05
Badhan, Lyle	40 Templemont Drive NE Calgary AB T1Y 4Z6		250.00
Banville, Christina	219 Cimmaron BLVD Okotoks AB T1S 2H2		250.00
Barless, John	Box 1905 Crossfield AB T0M 0S0		250.00
Baron Oilfield Supply	205 5 Ave SW Calgary AB T2P 2V7		532.35
Baxter's Welding Inc.	7712 - 56 Street SE Calgary AB T2C 4S9		383.25

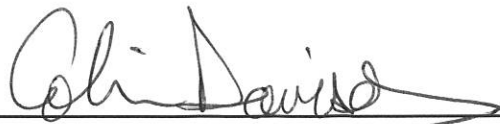


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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Bell Mobility Stephanie Deveau	200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5		2,369.66
Bennett Jones LLP - Calgary	4500 Bankers Hall East, 855 2nd Street SW Calgary AB T2P 4K7		15,647.63
Ben's Machining (1998) Inc.	4809 - 76 Avenue SE Calgary AB T2C 2X1		1,575.00
Big Bull, Sharon	131 Stonegate Place Airdrie AB T4B 2P3		250.00
Big Foot Metal Systems Ltd.	HWY 873 North Evergreen Industrial Park Brooks AB T1R 1C7		55,618.50
Bob Miller Trucking (2001) Ltd.	414 East Lake Blvd NE Airdrie AB T4A 2G5		847.50
Bolt Supply House Ltd.	Building B1, Suite 138, 2451 Dieppe Ave SW Calgary AB T3E 7K1		11,468.20
Booth Brothers Inc.	1816D - 25 Ave. N.E. Calgary AB T2E7K1		73,510.01
Borden Ladner Gervais LLP - Calgary	Centennial Place East Tower 1900 520 - 3rd Avenue SW Calgary AB T2P 0R3		4,465.71
Brews Supply Ltd	12203 - 40 Street SE Calgary AB T2Z 4E6		2,626.97
Bui, Ky	3417 35 AVE SE Calgary AB T2B 2J4		250.00
Business Development Bank of Canada - Calgary South Carolyn McConnell	250 - 6700 Macleod Trail SE Calgary AB T2H 0L3		250.00

  
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Creditor	Address	Account#	Claim Amount
Business Improvement Group	3 400 Michener Road Guelph ON N1K 1E4		44,644.11
Calgary Fasteners & Tools Ltd.	1 1288 42nd Avenue SE Calgary AB T2G 5P1		45,543.90
Calgary Valve & Fitting	3202 - 12 Ave NE Calgary AB T2A 6N8		10,359.92
Calgary Water Pure and Simple	PO Box 433 Bragg Creek AB T0L 0K0		643.00
Cal-Rid Exterminators Inc.	235 Exploration Avenue SE Calgary AB T3S 0B6		304.50
Cameron Canada Corp.	3707 - 97 STREET Edmonton AB T6E 6J2		18,963.00
Canwest Propane Ltd.	5205 - 76 Avenue SE Calgary AB T2C 3C6		16,059.89
Carlson, Robert	87 Cranberry Place Calgary AB T3M 0G9		250.00
Carlson, Sheena	87 Cranberry PI SE Calgary AB T3M 0G9		250.00
Carson Energy Services	PO Box 9599, Station M Calgary AB T2P 5L8		45,791.04
CB Engineering Ltd.	5040 12A Street SE Calgary AB T2G 5K9		1,794.45
CBS Electric	10805 - 27 Street SE Calgary AB T2Z 3V9		4,741.61
Centennial Mat Services	4740 104 Avenue S.E. Calgary AB T2C 2H3		805.09



