

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1183928
Estate No. 31-1183928

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Royal Doulton Canada Limited
of the City of Toronto, in the Province of Ontario

Take notice that:

1. Royal Doulton Canada Limited filed (or was deemed to have filed) an assignment on the 27th day of March 2009, and the undersigned, Deloitte & Touche Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 17th day of April 2009, at 11:00 o'clock AM, at the office of Xchange Conference Centre, at 121 King Street, West, Ste 1760 - Room A, Toronto, Ontario.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of April 2009.

Deloitte & Touche Inc. - Trustee
181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Ontario
Court No. 09 - Toronto
Court No. 31-1183928
Estate No. 31-1183928

FORM 31
Proof of Claim
(Section 50.1, subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Royal Doulton Canada Limited
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of **Royal Doulton Canada Limited** of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 27th day of March 2009, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

F. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event with in the meaning of subsection 2(1) of the Act. (Provide details of payments, credits and transfer at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions To Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, willfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte & Touche Inc.
Attention: Mark D. Jakovcic
181 Bay St., Suite 1400
Toronto, Ontario
M5J 2V1
Telephone: (416) 643-8476
Fax : (416) 601-6690

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1183928
Estate No. 31-1183928

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Royal Doulton Canada Limited
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter,
hereby appoint the trustee identified below or _____
of _____, to be my proxy in the above matter,
except as to the receipt of dividends, _____ (with or without) power to appoint another proxy
in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of:
 Court No. -
 Court No.
 Estate No.

- FORM 78 -
 Statement of Affairs (Business Bankruptcy)
 (Paragraph 158(d) of the Act)
 In the matter of the bankruptcy of
 Royal Doulton Canada Limited
 of the City of Toronto, in the Province of Ontario

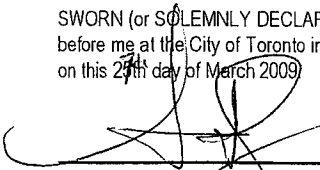
You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 27th day of March 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,590,702.28
Balance of claims unsecured as per list "A"	56,000,001.00
Total unsecured creditors	64,590,703.28
2. Secured creditors value of security as per list "B"	9,916,392.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	74,507,095.28
Surplus	NIL

ASSETS (As stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per List "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
5. Deposits in Financial Institutions	0.00
6. Cash	9,916,392.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per List "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, Life insurance, etc.	0.00
12. Securities (Shares, Bonds, Debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per List "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	9,916,392.00
Deficiency	64,590,703.28

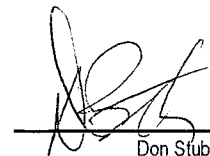
I, Don Stubbs, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 27th day of March 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario,
 on this 27th day of March 2009



 Anna Koroneos, Commissioner of Oaths
 For the province of Ontario
 Expires Jun. 5, 2011

Anna Koroneos, a Commissioner, etc.,
 Province of Ontario,
 for Deloitte & Touche Inc.,
 Trustee in Bankruptcy.
 Expires June 5, 2011.



 Don Stubbs
 Officer

District of
Division No. -
Court No.
Estate No.

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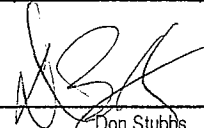
List "A"
Unsecured Creditors

