

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.) THURSDAY, THE 12TH DAY
JUSTICE *SIEGEL*) OF APRIL, 2007

B E T W E E N:

TEXTRON FINANCIAL CANADA LIMITED

Applicant

- and -

BETA LIMITEE/BETA BRANDS LIMITED

Respondent

ORDER

THIS MOTION, made by Mintz & Partners Limited (the “**Receiver**”) in its capacity as interim receiver and receiver of Beta Limitee/Beta Brands Limited (“**Beta Brands**”) for the relief described in the Notice of Motion, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Receiver’s Fifth Report dated as of April 5, 2007, and on hearing the submissions of counsel for the Receiver;

1. **THIS COURT ORDERS** that the conduct and actions of the Receiver as described in the Fifth Report be and are hereby approved.

2. **THIS COURT ORDERS** that the Receiver be and it is hereby authorized and directed to:

- (a) Return the Third-Party Property (as defined in the Fifth Report) to the persons requesting the return of such property as described in the Fifth Report;
- (b) Enter into a listing agreement with CB Richard Ellis Limited for the marketing for sale of Beta Brands' head office and manufacturing facilities in London, Ontario substantially in the form attached as Exhibit "I" to the Fifth Report with the listing price to be determined by the Receiver, from time to time, in its sole and absolute discretion; and
- (c) Destroy or otherwise dispose of the books and records listed on Schedule "J" to the Fifth Report.

*Let the order issue in
accordance with its terms
"As per - M J."*

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- AND -

BETA LIMITEE/BETA BRANDS LIMITED
Respondent

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

PROCEEDING COMMENCED AT TORONTO

ORDER

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Solicitors for Mintz & Partners Limited in its capacity as
Interim Receiver and Receiver of Beta Limitee/Beta
Brands Limited