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Creditor	Address	Account#	Claim Amount
Central Air Equipment Ltd.	2, 1540 Hasting Crescent SE Calgary AB T2G 4E1		1,065.49
Cervus Equipment	5201, 333 - 96 Avenue NE Calgary AB T3K 0S3		603.53
Chadney, James	19 Tongue Rd High River AB T1V 1C8		250.00
Chubb Edwards	1470 - 28 St. NE Calgary AB T2A 7W6		3,686.77
Chung, Lam	808 Saddlecreek Way NE Calgary AB T3J 4A5		250.00
City of Calgary (Landfill)	PO Box 2100, Station M Calgary AB T2P 2M5		468.71
Civic Recycling	Suite 122, 11051 50 Street SE Calgary AB T2C 3E5		3,439.44
Clean Brite Canada	10811 Shamrock Place SW Calgary AB T2W 0R2		4,734.07
Colin Davison	2025 - 8 Ave SE Calgary AB T2G 0N7		236,100.00
Comgen Power Solutions Ltd	102, 201 Clearview Drive Red Deer County AB T4E 0A1		1,902.73
Continental Imaging Products	940A - 11 Avenue SW Calgary AB T2R 0E7		4,655.45
Continental Stress Relieving Servic	318 Monument Place SE Calgary AB T2A 1X3		908.25
Copeland, Christopher	10-1216 Ranch View Road Calgary AB T3G 1Y2		250.00



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Creditor	Address	Account#	Claim Amount
Copeland, Dwayne	33 Auburn Bay View SE Calgary AB T3M 0C8		250.00
Coulas, Jason	149 Dovertree Place Calgary AB T2B 2K3		250.00
CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8		371,331.42
Crane Supply	PO Box 5450 Station A Calgary AB T2H 0P2		7,140.80
Cratex Industries Ltd.	3347 57 Ave SE Calgary AB T2C 0B2		3,116.40
CRS Cranesystems Inc	325 - 11979 40 Street SE Calgary AB T2Z 4M3		3,522.75
D & J Sandblasting Ltd.	9424 - 44 St. SE Calgary AB T2C 2S8		3,696.00
D.K. Ford Sales	6559 Sparrow Dr. Leduc County AB T9E 7L1		25,000.00
Dahms, Richard	164 Maitland Place NE Calgary AB T2A 5V5		250.00
Data Driven Robotics	63 Innovation Drive Hamilton ON L9H 7L8		2,467.94
Deeg, Kirk	Site 18 RR2 Box 35 Strathmore AB T1P 1K5		250.00
Deloitte Restructuring Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8		36,751.68



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Creditor	Address	Account#	Claim Amount
Deveaux, Christopher	151 Queen Tamara Rd. SE Calgary AB T2J 4E8		250.00
Diatomic HVAC	355 - 16 Midlake Blvd SE Calgary AB T2X 2X7		656.25
DMG Events	302, 1333 - 8 Sreet SW Calgary AB T2R 1M6		4,225.72
DNOW Canada ULC	P.O. Box 664 Station M Calgary AB T2P 2J3		40,026.99
Donald Rigging & Consulting Corp.	278 SE Initiative Ave Calgary AB T3S 0B7		8,729.44
Dowco Technology Services	201-5660, 192nd Street Surrey BC V3S 2V7		19,183.50
Dragon Energy Equipment Inc.	35 Tuscany Ridge Common NW Calgary AB T3L 3E1		323.40
DRC Instruments	54 Martindale Dr NE Calgary AB T3J 2V4		919.13
Duong, Eric	100 Westwood Drive SW Calgary AB T3C 1L9		250.00
Earle, Adam	Box 1196 Black Diamond AB T0L 0H0		250.00
EC & M Electric 1934 Ltd	101-4015 8 Street SE Calgary AB T2G 3A5		1,011.05
Eecol Electric Ltd. - Edmonton	16021 121A Avenue NW Edmonton AB T5V 1H1		5,089.72
Element Fleet Management Inc.	90 - 4 Robert Speck Parkway Mississauga ON L4Z 1S1		73,227.48