Royal Doulton Canada Limited

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
1	Abbott of England 1981 Ltd.	545 Tretheway Drive Toronto ON M6M 2J4	3,456.04	0.00	3,456.04
2	Amscan Canada	60 Lindsay Avenue Dorval PQ H9P 2T8	4,265.88	0.00	4,265.88
3	Attitudes Import	3025 Boul Le Corbusier Laval PQ H7L 4C3	1.00	0.00	1.00
4	Bank of America, N.A. Attn: C/O Ogilvy Renault LLP	Royal Bank Plaza, South Twr, 200 Bay St. Suite 3800, PO Box 84, Royal Bank Plaza Toronto ON M5J 2Z4	0.00	56,000,000.00	56,000,000.00
5	Bonnie Barnes	56 Bermondsey Court, North West Calgary AB T3K 1V7	67.92	0.00	67.92
6	Brown Book Company (BBC) Ltd.	29 Leslie Street Toronto ON M4M 3C3	3,576.45	0.00	3,576.45
7	Bulova Watch Company Ltd.	105 Bartley Dr. Toronto ON M4A 1C8	1.00	0.00	1.00
8	Canada Revenue Agenc	875 Heron Road Ottawa ON K1A 1B1	1.00	0.00	1.00
9	Candles by Montanna	2415 Holly Lane, Suite 220 Ottawa ON K1V 7P2	22.83	0.00	22.83
10	Clark Cooper	305 Milner Rd. Suite 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	327.50	0.00	327.50
11	Commerce Press	34 Kern Road Toronto ON M3B 1T1	1,327.75	0.00	1,327.75
12	Compufloor	142 Bowles Drive Ajax ON L1T 4C3	189.00	0.00	189.00
13	Corinne Ferguson	305 Milner Road, Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	147.92	0.00	147.92
14	Corp Rate	Suite 100 (Hwy 15) 2345 Autoroute Des Laurentides Laval PQ H7S 1Z7	1,273.15	0.00	1,273.15
15	Daniel Tahamont	305 Milner Rd., Suite 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	109.53	0.00	109.53
16	Davies Lock & Door Services	3794 Victoria Park Avenue Willowdale ON M2H 3H7	81.90	0.00	81.90
17	Dawn Beckingham	305 Milner Rd., Suite 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	111.73	0.00	111.73
18	Dee Kirlin	C/O The Royal Doulton Outlet # 581 St. Jacobs ON	448.80	0.00	448.80
19	Denise Wallace	2300 Brays Lane # 58 Oakville ON L6M 3J9	370.28	0.00	370.28
20	Enesco Canada Corporation	7550 Tranmere Drive Mississauga ON L5S 1S6	19,726.79	0.00	19,726.79
21	Falls Management Group LP	6380 Fallsview Blvd Retail Management Office Niagara Falls ON L2G 7Y6	0.00	1.00	1.00

27-Mar-2009

Date


Don Stubbs
Officer

District of
 Division No. -
 Court No.
 Estate No.

- FORM 78 -- Continued -

List "A"
 Unsecured Creditors

Royal Doulton Canada Limited

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
22	Glennco Office Products	370 Tapscott Rd. Unit # 2 & 3 SCARBOROUGH ON M1B 3C4	1,486.10	0.00	1,486.10
23	Godinger	5425 Casgrain Ave, Suite 501 Montreal PQ H2T 1X6	1.00	0.00	1.00
24	Gunther Mele Limited	30 Criag Street Brantford ON N3R 7J1	3,002.94	0.00	3,002.94
25	Helen MacDonald	305 Milner Rd. Suite 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	147.85	0.00	147.85
26	Hewlett-Packard Financial Services Canada Co.	89220 PO Box 9100 Station F Toronto ON M4Y 3A5	5,774.95	0.00	5,774.95
27	Horton, Dave	305 Milner Road, Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	1,041.46	0.00	1,041.46
28	Infield Electrical Systems	14850 - 96 Avenue Surrey BC V3R 1E7	299.67	0.00	299.67
29	Iron Mountain	P.O. Box 3527 Station A Toronto ON M5W 3G4	3,676.05	0.00	3,676.05
30	Ivanhoe Cambridge II Inc.	1250 South Service Rd. Dixie Outlet Mall, Admin Office Mississauga ON L5E 1V4	1.00	0.00	1.00
31	J.L. Inc.	#823, Station A Montreal ON H3C 2V5	237.30	0.00	237.30
32	Jannie Stoodley	305 Milner Road, Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	25.83	0.00	25.83
33	Jeannie Stoodley	C/O The Royal Doulton Store (521) Market Mall ON	50.16	0.00	50.16
34	Josiah Wedgwood & Sons (Exports) Ltd.	Barlston Stoke-on-Trent, ST12 9ES England	85,208.08	0.00	85,208.08
35	Karen Koronko	305 Milner Rd., Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	520.00	0.00	520.00
36	Kaylyn Imports Limited	3520 Pharmacy Ave. Unit 1C SCARBOROUGH ON M1W 2T8	857.13	0.00	857.13
37	Litemor	101A-81 Golden Drive HD Supply Canada Inc. Coquitlam BC V3K 6R2	1.00	0.00	1.00
38	Lladro USA, Inc.	1 Lladro Drive Moonachie NJ 07 074-1097	2,295.89	0.00	2,295.89
39	McRae, Steve	305 Milner Road, Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	906.40	0.00	906.40
40	Melanie Pharand	305 Milner Road, Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	108.25	0.00	108.25
41	Mic Mac Mall Limited Partnership	21 MicMac Blvd Dartmouth NS B3A 4N2	1.00	0.00	1.00

27-Mar-2009

Date



Don Stubbs
 Officer

District of
 Division No. -
 Court No.
 Estate No.

