

FIRM CAPITAL MORTGAGE FUND INC.

- and

2811 DEVELOPMENT CORPORATION

Applicant

Respondent

December 21, 2011

J.D. Marshall for Receiver  
D. Michael for Debtor  
D. Nunes for Firm Capital.

The motion was not opposed.  
I am satisfied that the  
Court suggests the requested  
relief. Receiver authorized to  
distribute funds to parties  
as set out in the  
proposed order. The plan  
to be administered is amended in accordance  
with the previous I proposed  
order and Receiver authorized

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT  
TORONTO

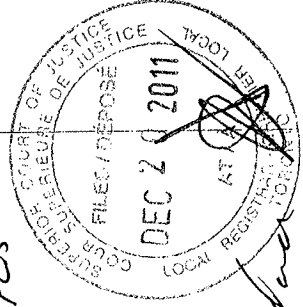
MOTION RECORD  
(Motion for Second Interim Distribution Order  
returnable December 21, 2011)

BORDEN LADNER GERVAIS LLP  
Barristers and Solicitors  
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Solicitors for Deloitte & Touche Inc.  
in its capacity as Receiver



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Note granted.

Order to go in the form submitted.

A. H. Brown