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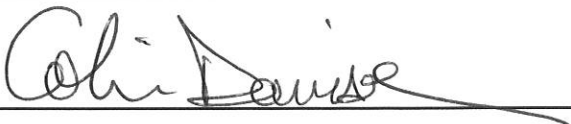
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Creditor	Address	Account#	Claim Amount
Emco Corporation	10930 - 184 Street Edmonton AB T5S 2P8		474.63
Endress & Hauser Canada	400, 805 - 10 Ave SW Calgary AB T2R 0B4		3,191.03
Ethier, Jeff	117 Cranford Drive SE Calgary AB T3M 0V1		250.00
Failure Prevention Services	401 Railway Ave. Watson SK S0K 4V0		4,615.80
Farquharson, McKay	#6202, 4739 Dalton Drive NW Calgary AB T3A 2L5		250.00
Fastenal	900 Wabanaki Drive Kitchener ON N2C 0B7		23,770.71
Finnemore, Curtis	427 Woodland Crescent SW Calgary AB T2J 1J7		250.00
Fogarty, Alan	16, 110 10 Ave NE Calgary AB T2E 0W7		250.00
Foster Park Brokers Inc.	17704 103 Ave NW #200 Edmonton AB T5S 1J9		7,500.00
Frontier Power Products	10547-42 Street SE Calgary AB T2C 5B9		111,695.33
Gantrex Canada Inc.	12 Barr Rd Ajax ON L1S 3X9		16,313.84
Gary Jonas Computing Ltd.	8133 Warden Ave, Suite 400 Markham ON L6G 1B3		8,468.25
Gas Drive	4700 - 47 Street SE Calgary AB T2B 3R1		47,474.31

  
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Creditor	Address	Account#	Claim Amount
Geeks On The Way	1099 South Poplar Street Nelson BC V1L 2J3		567.00
General Door Services	4110 - 76 Ave SE Calgary AB T2C 2J2		3,065.45
GFL Enviromental	4315 72 Avenue Calgary AB T2C 2G5		2,444.40
GKM Fabrication Inc.	Bay 19 - 235105 Wrangler Drive RR5 Calgary AB T1X 0K3		39,952.50
GLP Canada	Unit 15, 7503 - 35 Street SE Calgary AB T2C 1V3		55,832.38
Gratton, Jean-Francois	25 Inverness Lane SE Calgary AB T2Z 2Y1		250.00
Graybar Canada	105, 2765 - 48 Avenue NE Calgary AB T3J 5M9		81,812.74
Greene, Daniel	56 Cimarron Grove Dr. SW Okotoks AB T1S 0A6		250.00
Greenline Hose & Fittings	380 courtney Park Dr. E Mississauga ON L5T 2S5		2,046.24
Greer, Jason	103 Cedardale Hill SW Calgary AB T2W 5A6		250.00
Gregg Distributors Co. Ltd.	6130 - 51 Street SE Calgary AB T2C 4M9		4,910.17
Guillevin International Co.	4220 Blackfoot Tr SE Calgary AB T2G 4E6		10,289.59
H&M 9595 Developments Inc.	9595 Enterprise Way SE Calgary AB T3S 0A1		53,663.02

  
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Creditor	Address	Account#	Claim Amount
Hagemeyer Canada Inc.	4810 - 92 Ave Edmonton AB T6B 2X4		9,191.95
Hammond, Jonathan	315 Prestwick Landing SE Calgary AB T2Z 3W2		250.00
Hansen, Tyler	#7104, 302 Skyview Ranch Dr. Calgary AB T3N 0P5		250.00
Harvey, Glen	Site 14, Box 4, RR2 Okotoks AB T1S 1A2		250.00
Hayley Industrial Electronics	10827 - 27 Street SE Calgary AB T2Z 3V9		22,616.02
Headrick, Taylor	19 Riverview Terrace SE Calgary AB T2C 4C5		250.00
Hercules SLR Western Inc	520 Windmill Road Dartmouth NS B3B 1B3		571.85
Hertz Equipment Rental	8801 - 24 Street Edmonton AB T6P 1L2		26,260.72
Hicke, Neil	3423 Boulton Road NW Calgary AB T2C 1M5		250.00
Hi-Way 9 Express Ltd.	PO Box 2020 Drumheller AB T0J 0Y0		3,279.44
Hoang, Cuong	116 Copperfield Cres SE Calgary AB T2Z 4L6		250.00
Hoerbiger (Canada) Ltd.	330 Brunel Road Mississauga ON L4Z 2C2		22,085.61
Home Depot Credit Services	PO Box 675, Station D Scarborough ON M1R 5T4		1,027.74