- FORM 78 -- Continued -

List "A"
 Unsecured Creditors

Royal Doulton Canada Limited

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
42	Nedco-Div of Rexel Cda Elecin	PO Box 1127 Station B Mississauga ON L4Y 3W4	89.50	0.00	89.50
43	Nikko Company	383 Ainoki-cho Hskusan City Ishikawa 92 486-86	86,891.52	0.00	86,891.52
44	Nordic Print Management	47 Cardico Drive, Box 279 Gormley ON L0H 1G0	11,266.38	0.00	11,266.38
45	North American Lighting Inc.	5200 Dixie Road, Unit 34 Mississauga ON L4W 1E4	410.31	0.00	410.31
46	Northdale Trading Limited	55-D East Beaver Creek Rd. Richmond Hill ON L4B 1E8	5,562.31	0.00	5,562.31
47	Office Depot Canada Inc.	45 Commander Blvd SCARBOROUGH ON M1S 3Y3	394.60	0.00	394.60
48	Oneida Canada Limited	PO Box 1017 Niagara Falls ON L2E 6X1	559.79	0.00	559.79
49	Parsons-Steiner Canada Ltd.	90 Carnforth Road Toronto ON M4A 2L3	1.00	0.00	1.00
50	Playwell Enterprises Ltd.	921 Progress Ave. Unit #19 SCARBOROUGH ON M1G 3V4	1.00	0.00	1.00
51	Portmeirion Canada	20 Voyager Court South Rexdale ON M9W 5M7	106.82	0.00	106.82
52	Premier Gift Ltd.	1055 Cardiff Blvd Mississauga ON L5S 1P4	1,556.94	0.00	1,556.94
53	Restau Service TR	2600, St. Denis Trois-Rivieres QC G9A 4B4	2,257.50	0.00	2,257.50
54	Robert Held Art Glass	2130 Pine Street Vancouver BC V6J 4P8	0.27	0.00	0.27
55	Royal Crown Derby Porcelain Co. Ltd.	194 Osmaston Road Derby, England DE23 8JZ UK	5,636.59	0.00	5,636.59
56	Royal Doulton UK Ltd.	Barlston Stoke-on-Trent ST129ES England	1,576,014.73	0.00	1,576,014.73
57	Samaco Trading Limited	55-E East Beaver Creek Rd. Richmond Hill ON L4B 1E8	5,204.25	0.00	5,204.25
58	Sari Riding For Disabled Attn: Attn: Heather Zak	RR # 1 Arva ON N0M 1C0	63.00	0.00	63.00
59	Schenker of Canada Limited	6425 Airport Road Mississauga ON L4V 1E4	1.00	0.00	1.00
60	Servicemaster Clean Of Durham C.S.	56 Carlinds Drive Whitby ON L1R 3B9	560.70	0.00	560.70
61	Shoestring Shopping Guide Inc.	29 Orchard Crescent Toronto ON M8Z 3C9	420.00	0.00	420.00
62	Signs Now	3351 Lawrence Ave. East SCARBOROUGH ON M1H 1A8	1,565.05	0.00	1,565.05
63	Standard Mechanical Systems	3055 Universal Drive Mississauga ON L4X 2E2	74.02	0.00	74.02
64	Statum Ltd.	Barlston Stoke-on-Trent ST12 9ES England	2,799,900.00	0.00	2,799,900.00

27-Mar-2009

Date



Don Stubbs
 Officer

District of
 Division No. -
 Court No.
 Estate No.

