

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT AGREEMENT ACT, R.S.C. 1985 c. C-36

AND

IN THE MATTER OF OTSO GOLD CORP. OTSO GOLD OY, OTSO GOLD AB and 2273265 ALBERTA LTD.

PETITIONERS

NOTICE OF APPLICATION

Name of applicant: Westech International Pty Ltd. ("Westech")

To: Service List, attached hereto as **Schedule "A"**

TAKE NOTICE that an application will be made by the applicants to the Honourable Mr. Justice Gomery at the courthouse at 800 Smithe Street, in the City of Vancouver, in the Province of British Columbia, on December 13, 2021 at 10:00 a.m. for the order(s) set out in Part 1 below.

Part 1: ORDER(S) SOUGHT

- 1. An order substantially in the form attached hereto as **Schedule "B"** that, upon payment by the Petitioners to counsel for the Monitor of a deposit of \$210,000 USD (the "**Deposit**"), Westech shall continue to provide certain technical services in the same manner and consistent with the services agreement dated July 2, 2019, as amended September 26, 2019 and December 13, 2020 (collectively, the "**Services Agreement**"). The Deposit shall be applied to the invoices of Westech for services rendered to the Petitioners after the commencement of these proceedings in accordance with the Services Agreement.
- 2. Such further and other relief as this Honourable Court may deem just.

Part 2: FACTUAL BASIS

1. All capitalized terms not otherwise defined herein have the same meanings as in the Petition dated December 3, 2021 and the Order of the Honourable Mr. Justice Gomery made December 3, 2021 (the "Initial Order").