  
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Creditor	Address	Account#	Claim Amount
Housden, Perry Kim	240 Cantrell Drive SW Calgary AB T2W 2K6		250.00
HRR Rentals	2015 - 10 Avenue SE High River AB T1V 2A6		4,465.86
Hrycuk, Jamie	133 Hillview Terrace Strathmore AB T1P 1X3		250.00
Hurst, Sean	235105A Range Road 283 Rockyview County AB T1Z 0J9		250.00
Hycal Overhead Crane Inc.	6214 - 90 Avenue SE Calgary AB T2C 2T3		2,905.99
Industrial Mechanical Electrical Consultants Inc.	227-7004 MacLeod Trail SE Calgary AB T2H 0L3		5,250.00
Inkster, Gabe	2133 Spiller Rd SE Calgary AB T2G 4G7		250.00
In-Situ Machining Solutions Ltd.	8 Tool Push Ave Devon AB T9G 2A2		1,575.00
International Paint	4460 - 50 Avenue SE Calgary AB T2B 3R4		19,011.12
Intertek	Dep 10 Succursale Centre-Ville, Case Postale 11454 Montreal QC H3C 5K8		26,672.63
Iron Mountain Canada Corporation	PO Box 3527 Toronto ON M5K 1E7		428.46
ITM Instruments Inc.	20800 Boul Industriel Ste-Anne De Bellevue QC H9X 0A1		1,170.75
Jackson, Ty	1148 - 43 Street SW Calgary AB T3C 1Z9		250.00



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Creditor	Address	Account#	Claim Amount
Jenso Controls & Electrical Ltd	13, 52308 Range Rd 214 Sherwood Park AB T8E 1H4		45,334.78
Jim's Crane Services Ltd	8080 36 St SE Calgary AB T2C 2J4		787.50
John Brooks Company Ltd.	2611 37 Ave NE Calgary AB T1Y 5V7		5,988.00
Joly, Stephen	4307, 755 Copperpond Blvd SE Calgary AB T2Z 2R4		250.00
Kafimousavi, Majid	39 Cedar Springs Gardens SW Calgary AB T2W 5J9		250.00
Kamboj, Surjeet	50 Taralea Way NE Calgary AB T3J 4W6		250.00
Kandrea Insulation	5604B - 58 Ave. Drayton Valley AB T7A 0B1		3,237.07
Kellner, David	61 Prestwick Rise SE Calgary AB T2Z 4A6		250.00
Kondracki, John	58 New Brighton Manor SE Calgary AB T2Z 4J3		250.00
Kongsiharath, Vongsavanh	123 Erin Meadows Cres SE Calgary AB T2B 3L4		250.00
Konica Minolta Business Solutions (Canada) Ltd. Bankruptcy Department	369 Britannia Road East Mississauga ON L4Z 2H5		1,890.02
Kristian Electric Ltd	4215 - 64 Avenue SE Calgary AB T2C 2C8		1,831.91
Kumar, Yogesh	309 Martinwood Place NE Calgary AB T3J 3H7		250.00