- FORM 78 -- Continued -

List "A"
 Unsecured Creditors

Royal Doulton Canada Limited

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
65	Stephanie Perry	305 Milner Rd., Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	87.68	0.00	87.68
66	Stolze Lausitz GmbH	Berliner Str. 22-32 02943 Wei Bwasser Germany	15,179.75	0.00	15,179.75
67	Summit Paper & Packaging	365 Deerhurst Drive Brampton ON L6T 5K3	184.80	0.00	184.80
68	The Copy Connection	251 Consumers Road, Ste 110 Toronto ON M2J 4R3	4,913.48	0.00	4,913.48
69	Tony Volpe	305 Milner Rd., Ste 700 C/O Royal Doulton Canada Limited Toronto ON M1B 3V4	554.75	0.00	554.75
70	Toronto Stamp Inc.	120 Midwest Road Toronto ON M1P 3B2	0.00	0.00	0.00
71	Toronto Stamp Inc.	120 Midwest Road Toronto ON M1P 3B2	17.46	0.00	17.46
72	Waterford Wedgwood Canada Inc.	20 West Beaver Creek Road Richmond Hill ON L4B 3L6	121,043.31	0.00	121,043.31
73	Waterford Wedgwood Canada Inc.	20 West Beaver Creek Road Richmond Hill ON L4B 3L6	3,800,000.00	0.00	3,800,000.00
74	West Edmonton Mail	Suite 3000, 8882-170 Street Edmonton AB T5T 4M2	1.00	0.00	1.00
75	Workopolis	720 King Street, West Toronto ON M5V 2T3	1.00	0.00	1.00
76	Zynpak Packaging	245 Drumlin Circle Concord ON L4K 3E4	9,033.24	0.00	9,033.24
Total:			8,590,702.28	56,000,001.00	64,590,703.28

27-Mar-2009

Date



Don Stubbs
 Officer

District of
Division No. -
Court No.
Estate No.

- FORM 78 -- Continued -


List "B"
Secured Creditors

Royal Doulton Canada Limited

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Bank of America, N.A. Attn: C/O Ogilvy Renault LLP	Royal Bank Plaza, South Twr, 200 Bay St. Suite 3800, PO Box 84, Royal Bank Plaza Toronto ON M5J 2Z4	65,916,392.00	Cash on Hand	01-Jan-1990	9,916,392.00		56,000,000.00
2	Falls Management Group LP	6380 Fallsview Blvd Retail Management Office Niagara Falls ON L2G 7Y6	1.00	Cash on Hand	01-Jan-1999	0.00		1.00
Total:			65,916,393.00			9,916,392.00	0.00	56,000,001.00

27-Mar-2009

Date



Don Stubbs
Officer

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- FORM 78 -- Continued -

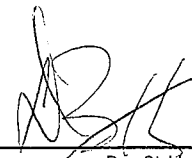
List "C"
Preferred Creditors for Wages, Rent, etc.

Royal Doulton Canada Limited

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Mar-2009

Date



Don Stubbs
Officer

District of
Division No. -
Court No.
Estate No.

- FORM 78 -- Continued -

List "D"
Contingent or Other Liabilities

Royal Doulton Canada Limited

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

27-Mar-2009

Date



Don Stubbs
Officer

District of
Division No. -
Court No.
Estate No.

- FORM 78 -- Continued -

List "E"
Debts Due to the Bankrupt
Royal Doulton Canada Limited

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

27-Mar-2009

Date



Don Stubbs
Officer

District of
Division No. -
Court No.
Estate No.

- FORM 78 -- Continued -

List "F"

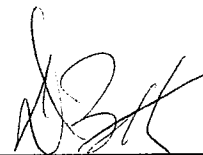
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Royal Doulton Canada Limited

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Mar-2009

Date



Don Stubbs
Officer

District of
Division No. -
Court No.
Estate No.

- FORM 78 -- Continued -

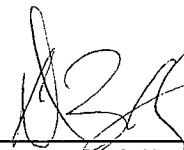
List "G"
Real Property or Immovable Owned by Bankrupt

Royal Doulton Canada Limited

Description of property	Nature of bankrupts interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Total:			0.00		0.00

27-Mar-2009

Date



Don Stubbs
Officer

District of
Division No. -
Court No.
Estate No.

- FORM 78 -- Concluded -

List "H"
Property

Royal Doulton Canada Limited
FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			9,916,392.00	9,916,392.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	9,916,392.00

27-Mar-2009

Date



Don Stubbs
Officer