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Lalonde, Conner	40 Barber Street Langdon AB T0J 1X2		250.00
Larson, Kirk	A-130 28 ave NW Calgary AB T2M 2K2		250.00
Latigo Trucking Ltd	1848B - 54 Street SE Calgary AB T2B 1N4		36,845.31
Latour, Jordan	1523 44 St SE Calgary AB T2A 3A4		250.00
Lattice Metals & Welding Consulting Ltd.	5064 80th Avenue SE Calgary AB T2C2X3		661.50
Liberty Boilers & Mechanical Services	3302 - 3 Ave South Lethbridge AB T1J 4H5		81,852.23
Linde Canada Ltd C3199	PO BOX 665, Station M Calgary AB T2G 4B1		382.26
Lou, Zheng	13030 Douglas Ridge Grove SE Calgary AB T2Z 3H7		250.00
Maciel, Noel	204 Cranfield PK SE Calgary AB T3M 1B6		250.00
Maglipon, Byron	#1110, 5325 - 26 Ave. SW Calgary AB T3E 6N3		250.00
Makin Metals - Calgary	Suite 3, 5608 Burbank Crescent SE Calgary AB T2H 1Z6		2,151.92
Manfreds Machine Works	3503 B - 64 AVE SE Calgary AB T2C 1N3		10,500.00
Manitoulin Transport Inc. Daphne Keller	PO Box 390 Gore Bay ON P0P 1H0		265.57



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Creditor	Address	Account#	Claim Amount
Manus Abrasive Systems	1040 78th Avenue Edmonton AB T6P 1L7		4,528.62
Mark, Shane	5 Aspen Summit Green SW Calgary AB T3H 0T6		250.00
McCallum, Heather	248 Penbrooke Close SE Calgary AB T2A 3P1		250.00
McDougal, Dave	3540 33 Street SE Calgary AB T2B 2C2		250.00
McIntyre, John	140 Tuscarora Mews Calgary AB T3L 2H4		250.00
McKnight, Brett	3815 - 14 Street SW Calgary AB T2T 3W4		250.00
Mellor, Eva	52 Mount Kidd Pt. SE Calgary AB T2Z 3C5		250.00
Merit Contractor	13025 St. Albert Tr. Edmonton AB T5L 4H5		511.58
Midas Brake & Muffler	624 16 Ave NW Calgary AB T2M 0J7		3,007.68
Miratech Prior Lake, Inc.	PO Box 2300 Tulsa OK 741 02-9904 USA		8,951.84
Modern Plate And Label	Bay D, 4301 - 9 Street SE Calgary AB T2G 3C8		7,036.32
MRC Global	C/O LB 310130 PO Box 578 STN M Calgary AB T2P 2J2		244,961.95
Mullen, Robert	162 Bridlewood Dr. SW Calgary AB T2Y 3T2		250.00




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 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
NCSG Hauling & Rigging Ltd.	6221 54 Ave GD Stn Main Drayton Valley AB T7A 1T1		2,837.63
NWS Inspections	#601, 7620 Elbow Dr. SW Calgary AB T2V 1K2		3,889.20
Oanes, Edyson	231 Applewood Drive SE Calgary AB T2A 7S5		250.00
Orience Integration	3432 78 Ave NW Edmonton AB T6B 2X9		123,455.06
Overhead Door Company Of Calgary	2835 - 12 Avenue N Lethbridge AB T1H 5K9		37,524.96
Panelflex	Bay 9, 7408 40 Street SE Calgary AB T2C 2L6		9,963.45
Paproski, Stephen	#59, 5425 Pensacola Cres SE Calgary AB T2A 2G7		250.00
Paringit, Bryant	2104 44 Radcliffe Cres SE Calgary AB T2A 5X1		250.00
Pearce, Thomas	7 Mount Allan Circle SE Calgary AB T2Z 2S3		250.00
Pelletier, Ewan	3512 - 40 Ave. SW Calgary AB T3E 1E3		250.00
Plains Fabrication & Supply	8700 Venture Avenue SE Calgary AB T3S 0A2		258,926.25
Plainsview Credit Union	PO Box 150, 600 Main St. Kipling SK S0G 2S0		250.00
Pohoriletz, Matt	2535 - 26 Ave. NW Calgary AB T2H 1M1		250.00

  
 Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

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Creditor	Address	Account#	Claim Amount
Powar, Paul	192 Fallswater Rd NE Calgary AB T3J 1B3		250.00
Praxair	PO Box 2531 Station M Calgary AB T2P 0S6		285.60
Precision Pump Service	1924 - 11 Avenue NW Medicine Hat AB T1C 1T6		39,974.59
Price Steel Ltd	13500 - 156 ST. Edmonton AB T5V 1L3		96,428.48
Princess Auto	PO Box 1005 Winnipeg MB R3C 2W7		602.84
Progressive Waste Solutions Canada	285122 Bluegrass Drive Rocky View AB T1X 0P5		2,648.59
Protek Safety & Controls	10 1715 27th Avenue NE Calgary AB T2E 7E1		2,306.85
Purolator	PO Box 1100, Station A Etobicoke ON M9C 5K2		380.71
Pyramid Corporation	2308-8th Street Nisku AB T9E 7Z2		22,150.28
Quest Gasket & Supply Inc	Unit #4, 3110 51 Avenue NW Edmonton AB T6P 0E1		6,894.76
Quest Industrial Products	#6 1259 Highfield Crescent SE Calgary AB T2G 5M2		321.44
Rabbit, Noble	625 Kingsmere Cresment SW Calgary AB T2V 2H9		250.00
RCAP Leasing Inc. Collection Department	300 - 5575 North Service Road Burlington ON L7L 6M1		51,853.00

  
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 Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

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Creditor	Address	Account#	Claim Amount
Regier Engineering Ltd.	2018 Centre Street NE Calgary AB T2E 2T1		630.00
Reiter, Steve	11 Richelieu Court SW Calgary AB T3E 7E9		250.00
Richardson, Devon	36 McKernon Rd SE Calgary AB T2Z 1S4		250.00
Richter, James	103 Van Horne Crescent NE Calgary AB T2E 6H2		250.00
Rivas, Daniel	7810 21A Street SE Calgary AB T2C 1Z2		250.00
Rizvanovic, Ferid	112 Radcliffe Place SE Calgary AB T2A 6K9		250.00
Rizvanovic, Muamer	112 Radcliffe Pl SE Calgary AB T2A 6K9		250.00
Robertson Bulk Sales Calgary	6811 - 52 Street SE Calgary AB T2C 4J5		16,525.31
Rockwell Telecom Inc.	PO Box 677 Glendon AB T0A 1P0		4,053.78
Ronaco Industries Calgary	30 St. SE Calgary AB T2C 1V6		4,593.75
Roynat Lease Finance Inc. Alex Jung	Metrotower 1 1500 - 4710 Kingsway Burnaby BC V5H 4M2		229,306.00
Russel Metals Inc.	PO Box 4128 Edmonton AB T6E 4T2		73,102.33
Russell, Donald	307, 2214 - 14A Street SW Calgary AB T2T 3W8		250.00



Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

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Creditor	Address	Account#	Claim Amount
Ryan's Coffee Services Ltd.	# 2, 6923 Farrell Rd. SE Calgary AB T2H 0T3		1,106.67
S & H Insulation & Coatings Ltd.	P.O. Box 933 Okotoks AB T0L 1T0		8,694.00
Salas, Roy	6124 5 Ave SE Calgary AB T2A 4K6		250.00
Samm, Clive	9635 Alcott Rd SE Calgary AB T2J 0T7		250.00
Samuel Specialty Metals	P.O. Box 9563 Calgary AB T2P 5L5		304.50
Scheffler, Justin	442 Astoria Crescent SE Calgary AB T2J 0Y7		250.00
Siemens Canada Ltd.	1930 Maynard Rd. SE Calgary AB T2E 6J8		2,184.00
Simmons, Joel	9767 Harvest Hill Link NE Calgary AB T3K 4R4		250.00
Simon, Ickford	460 Penswood Rd Se Calgary AB T2A 4T7		250.00
Simson Maxwell	8750 - 58 Avenue Edmonton AB T6E 6G6		941.15
Singh, Ramandeep	71 Saddlemont Rd NE Calgary AB T3J 5E4		250.00
Smith, Ian	163 Prominence Heights SW Calgary AB T3H 2Z6		250.00
Sopers Supply Ltd.	10519 - 114 Street Edmonton AB T5H 3J6		9,487.80



Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

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Creditor	Address	Account#	Claim Amount
Spartan Controls Ltd.	305 - 27 Street SE Calgary AB T2A 7V2		30,825.06
Specialized Electric Ltd.	163, 4525 - 31 Street SW Calgary AB T3E 2P8		217,402.12
Spencer, Tamara	362 Cooperstown Common SW Airdrie AB T4B 3T7		250.00
Sprouse Fire & Safety	1323 - 9 Avenue SE Calgary AB T2G 0T2		284.19
Stan Poulsen Trucking Ltd.	5920 - 68 Street SE Calgary AB T2C 4R8		681.45
Standard Mechanical Systems	3055 Universal Dr Mississauga ON L4X 2E2		1,469.00
Stealth Consulting Inc	2025 - 8 Avenue SE Calgary AB T2G 0N7		84,505.80
Stein, Evan	24 MacEwan Park Rise Calgary AB T3K 3Z8		250.00
Sterling Crane	313 Exploration Avenue SE Calgary AB T3S 0A2		34,298.94
Stog, Dennis	312 Woodfield Place Calgary AB T2W 3Y1		250.00
Stoner, David	278 Cramond Circle SE Calgary AB T3M 1E4		250.00
Straight Flush/Elegant Awards	need address		730.80
Straight-Up Metal Buildings Ltd.-V	7155 - 110 Avenue SE Calgary AB T2C 3B8		345,598.14

Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Strange, Philip	39 Midlawn Green S.E Calgary AB T2X 1A3		250.00
Strike Electric & Instrumentation	Bay 135, 3953 - 112 Ave SE Calgary AB T2C 0J4		9,768.99
Superior Propane	PO Box 4568 Stn A Toronto ON M5W 0J5		1,030.10
Systech Instrumentation	#3, 4351 - 104 Ave. SE Calgary AB T2C 5C6		8,563.72
Tarpon Energy Services Ltd.	7020 - 81 Street SE Calgary AB T2C 5B8		82,217.18
TDH Fluid Systems Inc.	422 11 Ave SE Suite 112 Calgary AB T2G 0Y4		30,838.50
Telus - Office Phones	P.O. Box 7575 Vancouver BC V6B 8N9		1,773.68
Telus Communications - Corporate Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7		767.42
Temps Services 1481639 Ab Ltd	10, 700 - 33 Street NE Calgary AB T2A 5N9		9,504.56
Texcan	PO Box 7100 Vancouver BC V6B 4E2		17,810.28
The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair	421 - 7 Ave SW Calgary AB T2P 4K9	3968	487.95
The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair	421 - 7 Ave SW Calgary AB T2P 4K9	6962	2,771.18



Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair	421 - 7 Ave SW Calgary AB T2P 4K9	6939	23,308.18
The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair	421 - 7 Ave SW Calgary AB T2P 4K9	6996	383.07
The Toronto Dominion Bank of Canada Jaikrishna Ayyappannair	421 - 7 Ave SW Calgary AB T2P 4K9		3,254,722.00
The Welding Shop Insul Foam Service	116 Monument Place SE Calgary AB T2A 1X3		9,234.24
Titan Supply LP	5303 - 75 Street Edmonton AB T6E 5S5		692.43
Tokarchuk, Jeff	60 Sunhurst Cres SE Calgary AB T2X 1T6		250.00
Total R Insulation Solutions	C122, 2726 - 45 Avenue SE Calgary AB T2B 3M1		18,969.22
Totran	9350 Venture Avenue SE Calgary AB T3S 0A1		329,945.27
Trans Am Piping Products Ltd	9335 Endeavor Drive SE Calgary AB T3S 0A1		4,785.30
Trevors, Cory	129 Tache Ave NW Calgary AB T2K 3R7		250.00
Tri Western Insulation Ltd.	24 East Lake Hill NE Airdrie AB T4A 2K2		119,646.72
Tricor Lease & Finance Corp.	P.O. Box 397 Burlington ON L7R 3Y3		32,000.00




Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

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Creditor	Address	Account#	Claim Amount
Trotter & Morton	5711 - 1 Street SE Calgary AB T2H 1H9		669,869.56
Truong, Son Kim	1220 6224 17th Ave SE Calgary AB T2A 7X8		250.00
Tundra Process Solutions Ltd	7523 Flint Road SE Calgary AB T2H 1G3		2,784.13
Tyco Integrated Fire & Safety	PO Box 4484 STN A Toronto ON M5W 5Z2		4,754.65
Unified Alloys	1, 7408 - 40 Street SE Calgary AB T2C 2L6		634.37
Unified Valve Ltd.	3815 - 32 Street NE Calgary AB T1Y 7C1		853.14
United Rentals Inc.	PO Box 7406 Vancouver BC V6B 4E2		1,828.19
Unitray Systems Inc.	5304 36 St NW Edmonton AB T6B 3P3		28,009.04
Van Leewan Pipe & Tube Inc.	945 48 Ave SE Calgary AB T2G 2A7		42,088.95
Varsteel Ltd. - Calgary	55 Dufferin Place SE Calgary AB T2C 4W3		43,169.18
Ventures North Financial Group LP	40 - 120 Portage Close Sherwood Park AB T8H 2W2		95,566.00
Vicwest	1296 South Service Road West Oakville ON L6L 5T7		134,972.78
Vincelli, Marco	1004 McKenzie Drive SE Calgary AB T2Z 1S6		250.00



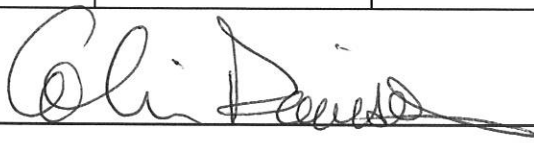
Stealth Acoustical & Emission Control Inc.  
 Insolvent Person



District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

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Creditor	Address	Account#	Claim Amount
Warholik, Spencer	192 Sanderling Rise NW Calgary AB T3K 3M9		250.00
Weller, Andrew	128 Aboyne PL. NE Calgary AB T2A 5Z1		250.00
Weller, Robert	128 Aboyne Place NE Calgary AB T2A 5Z1		250.00
Wesco Distribution Canada Lp	6000 Lougheed Highway Burnaby BC V5B 4V6		293,318.08
West End Tire	1991 Dugald Road Winnipeg MB R2J 0H3		1,365.99
Westburne Electric Supply	3724 - 8 Street SE Calgary AB T2G 3A7		65,096.01
Westech Industrial Ltd.	5636 Burbank Crescent S.E. Calgary AB T2H 1Z6		7,563.65
Wika Instruments Ltd.	3103 Parsons Road Edmonton AB T6N 1C8		3,487.05
Wilkinson Steel and Metals	P.O. Box 9563, Station M Calgary AB T2P 5L5		56,043.60
Williams, Adam	46 Drake Landing Heights Okotoks AB T1S 0L4		250.00
Woodridge Ford Lincoln Ltd	11580 24 Street SE Calgary AB T2Z 3K1		250.00
Wysynski, Michael	309 Woodside Place Okotoks AB T1S 1L9		250.00
Xie, Yun Wu	102 Douglasbank Dr SE Calgary AB T2Z 2C4		250.00

  
 Stealth Acoustical & Emission Control Inc.  
 Insolvent Person

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Total			9,750,488.74
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Stealth Acoustical & Emission Control Inc.  
Insolvent Person